

# PROJECT MANUAL

FOR

## ECISD MEMORIAL MIDDLE SCHOOL CHILLER REPLACEMENT

EDINBURG CONSOLIDATED INDEPENDENT SCHOOL  
DISTRICT

February 12, 2026

MEP Solutions Project No.: 25088



MECHANICAL, ELECTRICAL, PLUMBING ENGINEERS  
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**ECISD MEMORIAL MIDDLE SCHOOL CHILLER REPLACEMENT**  
**Edinburg, TX**  
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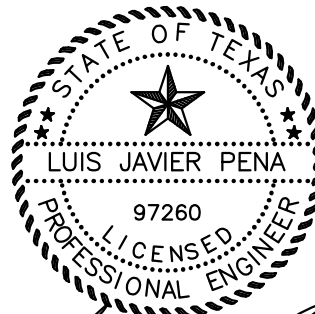
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A handwritten signature in black ink, appearing to read 'Luis Javier Pena'.

02.12.2026

## **SECTION 011000 - SUMMARY**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes the following:
  - 1. Work covered by the Contract Documents.
  - 2. Use of premises.
  - 3. Owner's occupancy requirements.
  - 4. Specification formats and conventions.

#### **1.2 WORK COVERED BY CONTRACT DOCUMENTS**

- A. Project Identification: Edinburg C.I.S.D. – Memorial Middle School Chiller Replacement.
  - 1. Project Location: 3015 N Doolittle Rd, Edinburg, Tx. 78542.
- B. Owner: Edinburg C.I.S.D.
  - 1. Owner's Representative: Jose Villarreal, Director of Facilities.
- C. Engineer: MEP Solutions Engineering. 600 E. Beaumont Ave. Suite 2 McAllen Tx. 78501
- D. The Work consists of the following:
  - 1. The Work includes the replacement of existing chiller.
- E. Project will be constructed under a single prime contract.

#### **1.3 WORK PHASES**

- A. The Work shall be conducted in a single phases in the following order.

#### **1.4 WORK UNDER OTHER CONTRACTS**

- A. None.

#### **1.5 USE OF PREMISES**

- A. General: Contractor shall have full use of premises for construction operations, including use of Project site, during construction period. Contractor's use of premises is limited only by Owner's right to perform work or to retain other contractors on portions of Project.
- B. Use of Existing Building: Maintain existing building in a weathertight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.

## 1.6 OWNER'S OCCUPANCY REQUIREMENTS

- A. Owner Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed areas of building, before Substantial Completion, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and partial occupancy shall not constitute acceptance of the total Work. Subparagraphs below describe procedures and requirements necessary before partial occupancy of portions of Project.

## 1.7 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 16-division format and CSI/CSC's "MasterFormat" numbering system.
  - 1. Division 01: Sections in Division 01 govern the execution of the Work of all Sections in the Specifications.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
  - 1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
  - 2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
    - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

## SECTION 012100 - ALLOWANCES

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. This Section includes administrative and procedural requirements governing the following:
  - 1. Contingency allowances.
- B. See Division 01 Section "Quality Requirements" for procedures governing the use of allowances for testing and inspecting.

#### 1.2 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise Architect of the date when final selection and purchase of each product or system described by an allowance must be completed to avoid delaying the Work.
- B. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by Architect from the designated supplier.

#### 1.3 SUBMITTALS

- A. Submit proposals for purchase of products or systems included in allowances, in the form specified for Change Orders.
- B. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.
- C. Coordinate and process submittals for allowance items in same manner as for other portions of the Work.

#### 1.4 COORDINATION

- A. Coordinate allowance items with other portions of the Work. Furnish templates as required to coordinate installation.

#### 1.5 CONTINGENCY ALLOWANCES

- A. Use the contingency allowance only as directed by Architect for Owner's purposes and only by Change Orders that indicate amounts to be charged to the allowance.
- B. Contractor's **overhead, profit, and** related costs for products and equipment ordered by Owner under the contingency allowance are included in the allowance and are not part of the Contract Sum. These costs include delivery, installation, taxes, insurance, equipment rental, and similar costs.

- C. Change Orders authorizing use of funds from the contingency allowance will include Contractor's related costs and reasonable overhead and profit margins.
- D. At Project closeout, credit unused amounts remaining in the contingency allowance to Owner by Change Order.

#### 1.6 UNUSED MATERIALS

- A. Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, prepare unused material for storage by Owner when it is not economically practical to return the material for credit. If directed by Architect, deliver unused material to Owner's storage space. Otherwise, disposal of unused material is Contractor's responsibility.

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

##### 3.1 EXAMINATION

- A. Examine products covered by an allowance promptly on delivery for damage or defects. Return damaged or defective products to manufacturer for replacement.

##### 3.2 PREPARATION

- A. Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.

##### 3.3 SCHEDULE OF ALLOWANCES

- A. Allowance No. One: Include contingency allowance of \$10,000.00.

END OF SECTION 012100

## **SECTION 012600 - CONTRACT MODIFICATION PROCEDURES**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section specifies administrative and procedural requirements for handling and processing Contract modifications.
- B. See Division 01 Section "Allowances" for procedural requirements for handling and processing allowances.

#### **1.2 MINOR CHANGES IN THE WORK**

- A. Engineer will issue supplemental instructions authorizing Minor Changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Engineer's Supplemental Instructions."

#### **1.3 PROPOSAL REQUESTS**

- A. Owner-Initiated Proposal Requests: Engineer will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Proposal Requests issued by Engineer are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include costs of labor and supervision directly attributable to the change.
    - d. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
- B. Contractor-Initiated Proposals: If latent or unforeseen conditions require modifications to the Contract, Contractor may propose changes by submitting a request for a change to Engineer.
  - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.

2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
4. Include costs of labor and supervision directly attributable to the change.
5. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
6. Comply with requirements in Division 01 Section "Product Requirements" if the proposed change requires substitution of one product or system for product or system specified.

#### 1.4 ALLOWANCES

- A. Allowance Adjustment: To adjust allowance amounts, base each Change Order proposal on the difference between purchase amount and the allowance, multiplied by final measurement of work-in-place. If applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
  1. Include installation costs in purchase amount only where indicated as part of the allowance.
  2. If requested, prepare explanation and documentation to substantiate distribution of overhead costs and other margins claimed.
  3. Submit substantiation of a change in scope of work, if any, claimed in Change Orders related to unit-cost allowances.
  4. Owner reserves the right to establish the quantity of work-in-place by independent quantity survey, measure, or count.
- B. Submit claims for increased costs because of a change in scope or nature of the allowance described in the Contract Documents, whether for the Purchase Order amount or Contractor's handling, labor, installation, overhead, and profit. Submit claims within 21 days of receipt of the Change Order or Construction Change Directive authorizing work to proceed. Owner will reject claims submitted later than 21 days after such authorization.
  1. Do not include Contractor's or subcontractor's indirect expense in the Change Order cost amount unless it is clearly shown that the nature or extent of work has changed from what could have been foreseen from information in the Contract Documents.
  2. No change to Contractor's indirect expense is permitted for selection of higher- or lower-priced materials or systems of the same scope and nature as originally indicated.

#### 1.5 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Proposal Request, Engineer will issue a Change Order for signatures of Owner and Contractor on AIA Document G701.

## 1.6 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Engineer may issue a Construction Change Directive on AIA Document G714. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
  - 1. Construction] Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
  - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

## **SECTION 012900 - PAYMENT PROCEDURES**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section specifies administrative and procedural requirements necessary to prepare and process Applications for Payment.

#### **1.2 SCHEDULE OF VALUES**

- A. Coordination: Coordinate preparation of the Schedule of Values with preparation of Contractor's Construction Schedule.
  - 1. Correlate line items in the Schedule of Values with other required administrative forms and schedules, including Application for Payment forms with Continuation Sheets.
  - 2. Submit the Schedule of Values to Engineer at earliest possible date but no later than 7 days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use the Project Manual table of contents as a guide to establish line items for the Schedule of Values. Provide at least one line item for each Specification Section.
  - 1. Identification: Include the following Project identification on the Schedule of Values:
    - a. Project name and location.
    - b. Name of Engineer.
    - c. Contractor's name and address.
    - d. Date of submittal.
  - 2. Submit draft of AIA Document G703 Continuation Sheets
  - 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project Manual table of contents. Provide several line items for principal subcontract amounts, where appropriate. Include separate line items under required principal subcontracts for operation and maintenance manuals, punch list activities, Project Record Documents, and demonstration and training in the amount of 5 percent of the Contract Sum.
  - 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
  - 5. Provide a separate line item in the Schedule of Values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
  - 6. Provide separate line items in the Schedule of Values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
  - 7. Allowances: Provide a separate line item in the Schedule of Values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit

cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.

8. Each item in the Schedule of Values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
  - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the Schedule of Values or distributed as general overhead expense, at Contractor's option.
9. Schedule Updating: Update and resubmit the Schedule of Values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

### 1.3 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment shall be consistent with previous applications and payments as certified by Engineer and paid for by Owner.
  1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction Work covered by each Application for Payment is the period indicated in the Agreement.
- C. Payment Application Times: Progress payments shall be submitted to Engineer by the third of the month. The period covered by each Application for Payment is one month, ending on the last day of the month.
- D. Payment Application Forms: Use AIA Document G702 and AIA Document G703 Continuation Sheets as form for Applications for Payment.
- E. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Engineer will return incomplete applications without action.
  1. Entries shall match data on the Schedule of Values and Contractor's Construction Schedule. Use updated schedules if revisions were made.
  2. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- F. Transmittal: Submit 3 signed and notarized original copies of each Application for Payment to Engineer by a method ensuring receipt. One copy shall include waivers of lien and similar attachments if required.
  1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.

- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from every entity who is lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  2. When an application shows completion of an item, submit final or full waivers.
  3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  4. Waiver Forms: Submit waivers of lien on forms, executed in a manner acceptable to Owner.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
  2. Schedule of Values.
  3. Contractor's Construction Schedule (preliminary if not final).
  4. Submittals Schedule (preliminary if not final).
  5. List of Contractor's staff assignments.
  6. List of Contractor's principal consultants.
  7. Copies of building permits.
  8. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
  9. Initial progress report.
  10. Report of preconstruction conference.
  11. Certificates of insurance and insurance policies.
- I. Application for Payment at Substantial Completion: After issuing the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  2. This application shall reflect Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
1. Evidence of completion of Project closeout requirements.
  2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  3. Updated final statement, accounting for final changes to the Contract Sum.
  4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
  5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
  6. AIA Document G707, "Consent of Surety to Final Payment."
  7. Evidence that claims have been settled.

8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
9. Final, liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

**END OF SECTION 012900**

## **SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. Coordination Drawings.
  - 2. Project meetings.
  - 3. Requests for Interpretation (RFIs).
- B. See Division 01 Section "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.

#### **1.2 DEFINITIONS**

- A. RFI: Request from Contractor seeking interpretation or clarification of the Contract Documents.

#### **1.3 COORDINATION**

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components with other contractors to ensure maximum accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
  - 4. Where availability of space is limited, coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair of all components, including mechanical and electrical.
- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other

contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:

1. Preparation of Contractor's Construction Schedule.
2. Preparation of the Schedule of Values.
3. Installation and removal of temporary facilities and controls.
4. Delivery and processing of submittals.
5. Progress meetings.
6. Preinstallation conferences.
7. Project closeout activities.
8. Startup and adjustment of systems.
9. Project closeout activities.

#### 1.4 SUBMITTALS

- A. Coordination Drawings: Prepare Coordination Drawings if limited space availability necessitates maximum utilization of space for efficient installation of different components or if coordination is required for installation of products and materials fabricated by separate entities.
1. Content: Project-specific information, drawn accurately to scale. Do not base Coordination Drawings on reproductions of the Contract Documents or standard printed data. Include the following information, as applicable:
    - a. Indicate functional and spatial relationships of components of Engineerural, structural, civil, mechanical, and electrical systems.
    - b. Indicate dimensions shown on the Contract Drawings and make specific note of dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Engineer for resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
  2. Sheet Size: At least 8-1/2 by 11 inches (215 by 280 mm) but no larger than 30 by 40 inches (750 by 1000 mm).
  3. Number of Copies: Submit two opaque copies of each submittal. Engineer will return one copy.
  4. Refer to individual Sections for Coordination Drawing requirements for Work in those Sections.

#### 1.5 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site, unless otherwise indicated.
1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Engineer of scheduled meeting dates and times.
  2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.

3. Minutes: Record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Engineer, within three days of the meeting.
- B. Preconstruction Conference: Schedule a preconstruction conference before starting construction, at a time convenient to Owner and Engineer, but no later than 15 days after execution of the Agreement. Hold the conference at Project site or another convenient location. Conduct the meeting to review responsibilities and personnel assignments.
1. Attendees: Authorized representatives of Owner, Engineer, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. All participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  2. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Tentative construction schedule.
    - b. Phasing.
    - c. Critical work sequencing and long-lead items.
    - d. Designation of key personnel and their duties.
    - e. Procedures for processing field decisions and Change Orders.
    - f. Procedures for RFIs.
    - g. Procedures for testing and inspecting.
    - h. Procedures for processing Applications for Payment.
    - i. Distribution of the Contract Documents.
    - j. Submittal procedures.
    - k. Preparation of Record Documents.
    - l. Use of the premises and existing building.
    - m. Work restrictions.
    - n. Owner's occupancy requirements.
    - o. Responsibility for temporary facilities and controls.
    - p. Construction waste management and recycling.
    - q. Parking availability.
    - r. Office, work, and storage areas.
    - s. Equipment deliveries and priorities.
    - t. First aid.
    - u. Security.
    - v. Progress cleaning.
    - w. Working hours.
  3. Minutes: Record and distribute meeting minutes.
- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
- D. Progress Meetings: Conduct progress meetings at regular intervals. Coordinate dates of meetings with preparation of payment requests.

## 1.6 REQUESTS FOR INTERPRETATION (RFIs)

- A. Procedure: Immediately on discovery of the need for interpretation of the Contract Documents, and if not possible to request interpretation at Project meeting, prepare and submit an RFI in the form specified.
1. RFIs shall originate with Contractor. RFIs submitted by entities other than Contractor will be returned with no response.
  2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing interpretation and the following:
1. Project name.
  2. Date.
  3. Name of Contractor.
  4. Name of Engineer.
  5. RFI number, numbered sequentially.
  6. Specification Section number and title and related paragraphs, as appropriate.
  7. Drawing number and detail references, as appropriate.
  8. Field dimensions and conditions, as appropriate.
  9. Contractor's suggested solution(s). If Contractor's solution(s) impact the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
  10. Contractor's signature.
  11. Attachments: Include drawings, descriptions, measurements, photos, Product Data, Shop Drawings, and other information necessary to fully describe items needing interpretation.
- C. Hard-Copy RFIs:
1. Identify each page of attachments with the RFI number and sequential page number.
- D. Engineer's Action: Engineer will review each RFI, determine action required, and return it. Allow seven working days for Engineer's response for each RFI. RFIs received after 1:00 p.m. will be considered as received the following working day.
1. The following RFIs will be returned without action:
    - a. Requests for approval of submittals.
    - b. Requests for approval of substitutions.
    - c. Requests for coordination information already indicated in the Contract Documents.
    - d. Requests for adjustments in the Contract Time or the Contract Sum.
    - e. Requests for interpretation of Engineer's actions on submittals.
    - f. Incomplete RFIs or RFIs with numerous errors.
  2. Engineer's action may include a request for additional information, in which case Engineer's time for response will start again.

3. Engineer's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Division 01 Section "Contract Modification Procedures."
  - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Engineer in writing within 10 days of receipt of the RFI response.
- E. On receipt of Engineer's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Engineer within 7 days if Contractor disagrees with response.
- F. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

**END OF SECTION 013100**

## **SECTION 013300 - SUBMITTAL PROCEDURES**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.
- B. See Division 01 Section "Quality Requirements" for submitting test and inspection reports.
- C. See Division 01 Section "Closeout Procedures" for submitting warranties.
- D. See Division 01 Section "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
- E. See Division 01 Section "Operation and Maintenance Data" for submitting operation and maintenance manuals.
- F. See Division 01 Section "Demonstration and Training" for submitting videotapes of demonstration of equipment and training of Owner's personnel.

#### **1.2 DEFINITIONS**

- A. Action Submittals: Written and graphic information that requires Engineer's responsive action.
- B. Informational Submittals: Written information that does not require Engineer's responsive action. Submittals may be rejected for not complying with requirements.

#### **1.3 SUBMITTAL PROCEDURES**

- A. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
    - a. Engineer reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- B. Submittals Schedule: Comply with requirements in Division 01 Section "Construction Progress Documentation" for list of submittals and time requirements for scheduled performance of related construction activities.
- C. Processing Time: Allow enough time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Engineer's receipt of

submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Engineer will advise Contractor when a submittal being processed must be delayed for coordination.
  2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
  3. Resubmittal Review: Allow 15 days for review of each resubmittal.
- D. Identification: Place a permanent label or title block on each submittal for identification.
1. Indicate name of firm or entity that prepared each submittal on label or title block.
  2. Provide a space on label or beside title block to record Contractor's review and approval markings and action taken by Engineer.
  3. Include the following information on label for processing and recording action taken:
    - a. Project name.
    - b. Date.
    - c. Name and address of Engineer.
    - d. Name and address of Contractor.
    - e. Name and address of subcontractor.
    - f. Name and address of supplier.
    - g. Name of manufacturer.
    - h. Submittal number or other unique identifier, including revision identifier.
      - 1) Submittal number shall use Specification Section number followed by a decimal point and then a sequential number (e.g., 06100.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., 06100.01.A).
    - i. Number and title of appropriate Specification Section.
    - j. Drawing number and detail references, as appropriate.
    - k. Location(s) where product is to be installed, as appropriate.
    - l. Other necessary identification.
- E. Deviations: Highlight, encircle, or otherwise specifically identify deviations from the Contract Documents on submittals.
- F. Additional Copies: Unless additional copies are required for final submittal, and unless Engineer observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
1. Additional copies submitted for maintenance manuals will[ not] be marked with action taken and will be returned.
- G. Transmittal: Package each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Engineer will return submittals, without review received from sources other than Contractor.

- H. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
- I. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- J. Use for Construction: Use only final submittals.

## PART 2 - PRODUCTS

### 2.1 ACTION SUBMITTALS

- A. General: Prepare and submit Action Submittals required by individual Specification Sections.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
  - 1. If information must be specially prepared for submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.
  - 2. Mark each copy of each submittal to show which products and options are applicable.
  - 3. Include the following information, as applicable:
    - a. Manufacturer's written recommendations.
    - b. Manufacturer's product specifications.
    - c. Manufacturer's installation instructions.
    - d. Manufacturer's catalog cuts.
    - e. Wiring diagrams showing factory-installed wiring.
    - f. Printed performance curves.
    - g. Operational range diagrams.
    - h. Compliance with specified referenced standards.
    - i. Testing by recognized testing agency.
  - 4. Number of Copies: Submit 3 copies of Product Data, unless otherwise indicated. Engineer will return 2 copies. Mark up and retain one returned copy as a Project Record Document.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
  - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Dimensions.
    - b. Identification of products.
    - c. Fabrication and installation drawings.
    - d. Roughing-in and setting diagrams.

- e. Wiring diagrams showing field-installed wiring, including power, signal, and control wiring.
  - f. Shopwork manufacturing instructions.
  - g. Templates and patterns.
  - h. Schedules.
  - i. Notation of coordination requirements.
  - j. Notation of dimensions established by field measurement.
  - k. Relationship to adjoining construction clearly indicated.
  - l. Seal and signature of professional engineer if specified.
  - m. Wiring Diagrams: Differentiate between manufacturer-installed and field-installed wiring.
2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches (215 by 280 mm) but no larger than 30 by 40 inches (750 by 1000 mm) at 1/4" = 1'0" scale.
  3. Number of Copies: Submit two opaque (bond) copies of each submittal. Engineer will return one copy.
- D. Product Schedule or List: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location.
1. Number of Copies: Submit three copies of product schedule or list, unless otherwise indicated. Engineer will return two copies.
- E. Submittals Schedule: Comply with requirements specified in Division 01 Section "Construction Progress Documentation."
- F. Application for Payment: Comply with requirements specified in Division 01 Section "Payment Procedures."
- G. Schedule of Values: Comply with requirements specified in Division 01 Section "Payment Procedures."
- H. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design.
1. Number of Copies: Submit three copies of subcontractor list, unless otherwise indicated. Engineer will return two copies.

## 2.2 INFORMATIONAL SUBMITTALS

- A. General: Prepare and submit Informational Submittals required by other Specification Sections.
1. Number of Copies: Submit two copies of each submittal, unless otherwise indicated. Engineer will not return copies.
  2. Certificates and Certifications: Provide a notarized statement that includes signature of entity responsible for preparing certification. Certificates and

certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.

3. Test and Inspection Reports: Comply with requirements specified in Division 01 Section "Quality Requirements."
- B. Coordination Drawings: Comply with requirements specified in Division 01 Section "Project Management and Coordination."
- C. Contractor's Construction Schedule: Comply with requirements specified in Division 01 Section "Construction Progress Documentation."
- D. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, names and addresses of Engineers and owners, and other information specified.
- E. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification (WPS) and Procedure Qualification Record (PQR) on AWS forms. Include names of firms and personnel certified.
- F. Installer Certificates: Prepare written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- G. Manufacturer Certificates: Prepare written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- H. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- I. Material Certificates: Prepare written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- J. Material Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- K. Product Test Reports: Prepare written reports indicating current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- L. Research/Evaluation Reports: Prepare written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project.
- M. Preconstruction Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed

before installation of product, for compliance with performance requirements in the Contract Documents.

- N. Compatibility Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- O. Field Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- P. Maintenance Data: Prepare written and graphic instructions and procedures for operation and normal maintenance of products and equipment. Comply with requirements specified in Division 01 Section "Operation and Maintenance Data."
- Q. Design Data: Prepare written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.
- R. Manufacturer's Instructions: Prepare written or published information that documents manufacturer's recommendations, guidelines, and procedures for installing or operating a product or equipment. Include name of product and name, address, and telephone number of manufacturer.
- S. Manufacturer's Field Reports: Prepare written information documenting factory-authorized service representative's tests and inspections. Include the following, as applicable:
  - 1. Statement on condition of substrates and their acceptability for installation of product.
  - 2. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
  - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
- T. Insurance Certificates and Bonds: Prepare written information indicating current status of insurance or bonding coverage. Include name of entity covered by insurance or bond, limits of coverage, amounts of deductibles, if any, and term of the coverage.
- U. Material Safety Data Sheets (MSDSs): Submit information directly to Owner; do not submit to Engineer.
  - 1. Engineer will not review submittals that include MSDSs and will return them for resubmittal.

## 2.3 DELEGATED DESIGN

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
  - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Engineer.
- B. Delegated-Design Submittal: In addition to Shop Drawings, Product Data, and other required submittals, submit three copies of a statement, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
  - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

## PART 3 - EXECUTION

### 3.1 CONTRACTOR'S REVIEW

- A. Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Engineer.
- B. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

### 3.2 ENGINEER'S ACTION

- A. General: Engineer will not review submittals that do not bear Contractor's approval stamp and will return them without action.
- B. Action Submittals: Engineer will review each submittal, make marks to indicate corrections or modifications required, and return it. Engineer will stamp each submittal with an action stamp and will mark stamp appropriately, to indicate action taken.
- C. Informational Submittals: Engineer will review each submittal and will not return it, or will return it if it does not comply with requirements. Engineer will forward each submittal to appropriate party.
- D. Partial submittals are not acceptable, will be considered nonresponsive, and will be returned without review.
- E. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

**END OF SECTION 013300**

## **SECTION 014000 - QUALITY REQUIREMENTS**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
  - 1. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
  - 2. Requirements for Contractor to provide quality-assurance and -control services required by Engineer, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
- C. See Divisions 02 through 49 Sections for specific test and inspection requirements.

#### **1.2 DEFINITIONS**

- A. **Quality-Assurance Services:** Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. **Quality-Control Services:** Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Engineer.
- C. **Preconstruction Testing:** Tests and inspections that are performed specifically for the Project before products and materials are incorporated into the Work to verify performance or compliance with specified criteria.
- D. **Product Testing:** Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with industry standards.
- E. **Source Quality-Control Testing:** Tests and inspections that are performed at the source, i.e., plant, mill, factory, or shop.
- F. **Field Quality-Control Testing:** Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- G. **Testing Agency:** An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.

- H. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
  - 1. Using a term such as "carpentry" does not imply that certain construction activities must be performed by accredited or unionized individuals of a corresponding generic name, such as "carpenter." It also does not imply that requirements specified apply exclusively to tradespeople of the corresponding generic name.
- I. Experienced: When used with an entity, "experienced" means having successfully completed a minimum of five previous projects similar in size and scope to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.

### 1.3 CONFLICTING REQUIREMENTS

- A. General: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer uncertainties and requirements that are different, but apparently equal, to Engineer for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Engineer for a decision before proceeding.

### 1.4 SUBMITTALS

- A. Qualification Data: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- B. Reports: Prepare and submit certified written reports that include the following:
  - 1. Date of issue.
  - 2. Project title and number.
  - 3. Name, address, and telephone number of testing agency.
  - 4. Dates and locations of samples and tests or inspections.
  - 5. Names of individuals making tests and inspections.
  - 6. Description of the Work and test and inspection method.
  - 7. Identification of product and Specification Section.
  - 8. Complete test or inspection data.
  - 9. Test and inspection results and an interpretation of test results.
  - 10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
  - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.

12. Name and signature of laboratory inspector.
13. Recommendations on retesting and reinspecting.

C. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

## 1.5 QUALITY ASSURANCE

A. General: Qualifications paragraphs in this Article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.

B. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.

C. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.

D. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.

E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar to those indicated for this Project in material, design, and extent.

F. Specialists: Certain sections of the Specifications require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.

1. Requirement for specialists shall not supersede building codes and regulations governing the Work.

G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 548; and with additional qualifications specified in individual Sections; and where required by authorities having jurisdiction, that is acceptable to authorities.

1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.

- H. **Factory-Authorized Service Representative Qualifications:** An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.

## 1.6 QUALITY CONTROL

- A. **Owner Responsibilities:** Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
  - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
  - 2. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor.
- B. **Tests and inspections not explicitly assigned to Owner are Contractor's responsibility.** Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
  - 1. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
    - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
  - 2. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspecting will be performed.
  - 3. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
  - 4. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
  - 5. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. **Manufacturer's Field Services:** Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Division 01 Section "Submittal Procedures."
- D. **Retesting/Reinspecting:** Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- E. **Testing Agency Responsibilities:** Cooperate with Engineer and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.

1. Notify Engineer and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
6. Do not perform any duties of Contractor.

F. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:

1. Access to the Work.
2. Incidental labor and facilities necessary to facilitate tests and inspections.
3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
4. Facilities for storage and field curing of test samples.
5. Delivery of samples to testing agencies.
6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
7. Security and protection for samples and for testing and inspecting equipment at Project site.

G. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.

1. Schedule times for tests, inspections, obtaining samples, and similar activities.

## 1.7 SPECIAL TESTS AND INSPECTIONS

A. Special Tests and Inspections: Conducted by a qualified **testing agency** as required by authorities having jurisdiction, as indicated in individual Specification Sections, and as follows:

1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviewing the completeness and adequacy of those procedures to perform the Work.
2. Notifying Engineer and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
3. Submitting a certified written report of each test, inspection, and similar quality-control service to Engineer with copy to Contractor and to authorities having jurisdiction.
4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.

5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
6. Retesting and reinspecting corrected work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
  1. Provide materials and comply with installation requirements specified in other Specification Sections. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible.
  2. Comply with the Contract Document requirements for Division 01 Section "Cutting and Patching."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

**END OF SECTION 014000**

## SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. This Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. See Division 01 Section "Execution" for progress cleaning requirements.

#### 1.2 DEFINITIONS

- A. Permanent Enclosure: As determined by Engineer, permanent or temporary roofing is complete, insulated, and weathertight; exterior walls are insulated and weathertight; and all openings are closed with permanent construction or substantial temporary closures.

#### 1.3 USE CHARGES

- A. Water Service: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- B. Electric Power Service: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

#### 1.4 SUBMITTALS

- A. Site Plan: Show temporary facilities, staging areas, and parking areas for construction personnel.

#### 1.5 QUALITY ASSURANCE

- A. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.

#### 1.6 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Installer of each permanent service shall assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. Portable Chain-Link Fencing: Minimum 2-inch (50-mm), 9-gage, galvanized steel, chain-link fabric fencing; minimum 6 feet (1.8 m) high with galvanized steel pipe posts;

minimum 2-3/8-inch- (60-mm-) OD line posts and 2-7/8-inch- (73-mm-) OD corner and pull posts, with 1-5/8-inch- (42-mm-) OD top and bottom rails. Provide galvanized steel bases for supporting posts.

## 2.2 TEMPORARY FACILITIES

- A. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.

## 2.3 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

## PART 3 - EXECUTION

### 3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

### 3.2 TEMPORARY UTILITY INSTALLATION

- A. Water Service: Use of Owner's existing water service facilities will be permitted, as long as facilities are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
  - 1. Where installations below an outlet might be damaged by spillage or leakage, provide a drip pan of suitable size to minimize water damage. Drain accumulated water promptly from pans.
- B. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
  - 1. Toilets: Use of Owner's existing toilet facilities will be permitted, as long as facilities are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- C. Electric Power Service: Use of Owner's existing electric power service will be permitted, as long as equipment is maintained in a condition acceptable to Owner.

### 3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:

1. Provide incombustible construction for offices, shops, and sheds located within construction area or within **30 feet (9 m)** of building lines. Comply with NFPA 241.
  2. Maintain support facilities until near Substantial Completion. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Traffic Controls: Comply with requirements of authorities having jurisdiction.
1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  2. Maintain access for fire-fighting equipment and access to fire hydrants.
- C. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- D. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties nor endanger permanent Work or temporary facilities.
  2. Remove snow and ice as required to minimize accumulations.
- E. Project Identification and Temporary Signs: Provide Project identification and other signs. Install signs where indicated to inform public and individuals seeking entrance to Project. Unauthorized signs are not permitted.
1. Provide temporary, directional signs for construction personnel and visitors.
  2. Maintain and touchup signs so they are legible at all times.
- 3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION
- A. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction in ways and by methods that comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
- B. Temporary Erosion and Sedimentation Control: Provide measures to prevent soil erosion and discharge of soil-bearing water runoff and airborne dust to adjacent properties and walkways, according to requirements of authorities having jurisdiction.
- C. Stormwater Control: Comply with authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- D. Tree and Plant Protection: Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- E. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform

extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Obtain extended warranty for Owner. Perform control operations lawfully, using environmentally safe materials.

- F. Site Enclosure Fence: Before construction operations begin furnish and install site enclosure fence in a manner that will prevent people and animals from easily entering site except by entrance gates.
  - 1. Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
  - 2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Provide Owner with one set of keys.
- G. Security Enclosure and Lockup: Install substantial temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security.
- H. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- I. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
- J. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241.
  - 1. Prohibit smoking in construction areas.
  - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.
  - 3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.
  - 4. Provide temporary standpipes and hoses for fire protection. Hang hoses with a warning sign stating that hoses are for fire-protection purposes only and are not to be removed. Match hose size with outlet size and equip with suitable nozzles.

### 3.5 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.

- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
  - 2. At Substantial Completion, clean and renovate permanent facilities used during construction period. Comply with final cleaning requirements specified in Division 01 Section "Closeout Procedures."

**END OF SECTION 015000**

## **SECTION 016000 - PRODUCT REQUIREMENTS**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; product substitutions; and comparable products.
- B. See Division 01 Section "Closeout Procedures" for submitting warranties for Contract closeout.

#### **1.2 DEFINITIONS**

- A. **Products:** Items purchased for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
  - 1. **Named Products:** Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
  - 2. **New Products:** Items that have not previously been incorporated into another project or facility, except that products consisting of recycled-content materials are allowed, unless explicitly stated otherwise. Products salvaged or recycled from other projects are not considered new products.
  - 3. **Comparable Product:** Product that is demonstrated and approved through submittal process, or where indicated as a product substitution, to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. **Substitutions:** Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
- C. **Basis-of-Design Product Specification:** Where a specific manufacturer's product is named and accompanied by the words "basis of design," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of other named manufacturers.

#### **1.3 SUBMITTALS**

- A. **Substitution Requests:** Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.

1. Substitution Request Form: Use CSI Form 13.1A.
  2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified material or product cannot be provided.
    - b. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
    - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
    - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
    - e. Samples, where applicable or requested.
    - f. List of similar installations for completed projects with project names and addresses and names and addresses of Engineers and owners.
    - g. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
    - h. Research/evaluation reports evidencing compliance with building code in effect for Project, from a model code organization acceptable to authorities having jurisdiction.
    - i. Detailed comparison of Contractor's Construction Schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating lack of availability or delays in delivery.
    - j. Cost information, including a proposal of change, if any, in the Contract Sum.
    - k. Contractor's certification that proposed substitution complies with requirements in the Contract Documents and is appropriate for applications indicated.
    - l. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
  3. Engineer's Action: If necessary, Engineer will request additional information or documentation for evaluation within 7 days of receipt of a request for substitution. Engineer will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or 7 days of receipt of additional information or documentation, whichever is later.
    - a. Form of Acceptance: Change Order.
    - b. Use product specified if Engineer cannot make a decision on use of a proposed substitution within time allocated.
- B. Comparable Product Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.

1. Engineer's Action: If necessary, Engineer will request additional information or documentation for evaluation within one week of receipt of a comparable product request. Engineer will notify Contractor of approval or rejection of proposed comparable product request within 15 days of receipt of request, or 7 days of receipt of additional information or documentation, whichever is later.
  - a. Form of Approval: As specified in Division 01 Section "Submittal Procedures."
  - b. Use product specified if Engineer cannot make a decision on use of a comparable product request within time allocated.
- C. Basis-of-Design Product Specification Submittal: Comply with requirements in Division 01 Section "Submittal Procedures." Show compliance with requirements.

#### 1.4 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, product selected shall be compatible with products previously selected, even if previously selected products were also options.

#### 1.5 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
  1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
  2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
  3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
  4. Inspect products on delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected.
- C. Storage:
  1. Store products to allow for inspection and measurement of quantity or counting of units.
  2. Store materials in a manner that will not endanger Project structure.
  3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
  4. Store cementitious products and materials on elevated platforms.
  5. Store foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.

6. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
7. Protect stored products from damage and liquids from freezing.

## 1.6 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  1. Manufacturer's Warranty: Preprinted written warranty published by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
  2. Special Warranty: Written warranty required by or incorporated into the Contract Documents, either to extend time limit provided by manufacturer's warranty or to provide more rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution. Submit a draft for approval before final execution.
  1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
  2. Specified Form: When specified forms are included with the Specifications, prepare a written document using appropriate form properly executed.
  3. Refer to Divisions 2 through 16 Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Division 01 Section "Closeout Procedures."

## PART 2 - PRODUCTS

### 2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, that are undamaged and, unless otherwise indicated, that are new at time of installation.
  1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
  2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
  3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
  4. Where products are accompanied by the term "as selected," Engineer will make selection.
  5. Where products are accompanied by the term "match sample," sample to be matched is Engineer's.

6. Descriptive, performance, and reference standard requirements in the Specifications establish "salient characteristics" of products.

B. Product Selection Procedures:

1. Product: Where Specifications name a single product and manufacturer, provide the named product that complies with requirements.
2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements.
3. Products: Where Specifications include a list of names of both products and manufacturers, provide one of the products listed that complies with requirements.
4. Manufacturers: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements.
5. Available Products: Where Specifications include a list of names of both products and manufacturers, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with provisions in Part 2 "Comparable Products" Article for consideration of an unnamed product.
6. Available Manufacturers: Where Specifications include a list of manufacturers, provide a product by one of the manufacturers listed, or an unnamed manufacturer, that complies with requirements. Comply with provisions in Part 2 "Comparable Products" Article for consideration of an unnamed product.
7. Product Options: Where Specifications indicate that sizes, profiles, and dimensional requirements on Drawings are based on a specific product or system, provide the specified product or system. Comply with provisions in Part 2 "Product Substitutions" Article for consideration of an unnamed product or system.
8. Basis-of-Design Product: Where Specifications name a product and include a list of manufacturers, provide the specified product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with provisions in Part 2 "Comparable Products" Article for consideration of an unnamed product by the other named manufacturers.
9. Visual Matching Specification: Where Specifications require matching an established Sample, select a product that complies with requirements and matches Engineer's sample. Engineer's decision will be final on whether a proposed product matches.
  - a. If no product available within specified category matches and complies with other specified requirements, comply with provisions in Part 2 "Product Substitutions" Article for proposal of product.
10. Visual Selection Specification: Where Specifications include the phrase "as selected from manufacturer's colors, patterns, textures" or a similar phrase, select a product that complies with other specified requirements.
  - a. Standard Range: Where Specifications include the phrase "standard range of colors, patterns, textures" or similar phrase, Engineer will select color,

pattern, density, or texture from manufacturer's product line that does not include premium items.

- b. Full Range: Where Specifications include the phrase "full range of colors, patterns, textures" or similar phrase, Engineer will select color, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

## 2.2 PRODUCT SUBSTITUTIONS

- A. Timing: Engineer will consider requests for substitution if received within 30 days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Engineer.
- B. Conditions: Engineer will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Engineer will return requests without action, except to record noncompliance with these requirements:
  - 1. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Engineer for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
  - 2. Requested substitution does not require extensive revisions to the Contract Documents.
  - 3. Requested substitution is consistent with the Contract Documents and will produce indicated results.
  - 4. Substitution request is fully documented and properly submitted.
  - 5. Requested substitution will not adversely affect Contractor's Construction Schedule.
  - 6. Requested substitution has received necessary approvals of authorities having jurisdiction.
  - 7. Requested substitution is compatible with other portions of the Work.
  - 8. Requested substitution has been coordinated with other portions of the Work.
  - 9. Requested substitution provides specified warranty.

## 2.3 COMPARABLE PRODUCTS

- A. Conditions: Engineer will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Engineer will return requests without action, except to record noncompliance with these requirements:
  - 1. Evidence that the proposed product does not require extensive revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
  - 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.

3. Evidence that proposed product provides specified warranty.
4. List of similar installations for completed projects with project names and addresses and names and addresses of Engineers and owners, if requested.
5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

**END OF SECTION 016000**

## **SECTION 017300 - EXECUTION**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes general procedural requirements governing execution of the Work including, but not limited to, the following:
  - 1. General installation of products.
  - 2. Progress cleaning.
  - 3. Starting and adjusting.
  - 4. Protection of installed construction.
  - 5. Correction of the Work.
- B. See Division 01 Section "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.

### **PART 2 - PRODUCTS (Not Used)**

### **PART 3 - EXECUTION**

#### **3.1 EXAMINATION**

- A. Existing Conditions: The existence and location of site improvements, utilities, and other construction indicated as existing are not guaranteed. Before beginning work, investigate and verify the existence and location of mechanical and electrical systems and other construction affecting the Work.
  - 1. Before construction, verify the location and points of connection of utility services.
- B. Acceptance of Conditions: Examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
  - 2. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - 3. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
  - 4. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

#### **3.2 PREPARATION**

- A. Existing Utility Information: Furnish information to Owner that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility

appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.

- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents, submit a request for information to Engineer. Include a detailed description of problem encountered, together with recommendations for changing the Contract Documents.

### 3.3 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas, unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- F. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- G. Anchors and Fasteners: Provide anchors and fasteners as required to anchor each component securely in place, accurately located and aligned with other portions of the Work.

1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Engineer.
  2. Allow for building movement, including thermal expansion and contraction.
  3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- H. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- I. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.
- ### 3.4 PROGRESS CLEANING
- A. General: Clean Project site and work areas daily, including common areas. Coordinate progress cleaning for joint-use areas where more than one installer has worked. Enforce requirements strictly. Dispose of materials lawfully.
1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  2. Do not hold materials more than 7 days during normal weather or 3 days if the temperature is expected to rise above 80 deg F (27 deg C).
  3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
1. Remove liquid spills promptly.
  2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.

- G. Waste Disposal: Burying or burning waste materials on-site will not be permitted. Washing waste materials down sewers or into waterways will not be permitted.
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

### 3.5 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust operating components for proper operation without binding. Adjust equipment for proper operation.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: If a factory-authorized service representative is required to inspect field-assembled components and equipment installation, comply with qualification requirements in Division 01 Section "Quality Requirements."

### 3.6 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

### 3.7 CORRECTION OF THE WORK

- A. Repair or remove and replace defective construction. Restore damaged substrates and finishes. Comply with requirements in Division 01 Section "Cutting and Patching."
  - 1. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment.
- B. Restore permanent facilities used during construction to their specified condition.
- C. Remove and replace damaged surfaces that are exposed to view if surfaces cannot be repaired without visible evidence of repair.
- D. Repair components that do not operate properly. Remove and replace operating components that cannot be repaired.

E. Remove and replace chipped, scratched, and broken glass or reflective surfaces.

**END OF SECTION 017300**

## SECTION 017320 - SELECTIVE DEMOLITION

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:

1. Demolition and removal of selected portions of building or structure.
2. Demolition and removal of selected site elements.
3. Salvage of existing items to be reused or recycled.

- B. Related Requirements:

1. Division 1 Section "Summary" for restrictions on the use of the premises, Owner-occupancy requirements, and phasing requirements.
2. Division 1 Section "Special Procedures for Historic Treatment" for historic removal and dismantling.
3. Division 1 Section "Execution Requirements" for cutting and patching procedures.
4. Division 2 Section "Site Clearing" for site clearing and removal of above- and below-grade improvements.
5. Division 2 Section "Tree Protection and Trimming" for temporary protection of existing trees and plants that are affected by selective demolition.

#### 1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Carefully detach from existing construction, in a manner to prevent damage, and deliver to Owner storage facility as directed.
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

#### 1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

#### 1.5 PREINSTALLATION MEETINGS

- A. Pre-demolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.
  - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
  - 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
  - 5. Review areas where existing construction is to remain and requires protection.
  - 6. Meeting agenda to be prepared by the Project Architect/Engineer.
  - 7. Meeting minutes to be kept by the Contractor.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For refrigerant recovery technician.
- B. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control and, for noise control. Indicate proposed locations and construction of barriers.
- C. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
  - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of elevator and stairs.
  - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- D. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.

- E. Pre-demolition Photographs or Video: Contractor shall prepare and submit before Work begins.
- F. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- G. Warranties: Documentation indicated that existing warranties are still in effect after completion of selective demolition.

#### 1.7 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.
- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

#### 1.8 QUALITY ASSURANCE

- A. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.

#### 1.9 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
  - 1. Before selective demolition, Owner will remove the following items:
    - a. **Moveable furniture, fixtures and equipment.**
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
  - 1. Hazardous materials will be removed by Owner before start of the Work.
  - 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. Hazardous Materials: Hazardous materials are present in buildings and structures to be selectively demolished. A report on the presence of hazardous materials is on file

for review and use. Examine report to become aware of locations where hazardous materials are present.

1. Hazardous material remediation is specified elsewhere in the Contract Documents.
2. Do not disturb hazardous materials or items suspected of containing hazardous materials except under procedures specified elsewhere in the Contract Documents.
3. Owner will provide material safety data sheets for suspected hazardous materials that are known to be present in buildings and structures to be selectively demolished because of building operations or processes performed there.

F. Storage or sale of removed items or materials is not permitted.

G. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.

1. Maintain fire-protection facilities in service during selective demolition operations.

#### 1.10 WARRANTY

A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials so as not to void existing warranties. Notify warrantor before proceeding. Existing warranties include the following:

1. **None**

B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.

B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review record documents of existing construction provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in record documents.
- C. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to the Project Architect/Engineer.
- E. **Engage a professional engineer to perform** an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
  - 1. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.
  - 2. Steel Tendons: Locate tensioned steel tendons and include recommendations for de-tensioning.
- F. Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs.
  - 1. Comply with requirements specified in Division 1 Section "Photographic Documentation."
  - 2. Inventory and record the condition of items to be removed and salvaged. Provide photographs of conditions that might be misconstrued as damage caused by salvage operations.
  - 3. Before selective demolition or removal of existing building elements that will be reproduced or duplicated in final Work, make permanent record of measurements, materials, and construction details required to make exact reproduction.

### 3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
  - 1. Comply with requirements for existing services/systems interruptions specified in Division 1 Section "Summary."

- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.
1. Coordinate the shutting off of indicated services/systems with the Owner prior to doing so.
  2. Arrange to shut off indicated utilities with utility companies.
  3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
  4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
    - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
    - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
    - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
    - g. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
- C. Refrigerant: Remove refrigerant from mechanical equipment to be selectively demolished according to 40 CFR 82 and regulations of authorities having jurisdiction.

### 3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
1. Comply with requirements for access and protection specified in Division 1 Section "Temporary Facilities and Controls."
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.

3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  4. Cover and protect furniture, furnishings, and equipment that have not been removed.
  5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Division 1 Section "Temporary Facilities and Controls."
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
1. Strengthen or add new supports when required during progress of selective demolition.

### 3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
  3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain fire watch and portable fire-suppression devices during flame-cutting operations.
  5. Maintain adequate ventilation when using cutting torches.
  6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
  7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
  8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
  9. Dispose of demolished items and materials promptly.
- B. Removed and Salvaged Items:
1. Clean salvaged items.
  2. Pack or crate items after cleaning. Identify contents of containers.
  3. Store items in a secure area until delivery to Owner.
  4. Transport items to Owner's storage area **designated by Owner**.

5. Protect items from damage during transport and storage.

C. Removed and Reinstalled Items:

1. Clean and repair items to functional condition adequate for intended reuse.
2. Pack or crate items after cleaning and repairing. Identify contents of containers.
3. Protect items from damage during transport and storage.
4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.

D. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Project Architect/Engineer, items may be removed to a suitable, protected storage location during selective demolition **and cleaned** and reinstalled in their original locations after selective demolition operations are complete.

### 3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

A. Concrete: Demolish in small sections. Using power-driven saw, cut concrete to a depth of at least 3/4 inch (19 mm) at junctures with construction to remain. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete. Neatly trim openings to dimensions indicated.

B. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, then remove concrete between saw cuts.

C. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.

D. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.

E. Resilient Floor Coverings: Remove floor coverings and adhesive according to recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings." Do not use methods requiring solvent-based adhesive strippers.

F. Roofing: Remove no more existing roofing than what can be covered in one day by new roofing and so that building interior remains watertight and weathertight. See Division 7 for new roofing requirements.

1. Remove existing roof membrane, flashings, copings, and roof accessories.
2. Remove existing roofing system down to substrate.

### 3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be recycled, reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site and legally dispose of them in an EPA-approved landfill.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
  - 4. Comply with requirements specified in Division 1 Section "Construction Waste Management."
- B. Burning: Burning of demolished materials will NOT be permitted on the Owner's property.
- C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

### 3.7 CLEANING

- A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

### 3.8 SELECTIVE DEMOLITION SCHEDULE SHALL INCLUDE:

- A. Existing Items to Be Removed.
- B. Existing Items to Be Removed and Salvaged.
- C. Existing Items to Be Removed and Reinstalled.
- D. Existing Items to Remain.

END OF SECTION 01732

## **SECTION 017329 - CUTTING AND PATCHING**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes procedural requirements for cutting and patching.
- B. See Divisions 2 through 16 Sections for specific requirements and limitations applicable to cutting and patching individual parts of the Work.

#### **1.2 SUBMITTALS**

- A. Cutting and Patching Proposal: Submit a proposal describing procedures at least 10 days before the time cutting and patching will be performed, requesting approval to proceed. Include the following information:
  - 1. Extent: Describe cutting and patching, show how they will be performed, and indicate why they cannot be avoided.
  - 2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building's appearance and other significant visual elements.
  - 3. Products: List products to be used and firms or entities that will perform the Work.
  - 4. Dates: Indicate when cutting and patching will be performed.
  - 5. Utility Services and Mechanical/Electrical Systems: List services/systems that cutting and patching procedures will disturb or affect. List services/systems that will be relocated and those that will be temporarily out of service. Indicate how long services/systems will be disrupted.
  - 6. Structural Elements: Where cutting and patching involve adding reinforcement to structural elements, submit details and engineering calculations showing integration of reinforcement with original structure.
  - 7. Engineer's Approval: Obtain approval of cutting and patching proposal before cutting and patching. Approval does not waive right to later require removal and replacement of unsatisfactory work.

#### **1.3 QUALITY ASSURANCE**

- A. Structural Elements: Do not cut and patch structural elements in a manner that could change their load-carrying capacity or load-deflection ratio.
- B. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
  - 1. Miscellaneous Elements: Do not cut and patch miscellaneous elements or related components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.

- C. Visual Requirements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch construction exposed on the exterior or in occupied spaces in a manner that would, in Engineer's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

#### 1.4 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during cutting and patching operations, by methods and with materials so as not to void existing warranties.

### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
  - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will match the visual and functional performance of in-place materials.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine surfaces to be cut and patched and conditions under which cutting and patching are to be performed.
  - 1. Compatibility: Before patching, verify compatibility with and suitability of substrates, including compatibility with in-place finishes or primers.
  - 2. Proceed with installation only after unsafe or unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Temporary Support: Provide temporary support of Work to be cut.
- B. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- C. Adjoining Areas: Avoid interference with use of adjoining areas or interruption of free passage to adjoining areas.
- D. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.

### 3.3 PERFORMANCE

- A. General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots as small as possible, neatly to size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
  3. Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
  4. Excavating and Backfilling: Comply with requirements in applicable Division 31 Sections where required by cutting and patching operations.
  5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
  6. Proceed with patching after construction operations requiring cutting are complete.
- C. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other Work. Patch with durable seams that are as invisible as possible. Provide materials and comply with installation requirements specified in other Sections.
1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate integrity of installation.
  2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
  3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
  4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
  5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition.

- D. Cleaning: Clean areas and spaces where cutting and patching are performed. Completely remove paint, mortar, oils, putty, and similar materials.

**END OF SECTION 017329**

## **SECTION 017700 - CLOSEOUT PROCEDURES**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Inspection procedures.
  - 2. Warranties.
  - 3. Final cleaning.
- B. See Division 01 Section "Payment Procedures" for requirements for Applications for Payment for Substantial and Final Completion.
- C. See Division 01 Section "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
- D. See Division 01 Section "Operation and Maintenance Data" for operation and maintenance manual requirements.
- E. See Division 01 Section "Demonstration and Training" for requirements for instructing Owner's personnel.

#### **1.2 SUBSTANTIAL COMPLETION**

- A. Preliminary Procedures: Before requesting inspection for determining date of Substantial Completion, complete the following. List items below that are incomplete in request.
  - 1. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
  - 2. Advise Owner of pending insurance changeover requirements.
  - 3. Submit specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 4. Obtain and submit releases permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 5. Prepare and submit Project Record Documents, operation and maintenance manuals, Final Completion construction photographs damage or settlement surveys, property surveys, and similar final record information.
  - 6. Deliver tools, spare parts, extra materials, and similar items to location designated by Owner. Label with manufacturer's name and model number where applicable.
  - 7. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
  - 8. Complete startup testing of systems.
  - 9. Submit test/adjust/balance records.

10. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
  11. Advise Owner of changeover in heat and other utilities.
  12. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
  13. Complete final cleaning requirements, including touchup painting.
  14. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- B. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, Engineer will either proceed with inspection or notify Contractor of unfulfilled requirements. Engineer will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Engineer, that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
  2. Results of completed inspection will form the basis of requirements for Final Completion.

### 1.3 FINAL COMPLETION

- A. Preliminary Procedures: Before requesting final inspection for determining date of Final Completion, complete the following:
1. Submit a final Application for Payment according to Division 01 Section "Payment Procedures."
  2. Submit certified copy of Engineer's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Engineer. The certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
  3. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
  4. Submit pest-control final inspection report and warranty.
  5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems.
- B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, Engineer will either proceed with inspection or notify Contractor of unfulfilled requirements. Engineer will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

### 1.4 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Preparation: Submit three copies of list. Include name and identification of each space and area affected by construction operations for incomplete items and items needing

correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.

1. Organize list of spaces in sequential order.
2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.

## 1.5 WARRANTIES

- A. Submittal Time: Submit written warranties on request of Engineer for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated.
- B. Organize warranty documents into an orderly sequence based on the table of contents of the Project Manual.
  1. Bind warranties and bonds in heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.
  2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
  3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
- C. Provide additional copies of each warranty to include in operation and maintenance manuals.

## PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

## PART 3 - EXECUTION

### 3.1 FINAL CLEANING

- A. General: Provide final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
  1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a portion of Project:

- a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
  - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
  - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
  - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
  - e. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
  - f. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
  - g. Sweep concrete floors broom clean in unoccupied spaces.
  - h. Vacuum carpet and similar soft surfaces, removing debris and excess nap; shampoo if visible soil or stains remain.
  - i. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Replace chipped or broken glass and other damaged transparent materials. Polish mirrors and glass, taking care not to scratch surfaces.
  - j. Remove labels that are not permanent.
  - k. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
    - 1) Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.
  - l. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
  - m. Replace parts subject to unusual operating conditions.
  - n. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
  - o. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
  - p. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency. Replace burned-out bulbs, and those noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.
  - q. Leave Project clean and ready for occupancy.
- C. Pest Control: Engage an experienced, licensed exterminator to make a final inspection and rid Project of rodents, insects, and other pests. Prepare a report.
- D. Comply with safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on Owner's property. Do not discharge volatile, harmful, or

dangerous materials into drainage systems. Remove waste materials from Project site and dispose of lawfully.

**END OF SECTION 017700**

## **SECTION 017823 - OPERATION AND MAINTENANCE DATA**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Emergency manuals.
  - 2. Operation manuals for systems, subsystems, and equipment.
  - 3. Maintenance manuals for the care and maintenance of systems and equipment.
- B. See Divisions 02 through 49 Sections for specific operation and maintenance manual requirements for the Work in those Sections.

#### **1.2 SUBMITTALS**

- A. Manual: Submit one copy of each manual in final form at least 15 days before final inspection. Engineer will return copy with comments within 15 days after final inspection.
  - 1. Correct or modify each manual to comply with Engineer's comments. Submit 3 copies of each corrected manual within 15 days of receipt of Engineer's comments.

### **PART 2 - PRODUCTS**

#### **2.1 MANUALS, GENERAL**

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain a title page, table of contents, and manual contents.
- B. Title Page: Enclose title page in transparent plastic sleeve. Include the following information:
  - 1. Subject matter included in manual.
  - 2. Name and address of Project.
  - 3. Name and address of Owner.
  - 4. Date of submittal.
  - 5. Name, address, and telephone number of Contractor.
  - 6. Name and address of Engineer.
  - 7. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.

- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
1. Binders: Heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold **8-1/2-by-11-inch (215-by-280-mm)** paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
    - a. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents. Indicate volume number for multiple-volume sets.
  2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
  3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software diskettes for computerized electronic equipment.
  4. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
    - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
    - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

## 2.2 EMERGENCY MANUALS

- A. Content: Organize manual into a separate section for type of emergency, emergency instructions, and emergency procedures.
- B. Type of Emergency: Where applicable for each type of emergency indicated below, include instructions and procedures for each system, subsystem, piece of equipment, and component for [fire] [flood] [gas leak] [water leak] [power failure][equipment failure] [and] [chemical release or spill].
- C. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- D. Emergency Procedures: Include instructions on stopping, shutdown instructions for each type of emergency, operating instructions for conditions outside normal operating limits, and required sequences for electric or electronic systems.

## 2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and equipment descriptions, operating standards, operating procedures, operating logs, wiring and control diagrams, and license requirements.
- B. Descriptions: Include the following:
  - 1. Product name and model number.
  - 2. Manufacturer's name.
  - 3. Equipment identification with serial number of each component.
  - 4. Equipment function.
  - 5. Operating characteristics.
  - 6. Limiting conditions.
  - 7. Performance curves.
  - 8. Engineering data and tests.
  - 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include start-up, break-in, and control procedures; stopping and normal shutdown instructions; routine, normal, seasonal, and weekend operating instructions; and required sequences for electric or electronic systems.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

## 2.4 PRODUCT MAINTENANCE MANUAL

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Product Information: Include the following, as applicable:
  - 1. Product name and model number.
  - 2. Manufacturer's name.
  - 3. Color, pattern, and texture.
  - 4. Material and chemical composition.
  - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and inspection procedures, types of cleaning agents, methods of cleaning, schedule for cleaning and maintenance, and repair instructions.

- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

## 2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUAL

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including maintenance instructions, drawings and diagrams for maintenance, nomenclature of parts and components, and recommended spare parts for each component part or piece of equipment:
- D. Maintenance Procedures: Include test and inspection instructions, troubleshooting guide, disassembly instructions, and adjusting instructions that detail essential maintenance procedures:
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

## PART 3 - EXECUTION

### 3.1 MANUAL PREPARATION

- A. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.

- B. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- C. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
- D. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
- E. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in Record Drawings to ensure correct illustration of completed installation.
  - 1. Do not use original Project Record Documents as part of operation and maintenance manuals.
- F. Comply with Division 01 Section "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

**END OF SECTION 017823**

## **SECTION 017839 - PROJECT RECORD DOCUMENTS**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for Project Record Documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.
- B. See Division 01 Section "Operation and Maintenance Data" for operation and maintenance manual requirements.
- C. See Divisions 02 through 49 Sections for specific requirements for Project Record Documents of the Work in those Sections.

#### **1.2 SUBMITTALS**

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit one set of marked-up Record Prints.
  - 2. Number of Copies: Submit copies of Record Drawings as follows:
- B. Record Specifications: Submit one copy of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one copy of each Product Data submittal.

### **PART 2 - PRODUCTS**

#### **2.1 RECORD DRAWINGS**

- A. Record Prints: Maintain one set of blue- or black-line white prints of the Contract Drawings and Shop Drawings.
  - 1. Preparation: Mark Record Prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to prepare the marked-up Record Prints.
    - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
    - b. Record data as soon as possible after obtaining it. Record and check the markup before enclosing concealed installations.
  - 2. Mark the Contract Drawings or Shop Drawings, whichever is most capable of showing actual physical conditions, completely and accurately. If Shop Drawings are marked, show cross-reference on the Contract Drawings.

3. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
  4. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each Record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
1. Record Prints: Organize Record Prints and newly prepared Record Drawings into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
  2. Identification: As follows:
    - a. Project name.
    - b. Date.
    - c. Designation "PROJECT RECORD DRAWINGS."
    - d. Name of Engineer.
    - e. Name of Contractor.

## 2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
  3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
  4. Note related Change Orders and Record Drawings where applicable.

## 2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
  3. Note related Change Orders and Record Drawings where applicable.

## 2.4 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.

## PART 3 - EXECUTION

### 3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for Project Record Document purposes. Post changes and modifications to Project Record Documents as they occur; do not wait until the end of Project.
- B. Maintenance of Record Documents and Samples: Store Record Documents and Samples in the field office apart from the Contract Documents used for construction. Do not use Project Record Documents for construction purposes. Maintain Record Documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to Project Record Documents for Engineer's reference during normal working hours.

**END OF SECTION 017839**

## **SECTION 017900 - DEMONSTRATION AND TRAINING**

### **PART 1 - GENERAL**

#### **1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Demonstration of operation of systems, subsystems, and equipment.
  - 2. Training in operation and maintenance of systems, subsystems, and equipment.
  - 3. Demonstration and training videotapes.

#### **1.2 SUBMITTALS**

- A. Instruction Program: Submit two copies of outline of instructional program for demonstration and training, including a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.

#### **1.3 QUALITY ASSURANCE**

- A. Facilitator Qualifications: A firm or individual experienced in training or educating maintenance personnel in a training program similar in content and extent to that indicated for this Project, and whose work has resulted in training or education with a record of successful learning performance.
- B. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Division 01 Section "Quality Requirements," experienced in operation and maintenance procedures and training.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by Engineer.

### **PART 2 - PRODUCTS**

#### **2.1 INSTRUCTION PROGRAM**

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following:
  - 1. Basis of System Design, Operational Requirements, and Criteria: Include system and equipment descriptions, operating standards, regulatory requirements, equipment function, operating characteristics, limiting conditions, and performance curves.

2. Documentation: Review emergency, operations, and maintenance manuals; Project Record Documents; identification systems; warranties and bonds; and maintenance service agreements.
3. Emergencies: Include instructions on stopping; shutdown instructions; operating instructions for conditions outside normal operating limits; instructions on meaning of warnings, trouble indications, and error messages; and required sequences for electric or electronic systems.
4. Operations: Include startup, break-in, control, and safety procedures; stopping and normal shutdown instructions; routine, normal, seasonal, and weekend operating instructions; operating procedures for emergencies and equipment failure; and required sequences for electric or electronic systems.
5. Adjustments: Include alignments and checking, noise, vibration, economy, and efficiency adjustments.
6. Troubleshooting: Include diagnostic instructions and test and inspection procedures.
7. Maintenance: Include inspection procedures, types of cleaning agents, methods of cleaning, procedures for preventive and routine maintenance, and instruction on use of special tools.
8. Repairs: Include diagnosis, repair, and disassembly instructions; instructions for identifying parts; and review of spare parts needed for operation and maintenance.

## PART 3 - EXECUTION

### 3.1 INSTRUCTION

- A. Facilitator: Engage a qualified facilitator to prepare instruction program and training modules, to coordinate instructors, and to coordinate between Contractor and Owner for number of participants, instruction times, and location.
- B. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
- C. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
  1. Schedule training with Owner with at least seven days' advance notice.
- D. Evaluation: At conclusion of each training module, assess and document each participant's mastery of module by use of a demonstration performance-based test.

## END OF SECTION 017900

## SECTION 09911 - EXTERIOR PAINTING

### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section includes surface preparation and the application of paint systems on **the following substrates:**
1. Concrete.
  2. Clay masonry.
  3. Concrete masonry units (CMU).
  4. Steel.
  5. Galvanized metal.
  6. Aluminum (not anodized or otherwise coated).
  7. Stainless-steel flashing.
  8. Wood.
  9. Plastic trim fabrications.
  10. Exterior portland cement plaster (stucco).
  11. Exterior gypsum board.

#### 1.2 DEFINITIONS

- A. Gloss Level 1: Not more than 5 units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- D. Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- E. Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- F. Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples: For each type of paint system and each color and gloss of topcoat.

- C. Product List: For each product indicated. Include printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.

#### 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, **from the same product run**, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: **5** percent, but not less than **1 gal.** of each material and color applied.

#### 1.5 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each paint system indicated and each color and finish selected to verify preliminary selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Architect will select one surface to represent surfaces and conditions for application of each paint system specified in Part 3.
    - a. Vertical and Horizontal Surfaces: Provide samples of at least **100 sq. ft. (9 sq. m)**.
    - b. Other Items: Architect will designate items or areas required.
  - 2. Final approval of color selections will be based on mockups.
    - a. If preliminary color selections are not approved, apply additional mockups of additional colors selected by Architect at no added cost to Owner.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Products: Subject to compliance with requirements, **provide products** listed in other Part 2 articles for the paint category indicated.

#### 2.2 PAINT, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:
  - 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.

2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
- C. VOC Content: Provide materials that comply with VOC limits of authorities having jurisdiction.
- D. Colors: **As selected by Architect from manufacturer's full range**

### 2.3 EXTERIOR FINISHES:

- A. Concrete/Cement (Stucco.& Masonry):
1. Primer: Sherwin Williams A24W08300 Loxon Exterior Acrylic masonry Primer
  2. Finish: A82W00151 A-100 Exterior Latex Satin
- B. Concrete Block (CMU)Primer:
1. Primer: Sherwin Williams B25W00025 - PrepRite® Block Filler
  2. Finish: A82W00151 - A-100® Exterior Latex Satin
- C. Steel (Ferrous & Galvanized):
1. Primer: Sherwin Williams B66W00310 - Pro Industrial Pro-Cryl® Universal Primer
  2. Finish: B54W00101 - Industrial Enamel Alkyd Gloss.

### 2.4 Interior Finishes:

- A. Concrete Block (CMU):
1. Primer: Sherwin Williams B25W00025 - PrepRite® Block Filler
  2. Finish: B20W02651 - ProMar® 200 Zero VOC Interior Latex Eg-Shel.
- B. Drywall( Ceilings / Horizontal Surfaces):
1. Primer: B28W08601 - High Build Interior Latex Primer.
  2. Finish: B30W02651 - ProMar® 200 Zero VOC Interior Latex Flat .
- C. Concrete/Cement ( Stucco & Masonry):

1. Primer: A24W08300 - Loxon® Exterior Acrylic Masonry Primer.
2. Finish: B20W02651 - ProMar® 200 Zero VOC Interior Latex Eg-Shel.

D. Drywall ( Walls & Vertical Surfaces):

1. Primer: B28W08601 - High Build Interior Latex Primer.
2. Finish: B20W02651 - ProMar® 200 Zero VOC Interior Latex Eg-Shel.

E. Wood:

1. Primer: B79W08810 - ProBlock® Interior Oil-Based Primer.
2. Finish: B34W00251 - ProMar® 200 Interior Alkyd Semi-Gloss.

F. Steel ( Ferrous & Galvanized):

1. Primer: B66W00310 - Pro Industrial Pro-Cryl® Universal Primer.
2. Finish: B34W00251 - ProMar® 200 Interior Alkyd Semi-Gloss.

## 2.5 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  1. Concrete: 12 percent.
  2. Masonry (Clay and CMU): 12 percent.
  3. Wood: 15 percent.
  4. Portland Cement Plaster: 12 percent.
  5. Gypsum Board: 12 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.
  1. Application of coating indicates acceptance of surfaces and conditions.

## 2.6 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates and paint systems indicated.
- B. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.

## 2.7 APPLICATION

- A. Apply paints according to manufacturer's written instructions and recommendations in "MPI Manual."
- B. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

## 2.8 CLEANING AND PROTECTION

- A. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- B. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

END OF SECTION 09911

## SECTION 09912 - INTERIOR PAINTING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on interior substrates.
  - 1. Concrete.
  - 2. Concrete masonry units (CMU).
  - 3. Steel.
  - 4. Galvanized metal.
  - 5. Aluminum (not anodized or otherwise coated).
  - 6. Wood.
  - 7. Gypsum board.
  - 8. Plaster.

#### 1.3 DEFINITIONS

- A. Gloss Level 1: Not more than 5 units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. Gloss Level 2: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- D. Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- E. Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- F. Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- G. Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.

## 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: 2 percent, but not less than **1 gal. (3.8 L)** of each material and color applied.

## 1.6 QUALITY ASSURANCE

- A. Mockups: Apply mockups of each paint system indicated and each color and finish selected to verify preliminary selections made under Sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Final approval of color selections will be based on mockups.
    - a. If preliminary color selections are not approved, apply additional mockups of additional colors selected by Architect at no added cost to Owner.
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect/Engineer specifically approves such deviations in writing.
  - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

## 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than **45 deg F (7 deg C)**.
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

## 1.8 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between **50 and 95 deg F (10 and 35 deg C)**.
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than **5 deg F (3 deg C)** above the dew point; or to damp or wet surfaces.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
1. Benjamin Moore & Co.
  2. BLP Mobile Paint Manufacturing.
  3. ICI Paints.
  4. PPG Architectural Finishes, Inc.
  5. Sherwin Williams.
- B. Products: Subject to compliance with requirements available products that may be incorporated into the Work include, but are not limited to products listed in other Part 2 articles for the paint category indicated.

### 2.2 PAINT, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:
1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.
- C. VOC Content: Products shall comply with the following VOC limits:
1. Flat Paints and Coatings: 50 g/L.
  2. Nonflat Paints and Coatings: 150 g/L.
  3. Dry-Fog Coatings: 400 g/L.
  4. Primers, Sealers, and Undercoaters: 200 g/L.
  5. Anticorrosive and Antirust Paints Applied to Ferrous Metals: 250 g/L.
  6. Zinc-Rich Industrial Maintenance Primers: 340 g/L.
  7. Pretreatment Wash Primers: 420 g/L.
  8. Floor Coatings: 100 g/L.
  9. Shellacs, Clear: 730 g/L.
  10. Shellacs, Pigmented: 550 g/L.
- D. Low-Emitting Materials: Interior paints and coatings shall comply with the testing and product requirements of the California Department of Health Services' "Standard

Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

E. Colors: As selected from manufacturer's full range.

## 2.3 PAINTING SCHEDULE

A. CONCRETE - (Walls & Ceilings, Poured Concrete, Precast Concrete, Unglazed Brick, Cement Board, Tilt-Up, Cast-In-Place) including PLASTER - (Walls, Ceilings)

### 1. Latex Systems

#### a. Gloss Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)  
2nd Coat: S-W ProMar 200 Latex Gloss B21-2200 Series  
3rd Coat: S-W ProMar 200 Latex Gloss B21-2200 Series  
(4 mils wet, 1.5 mils dry per coat)

#### b. Semi-Gloss Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)  
2nd Coat: S-W Harmony Interior Latex Semi-Gloss, B10 Series  
3rd Coat: S-W Harmony Interior Latex Semi-Gloss, B10 Series  
(4 mils wet, 1.6 mils dry per coat)

#### c. Eg-Shel Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)  
2nd Coat: S-W Harmony Interior Latex Eg-Shel, B9 Series  
3rd Coat: S-W Harmony Interior Latex Eg-Shel, B9 Series  
(4 mils wet, 1.7 mils dry per coat)

#### d. Low Sheen Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)  
2nd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series  
3rd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series  
(4 mils wet, 1.6 mils dry per coat)

#### e. Flat Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)  
2nd Coat: S-W Harmony Interior Latex Flat, B5 Series  
3rd Coat: S-W Harmony Interior Latex Flat, B5 Series  
(4 mils wet, 1.8 mils dry per coat)

### 2. Alkyd System (Waterbased Acrylic-Alkyd)

a. Gloss Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)

2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series

3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)

2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series

3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W Loxon Concrete & Masonry Primer Sealer, A24W8300  
(8 mils wet, 3.2 mils dry)

2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Eg-Shel, B33-8200 Series

3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Eg-Shel, B33-8200 Series  
(4 mils wet, 1.4 mils dry per coat)

3. Epoxy Systems (Water Base)

a. Gloss Finish

1st Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series

2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series  
(2.0- 4 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Eg-Shel, B73-300 Series

2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Eg-Shel, B73-300 Series  
(2.0- 4 mils dry per coat)

C. MASONRY - (CMU - Concrete, Split Face, Scored, Smooth, High / Low Density, Fluted)

1. Latex Systems

a. Gloss Finish

1st Coat: S-W PrepRite® Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W ProMar 200 Latex Gloss B21-2200 Series

3rd Coat: S-W ProMar 200 Latex Gloss B21-2200 Series  
(4 mils wet, 1.5 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W Harmony Interior Latex Semi-Gloss, B10 Series

3rd Coat: S-W Harmony Interior Latex Semi-Gloss, B10 Series  
(4 mils wet, 1.6 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W Harmony Interior Latex Eg-Shel, B9 Series

3rd Coat: S-W Harmony Interior Latex Eg-Shel, B9 Series  
(4 mils wet, 1.7 mils dry per coat)

d. Low Sheen Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series

3rd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series  
(4 mils wet, 1.6 mils dry per coat)

e. Flat Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W Harmony Interior Latex Flat, B5 Series

3rd Coat: S-W Harmony Interior Latex Flat, B5 Series  
(4 mils wet, 1.6 mils dry per coat)

## 2. Alkyd System (Waterbased Acrylic-Alkyd)

a. Gloss Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series

3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series

3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W PrepRite Block Filler, B25W25  
(75-125 sq ft/gal)

2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Eg-Shel, B33-8200 Series

3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Eg-Shel, B33-8200 Series  
(4 mils wet, 1.4 mils dry per coat)

## 3. Epoxy System (Water Base)

a. Gloss Finish

1st Coat: S-W Heavy Duty Block Filler, B42W46

(50-88 sq ft/gal)

2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series

3rd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series  
(2.0- 4 mils dry per coat)

b. Semi -Gloss Finish

1st Coat: S-W Heavy Duty Block Filler, B42W46

(50-88 sq ft/gal)

2nd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25

3rd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25  
(2.5 - 3 mils dry per coat)

D. METAL - (Aluminum, Galvanized)

1. Latex Systems

a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl® Universal Primer, B66-310 Series

(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W ProMar 200 Latex Gloss Enamel, B21-2200 Series

3rd Coat: S-W ProMar 200 Latex Gloss Enamel, B21-2200 Series  
(4 mils wet, 1.5 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series

(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W ProClassic Waterbased Acrylic Semi-Gloss, B31 Series

3rd Coat: S-W ProClassic Waterbased Acrylic Semi-Gloss, B31 Series  
(4 mils wet, 1.4 mils dry per coat)

c. Eg-Shel / Satin Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series

(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W ProClassic® Waterbased Acrylic Satin, B20 Series

3rd Coat: S-W ProClassic Waterbased Acrylic Satin, B20 Series  
(4 mils wet, 1.4 mils dry per coat)

d. Low Sheen Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series

(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series

3rd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series  
(4 mils wet, 1.6 mils dry per coat)

e. Flat Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series

(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W ProMar 200 Zero VOC Latex Flat, B30-2600 Series  
3rd Coat: S-W ProMar 200 Zero VOC Latex Flat, B30-2600 Series  
(4 mils wet, 1.6 mils dry per coat)

## 2. Alkyd System (Waterbased Acrylic-Alkyd)

### a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

### b. Semi-Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

## 3. Epoxy System (Water Base)

### a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series  
3rd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series  
(2.0- 4 mils dry per coat)

### b. Semi -Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25  
3rd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25  
(2.5 - 3 mils dry per coat)

### c. Eg-Shel Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy, B73-360 Series  
3rd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy, B73-360 Series  
(2.0- 4 mils dry per coat)

## E. METAL - (Galvanized; Ceilings, Duct work)

### 1. Dryfall Waterbased Topcoats:

a. Semi-Gloss Finish

1st Coat: S-W Pro Industrial Waterbased Acrylic Dryfall, B42-80 Series  
2nd Coat: S-W Pro Industrial Waterbased Acrylic Dryfall, B42-80 Series  
(5.8 mils wet, 2.3 mils dry per coat)

b. Eg-Shel Finish

1st Coat: S-W Pro Industrial Waterbased Acrylic Dryfall, B42-80 Series  
2nd Coat: S-W Pro Industrial Waterbased Acrylic Dryfall, B42-80 Series  
(6.0 mils wet, 1.9 mils dry per coat)

c. Flat Finish

1st Coat: S-W Pro Industrial Waterbased Acrylic Dryfall, B42-80 Series  
2nd Coat: S-W Pro Industrial Waterbased Acrylic Dryfall, B42-80 Series  
(6.0 mils wet, 1.7 mils dry per coat)

F. METAL Ferrous - (Structural Steel Columns, Joists, Trusses, Beams, Miscellaneous & Ornamental Iron, Structural Iron)

1. Latex Systems

a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProClassic Waterbased Acrylic Gloss, B21-51 Series  
3rd Coat: S-W ProClassic Waterbased Acrylic Gloss, B21-51 Series  
(4 mils wet, 1.6 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProClassic Waterbased Acrylic Semi-Gloss, B31 Series  
3rd Coat: S-W ProClassic Waterbased Acrylic Semi-Gloss, B31 Series  
(4 mils wet, 1.3 mils dry per coat)

c. Eg-Shel / Satin Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProClassic Waterbased Acrylic Satin, B20 Series  
3rd Coat: S-W ProClassic Waterbased Acrylic Satin, B20 Series  
(4 mils wet, 1.2 mils dry per coat)

d. Low Sheen Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(2-4 mils dry)  
2nd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series  
3rd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series  
(4 mils wet, 1.6 mils dry per coat)

e. Flat Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W Harmony Interior Latex Flat, B5 Series  
3rd Coat: S-W Harmony Interior Latex Flat, B5 Series  
(4 mils wet, 1.6 mils dry per coat)

2. Alkyd System (Waterbased Acrylic-Alkyd)

a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
  
(4 mils wet, 1.7 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

3. Epoxy System (Water Base)

a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat:  
S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series  
3rd Coat:  
S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series  
(2.0- 4 mils dry per coat)

b. Semi -Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25  
3rd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25  
(2.5 - 3 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)  
2nd Coat:  
S-W Pro Industrial Water Based Catalyzed Epoxy Eg-Shel, B73-360 Series  
3rd Coat:  
S-W Pro Industrial Water Based Catalyzed Epoxy Eg-Shel, B73-360 Series

(2.0- 4 mils dry per coat)

#### 4. Urethane System (Water Base)

##### a. Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)

2nd Coat:

S-W Waterbased Acrolon 100, B65W720 series

3rd Coat:

S-W Waterbased Acrolon 100, B65W720 series  
(2-4 mils dry per coat)

#### 5. Dryfall Waterbased Topcoats

##### a. Semi-Gloss Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W Pro Industrial Waterbased Acrylic Dryfall Semi-Gloss, B42-80 Series

3rd Coat: Optional

(5.8 mils wet, 2.3 Mils dry per coat)

##### b. Eg-Shel Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W Pro Industrial Waterbased Acrylic Dryfall Eg-Shel, B42-80 Series

3rd Coat: Optional

(6.0 mils wet, 1.9 mils dry per coat)

##### c. Flat Finish

1st Coat: S-W Pro Industrial Pro-Cryl Universal Primer, B66-310 Series  
(5-10 mils wet, 2-4 mils dry)

2nd Coat: S-W Pro Industrial Waterbased Acrylic Dryfall Flat, B42-80 Series

3rd Coat: Optional

(6.0 mils wet, 1.7 mils dry per coat)

#### G. WOOD - (Walls, Ceilings, Doors, Trim,)

##### 1. Latex Systems

##### a. Gloss Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)

2nd Coat: S-W Pro Classic Waterbased Acrylic Gloss, B21-51 Series

3rd Coat: S-W Pro Classic Waterbased Acrylic Gloss, B21-51 Series  
(4 mils wet, 1.5 mils dry per coat)

##### b. Semi - Gloss Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)  
2nd Coat: S-W Pro Classic Waterbased Acrylic Semi-Gloss, B31 Series  
3rd Coat: S-W Pro Classic Waterbased Acrylic Semi-Gloss, B31 Series  
(4 mils wet, 1.3 mils dry per coat)

c. Satin Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)  
2nd Coat: S-W Pro Classic Waterbased Acrylic Satin, B20 Series  
3rd Coat: S-W Pro Classic Waterbased Acrylic Satin, B20 Series  
(4 mils wet, 1.2 mils dry per coat)

d. Flat Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)  
2nd Coat: S-W ProMar 200 Zero VOC Latex Flat, B30-2600 Series  
3rd Coat: S-W ProMar 200 Zero VOC Latex Flat, B30-2600 Series  
(4 mils wet, 1.6 mils dry per coat)

## 2. Alkyd System (Waterbased Acrylic-Alkyd)

a. Gloss Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Gloss, B35-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

b. Semi-Gloss Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Semi-Gloss, B34-8200 Series  
(4 mils wet, 1.7 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W Premium Wall & Wood Primer, B28W8111  
(4 mils wet, 1.8 mils dry)  
2nd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Eg-Shel, B33-8200 Series  
3rd Coat: S-W ProMar 200 Waterbased Acrylic-Alkyd Eg-Shel, B33-8200 Series  
(4 mils wet, 1.4 mils dry per coat)

## 3. Stain and Varnish System

a. Gloss Finish

1st Coat: S-W Wood Classics 250 Stains  
2nd Coat: S-W Wood Classics Waterbased Polyurethane Varnish Gloss, A68 Series  
3rd Coat: S-W Wood Classics Waterbased Polyurethane Varnish Gloss, A68 Series

(4 mils wet, 1.0 mil dry per coat)

b. Satin Finish

1st Coat: S-W Wood Classics 250 Stains

2nd Coat: S-W Wood Classics Waterbased Polyurethane Varnish Satin, A68 Series

3rd Coat: S-W Wood Classics Waterbased Polyurethane Varnish Satin, A68 Series

(4 mils wet, 1.0 mil dry per coat)

H. DRYWALL - (Walls, Ceilings, Gypsum Board, etc.)

1. Latex Systems

a. Semi-Gloss Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W Harmony Interior Latex Semi-Gloss, B10 Series

3rd Coat: S-W Harmony Interior Latex Semi-Gloss, B10 Series

(4 mils wet, 1.6 mils dry per coat)

b. Eg-Shel Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W Harmony Interior Latex Eg-Shel, B9 Series

3rd Coat: S-W Harmony Interior Latex Eg-Shel, B9 Series

(4 mils wet, 1.7 mils dry per coat)

c. Low Sheen Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series

3rd Coat: S-W ProMar 200 Zero VOC Latex Low Sheen Enamel, B24-2600 Series

(4 mils wet, 1.6 mils dry per coat)

d. Flat Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W Harmony Interior Latex Flat, B5 Series

3rd Coat: S-W Harmony Interior Latex Flat, B5 Series

(4 mils wet, 1.8 mils dry per coat)

2. Epoxy System (Water Base)

a. Gloss Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series

3rd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Gloss, B73-300 Series

(2.0- 4 mils dry per coat)

b. Semi -Gloss Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25

3rd Coat: S-W Waterbased Catalyzed Epoxy Semi-Gloss, B70W211/ B60V25

(2.5 - 3 mils dry per coat)

c. Eg-Shel Finish

1st Coat: S-W Harmony Interior Latex Primer, B11

(4 mils wet, 1.3 mils dry)

2nd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Eg-Shel, B73-360 Series

3rd Coat: S-W Pro Industrial Water Based Catalyzed Epoxy Eg-Shel, B73-360 Series

2.3 (2.0- 4 mils dry per coat)SOURCE QUALITY CONTROL

A. Testing of Paint Materials: Owner reserves the right to invoke the following procedure:

1. Owner will engage the services of a qualified testing agency to sample paint materials. Contractor will be notified in advance and may be present when samples are taken. If paint materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
2. Testing agency will perform tests for compliance with product requirements.
3. Owner may direct Contractor to stop applying coatings if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying paint materials from Project site, pay for testing, and repaint surfaces painted with rejected materials. Contractor will be required to remove rejected materials from previously painted surfaces if, on repainting with complying materials, the two paints are incompatible.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
1. Concrete: 12 percent.
  2. Masonry (Clay and CMU): 12 percent.
  3. Wood: 15 percent.
  4. Gypsum Board: 12 percent.
  5. Plaster: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.

- D. Plaster Substrates: Verify that plaster is fully cured.
- E. Spray-Textured Ceiling Substrates: Verify that surfaces are dry.
- F. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- G. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Masonry Substrates: Remove efflorescence and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces or mortar joints exceed that permitted in manufacturer's written instructions.
- F. Steel Substrates: Remove rust, loose mill scale, and shop primer, if any. Clean using methods recommended in writing by paint manufacturer.
  - 1. SSPC-SP 2, "Hand Tool Cleaning."
  - 2. SSPC-SP 3, "Power Tool Cleaning."
  - 3. SSPC-SP 7/NACE No. 4, "Brush-off Blast Cleaning."
  - 4. SSPC-SP 11, "Power Tool Cleaning to Bare Metal."
- G. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.

- H. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal fabricated from coil stock by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied paints.
- I. Aluminum Substrates: Remove loose surface oxidation.
- J. Wood Substrates:
  - 1. Scrape and clean knots, and apply coat of knot sealer before applying primer.
  - 2. Sand surfaces that will be exposed to view, and dust off.
  - 3. Prime edges, ends, faces, undersides, and backsides of wood.
  - 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.
- K. Cotton or Canvas Insulation Covering Substrates: Remove dust, dirt, and other foreign material that might impair bond of paints to substrates.

### 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and to recommendations in "MPI Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

### 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.

1. Contractor shall touch up and restore painted surfaces damaged by testing.
2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

END OF SECTION

## **SECTION 15010 - MECHANICAL GENERAL REQUIREMENTS**

### **PART 1 - GENERAL**

#### **1.1 GENERAL**

- A. Drawings and general provisions of contract, including General and Supplementary Conditions, and Division 1 Specification Section apply to this and other sections of Division 15.
- B. Before submitting his proposal, each bidder shall examine all plans and specifications relating to the work, visit the site(s) of the proposed project, and become fully informed of the extent and character of the work required.

#### **1.2 REFERENCE STANDARDS**

- A. Perform all Division 15 work in strict accordance with the Laws and Regulations of the State of Texas, and County and City codes/ordinances having jurisdiction over the project.

#### **1.3 COORDINATION**

- A. Coordinate work under this Division to avoid conflicts and to attain satisfactory and complementary systems.
- B. Coordinate work under this Division with work under other Divisions to avoid conflicts and to allow for adequate installation, maintenance, and operating space. Obtain the Architect's approval for penetrations of other parts of the Work prior to affecting them.
- C. Prepare coordination drawings in accordance with Division 1 to a scale of  $\frac{1}{4}''=1'-0''$  or larger; detailing major elements, components, and systems of mechanical equipment and materials in relationship with other systems, installations, and building components. Indicate locations where space is limited for installation and access and where sequencing and coordination of installations are of importance to the efficient flow of the work.

#### **1.4 DEFINITIONS**

Specific meanings used in Division 15 (variant forms are inferred):

- A. Work: This project, or the reference part.
- B. Provide:
  - 1. Furnish and install, complete with necessary appurtenances.
  - 2. "Provide" is implied throughout this Division unless language is specific.
- C. Required: Required by the contract Documents.
- D. Necessary: Necessary in order to obtain a finished system in satisfactory operating condition, and meeting all requirements.

- E. Furnish: Procure and deliver, ready for installation, necessary and/or required.
- F. Install: Receive, place securely, ready for connection to work specified elsewhere, and bring into satisfactory operating condition, as necessary and/or required.
- G. Connect: Connect properly to mechanical work. This includes non-physical “connections” such as indirect waste drains.
- H. Architect, Project Architect or Architect/Engineer Team.

#### 1.5 SCOPE OF WORK

- A. The work under this Division includes providing complete mechanical systems for the project.
- B. All items of labor, material or equipment not required in detail by the specifications or plans, but incidental to, or necessary for the complete installation and proper operation of all phases of work described herein, or reasonably implied in connection therewith, shall be furnished as if called for in detail by the Contract Documents.

#### 1.6 WORKMANSHIP

- A. All labor shall be performed in a workmanlike manner by mechanics skilled in their particular trades. All installations shall be complete in both effectiveness and appearance whether finally enclosed or left exposed. The architect reserves the right to direct the removal or replacement of any item which in his opinion shall not present a reasonable neat or workmanlike appearance, providing that same can be properly installed in an orderly way.

#### 1.7 MANUFACTURER’S INSTRUCTIONS

- A. All equipment and devices shall be installed in accordance with the plans and specifications, manufacturer’s instructions and applicable codes. Contractor shall obtain written recommendations of installation and start-up instructions from material vendors and comply, unless otherwise required. Bring discrepancies between these instructions and project requirements to the attention of the Architect, and resolve prior to construction. Provide signed inspection report by manufacturer’s representative at system start-up to verify all is in compliant for product warranty.

#### 1.8 WARRANTY

- A. The contractor shall warranty his work against defective materials and workmanship for a period of 1-year from date of acceptance of the job.

#### 1.9 TRAINING

- A. Upon completion of the work and at a time designated by the Owner's representative, provide a formal training session for the Owner's operating personnel to include location, operation, and maintenance of all mechanical equipment and systems.

#### 1.10 PERMITS AND FEES

- A. Permits: Obtain special permits necessary for this portion of the Work.
- B. Fees: Pay any fees associated with permits, required inspections, and permanent utility connections to this part of the work.

#### 1.11 LICENSES

- A. Work under this Division shall be performed by organizations and individuals holding a current license to perform such type of work by the authority having jurisdiction. "License" in this sense means any process, regardless of its appellation, which is normally mandated by the authority in order to perform such type of work within its jurisdiction. The stipulation of this paragraph applies even if the work is located physically on property owned or controlled by a higher authority. E.G., to work within the city limits of Corpus Christi, Texas, on a Federal project, State of Texas and City of Corpus Christi licenses which would be mandated to work on a private project shall be required even though the City and State may have no jurisdiction over the higher government.
- B. In the event that the licensed organization loses its license or is unable to obtain one, or the licensed individual performing the work becomes unlicensed or departs the organization, notify Architect immediately in writing.

#### 1.12 UTILITY COORDINATION

- A. Permanent: Provide all ancillary work necessary to obtain utility connections. Pay connection fees. Arrange for connection in a timely manner. Coordinate time and arrangement of other work with the serving utility, and comply with utility standards.
- B. Temporary: Refer to Division 1.
- C. General: The contractor shall verify to his own satisfaction the location, elevation and availability of all utilities and services required, and shall adequately inform himself as to their relation to the work. The contractor shall also verify location, conduct all necessary tests, inspections, coordinate with owner's representatives and utilities, and check or existing underground utilities and lines before ditching. Repair of any cut or damaged lines or utilities shall be the sole responsibility of the contractor.

#### 1.13 LISTING AND LABELING

Materials required to be listed shall be listed and labeled for the particular service if a listing is available. Obtain and comply with the terms of listings. Listed material include.

- A. NSF: Potable water and sanitary waste systems components.
- B. UL: Electrical materials.
- C. AMCA: Air moving devices and related accessory items.
- D. ARI: HVAC equipment.
- E. FM or UL: Hazardous fluid and fire protection system components.
- F. FIA, FM or AGA: Fuel gas system components.

#### 1.14 MATERIALS AND EQUIPMENT

- A. All materials and equipment shall be new. Products shall be currently manufactured.
- B. All materials and equipment shall be clearly marked, stamped or labeled for identification. Do not obscure nameplates. Where manufactures nameplates do not meet the requirements of the mechanical identification specification provide nameplates in accordance with the specification.
- C. All products of similar type shall be provided by a single manufacturer throughout the project.

#### 1.15 SUBMITTALS AND REVIEW

- A. Contractor shall furnish to the Architect, within a reasonable time after award of contract, and prior to commencing any work, complete brochures in quadruplicate (plus quantity required by the Contractor) of all materials and equipment which the contractor proposes to furnish on the project. Data shall include descriptive literature, performance data, diagrams, capacity information, etc., to substantiate that proposed equipment will meet all of the requirements of the plans and specifications.
- B. All data must be checked and any required changes noted thereon by the contractor, signed and dated prior to furnishing same to the Architect for approval. Contractor's attention is directed that it is mandatory that he thoroughly review data prior to furnishing same to assure that equipment is in accordance with plans and specifications and to assure prompt return of the data.
- C. Deviations: Specifically call to the attention of the Architect every proposed deviation from the Contract Document requirements. Failure to identify deviations as such constitutes a representation that all requirements are not met.
- D. Review: Review of submittals shall not be constructed as releasing the Contractor from responsibility, but rather as a means to facilitate coordination of the work and the

proper selection and installation of the products. All work shall be subject to final acceptance by the Architect at the completion of the project.

- E. If above information is not provided complete as specified above and within the allocated time, all equipment shall be furnished exactly as specified without any substitutions.

#### 1.16 SUBSTITUTIONS

- A. Refer to the Conditions of the Contract.
- B. Where one vendor is indicated for a product, it is to establish a level of quality and performance; provide a product equal to that product in all respects from a vendor of equivalent performance.
- C. Where multiple vendors are indicated for a product, any of those vendors meeting the requirements may be submitted.
- D. Some product specifications in this Division are of the Acceptable Manufacturer type. Vendors listed as Acceptable Manufacturers are acceptable as vendors. However, the product submitted is subject to review as being fully equivalent in detail to the basis of design.
- E. Where multiple vendors are listed with product model numbers, each model and vendor is acceptable, provide all requirements are met. Model numbers are indicated to the extent believe necessary to identify a type and are not necessary completely.
- F. The architectural/engineering team has designed the facility using requirements of the Basis of Design equipment. Any substitutions from the basis of design, which will require additional A/E design and/or coordination, shall include the cost of necessary redesign by professionals licensed in the respective disciplines and the approval of the professional of record.

#### 1.17 DRAWINGS AND SPECIFICATIONS

- A. These specifications are accompanied by Drawings. The Drawings and Specifications are complementary each to the other, and what is called for by one shall be as binding as if called for by both.
- B. The Drawings are generally diagrammatic. Lay out work at the site to conform to existing conditions; architectural, structural, mechanical, and electrical conditions; to avoid all obstructions; and to conform to details of installation as required. Provide an integrated satisfactorily operating installation. All necessary offsets in piping, fittings, duct, etc., required to avoid interferences between piping, equipment, architectural, and

structural elements shall be provided by the Contractor. Provide all necessary routing and offsets to avoid conflict.

- C. Verify and arrange that sufficient space is provided for the installation of proposed products and that adequate access will exist for service and maintenance of equipment. For this work, adequate access shall be defined as meaning that service personnel can access and maintain a piece of equipment without having to alter permanent construction. Further, for equipment located above ceilings, access shall be available within 3 feet of ceiling opening or lay-in ceiling.

#### 1.18 COMPLEMENTARY DOCUMENTS

- A. Contract documents are complementary; requirements are not necessarily repetitively stated at each possible subject; consider that a requirement applies wherever applicable.
- B. In the event of conflicting requirements in different parts of the Documents, the more expensive shall be presumed to apply, unless the Architect clarifies the requirement in a less expensive manner and waives the more expensive requirement in writing.  
Since codes and standards are incorporated by reference, a particular conflict may appear in that a reference may use language that implies that a particular requirement in the Construction Documents is waived under the reference. This is not the case, unless specifically so clarified by the Architect. Generally, the specific Drawings and Specifications take precedence over waivers in multi-purpose reference documents.
- C. Because of licensure and workmanship requirements, persons performing the work are presumed to be familiar with applicable codes, ordinances, laws, regulations and standards. Therefore, details of materials, methods, arrangements and size contained in such publications are not necessarily replicated in the Contract Documents. This in no way deletes the requirement of the Contractor to comply. In the event of an apparent conflict between such publications and the Contract Documents, request clarification from the Architect prior to construction.

#### 1.19 PROTECTION

- A. All work, equipment and materials shall be protected at all times to prevent damage or breakage either in transit, storage, installation or testing. All openings shall be closed with caps or plugs during installation. All materials and equipment shall be covered and protected against dirt, water, chemicals or mechanical injury.

#### 1.20 CUTTING AND PATCHING

- A. All subcontractors shall notify the General Contractor sufficiently ahead of construction of any floor, walls, ceiling, roof, etc., of any openings that will be required for his work. All necessary cutting of walls, floors, partitions, ceilings, etc., as required for the proper installation of the work under this Contract shall be done at the Subcontractor's expense in a neat and workmanlike manner.

#### 1.21 DEMOLITION

- A. It shall be the responsibility of the contractor to see that all demolition and remodeling work involving his trade is accomplished in a manner and completeness to provide the appearance of new construction work.
- B. Coordinate with other divisions before commencing work.
- C. Abandoned air conditioning units shall be removed and disposed of off site in a legal manner.
- D. All abandoned and/or otherwise unused piping shall be securely capped using materials of the same composition as the original piping.

#### 1.22 RECORD DOCUMENTS

- A. Drawings: The Contractor shall maintain and update daily a set of "blueprint" prints in the Field Office for the sole purpose of recording "installed" conditions. Revise the drawings to reflect as-built conditions, including all addenda, change orders, final shop drawing reviews, and field routing. Underground utilities shall be dimensionally located relative to readily accessible and identifiable permanent reference points, with accurate slope and elevation indicated. Submit prints for review. Revise, certify accuracy, and provide two final sets to the Architect.
- B. Owner's Manual: Prior to final acceptance, provide two bound volumes to the Architect. Index by subject. Include corrected submittals and shop drawings that reflect final review comments; installation, operation and maintenance instructions, parts lists, wiring diagrams, and piping diagrams; warranties.

#### 1.23 INSPECTION, OBSERVATION, AND TESTING

- A. Cooperate with Architect's representative and authorities having jurisdiction. Provide complete access to the work at reasonable times.
- B. Cover-up: Prior to covering up work, or conducting observed tests, request observation as appropriate. Provide adequate advance notice defined as a minimum of five working days. In some cases the Architect's representative may waive observation; otherwise arrange for observed construction and testing prior to cover-up.

Should minimize required notice not to be provided and the contractor covers up work requiring observation, such work shall be uncovered at contractor's expense.

- C. Pre-Testing: Self-inspect, pre-test, and remedy work prior to performing observed test.
- D. Sectional Work: In circumstances where a requirement for phased construction or other considerations dictate sectional construction and/or testing, notify the Architect when construction begins on the first section of a system, and when the first section will be ready for observed testing, as well as subsequent sections. Test in the largest practical sections.

#### 1.24 WORK PERFORMED UNDER OTHER DIVISIONS

- A. Refer to Division 2 for piped utilities beyond 5 feet from the building.
- B. Refer to Division 16 for power wiring systems external to equipment and control panels; starters in motor centers; safety switches not integral to equipment or starters provided under Division 15.
- C. Refer to Division 14 for kitchen, laboratory, medical and like equipment.

#### 1.25 REFERENCE TO OTHER DIVISIONS

- A. Refer to Division 16 for additional material requirements of electrical components provided under Division 15, such as loose starters, wiring and devices integral to equipment.
- B. Refer to Division 2 for additional requirements governing excavation and backfill, supplemental to the requirements stated in this Division 15.
- C. Comply with all requirements applicable to work required under this Division.

#### 1.26 TESTING SERVICES

- A. Additional Testing: In addition to any specified testing, the Architect may cause additional testing to be performed by an independent testing laboratory or any other qualified party. If such testing reveals deficient work by the Contractor, the Contractor shall pay for both the testing and remedial work. If such testing does not reveal deficient work by the Contractor, the Owner shall pay for the testing and the cost of repairing any damage caused by such testing.
- B. Specified Testing Services: If independent testing services are specified regarding work under this Division, cooperate fully with the testing agency. Provide access to the work. Provide test holes and taps necessary. Remove work that is not tested on site, deliver to testing agency, and reinstall if undamaged; replace if damaged. Provide utilities, operational capability, and facilities for on-site testing as necessary.

#### 1.27 WORK BY OWNER

- A. The owner will award contracts on work which includes:
  - 1. None.

#### 1.28 OWNER FURNISHED PRODUCTS

- A. Products furnished to the site and paid for by the Owner.
  - 1. None.

END OF SECTION 15010

## SECTION 15050 - MECHANICAL MATERIALS AND METHODS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following basic mechanical materials and methods to complement other Division 15 Sections.

1. Piping materials and installation instructions common to most piping systems.
2. Concrete base construction requirements.
3. Escutcheons.
4. Dielectric fittings.
5. Flexible connectors.
6. Mechanical sleeve seals.
7. Equipment nameplate data requirements.
8. Labeling and identifying mechanical systems and equipment is specified in Division 15 Section "Mechanical Identification."
9. Nonshrink grout for equipment installations.
10. Field-fabricated metal and wood equipment supports.
11. Installation requirements common to equipment specification sections.
12. Mechanical demolition.
13. Cutting and patching.
14. Touchup painting and finishing.

- B. Pipe and pipe fitting materials are specified in Division 15 piping system Sections.

#### 1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawl spaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors, or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.

- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants, but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:
  - 1. ABS: Acrylonitrile-butadiene-styrene plastic.
  - 2. CPVC: Chlorinated polyvinyl chloride plastic.
  - 3. NP: Nylon plastic.
  - 4. PE: Polyethylene plastic.
  - 5. PVC: Polyvinyl chloride plastic.
- G. The following are industry abbreviations for rubber materials:
  - 1. CR: Chlorosulfonated polyethylene synthetic rubber.
  - 2. EPDM: Ethylene propylene diene terpolymer rubber.

#### 1.4 SUBMITTALS

- A. Product Data Book: Submit product data for all Division 15 items in a single reinforced 3-ring binder. Organize product data by specification section number. Provide table of contents showing the following:
  - 1. Specification Section
  - 2. Description of item
  - 3. Submission number (1st submission, 2nd submission, etc.)
  - 4. Submittal status (Approved, Revise and Resubmit, etc.)
- B. Product Data: For dielectric fittings, flexible connectors, mechanical sleeve seals, and identification materials and devices.
- C. Shop Drawings: Detail fabrication and installation for metal and wood supports and anchorage for mechanical materials and equipment.
- D. Coordination Drawings: For access panel and door locations.
- E. Coordination Drawings: Detail major elements, components, and systems of mechanical equipment and materials in relationship with other systems, installations, and building components. Show space requirements for installation and access. Indicate if sequence and coordination of installations are important to efficient flow of the Work. Include the following:
  - 1. Planned piping layout, including valve and specialty locations and valve-stem movement.
  - 2. Clearances for installing and maintaining insulation.
  - 3. Clearances for servicing and maintaining equipment, accessories, and specialties, including space for disassembly required for periodic maintenance.
  - 4. Equipment and accessory service connections and support details.
  - 5. Exterior wall and foundation penetrations.
  - 6. Fire-rated wall and floor penetrations.
  - 7. Sizes and location of required concrete pads and bases.

8. Scheduling, sequencing, movement, and positioning of large equipment into building during construction.
  9. Floor plans, elevations, and details to indicate penetrations in floors, walls, and ceilings and their relationship to other penetrations and installations.
  10. Reflected ceiling plans to coordinate and integrate installation of air outlets and inlets, light fixtures, communication system components, sprinklers, and other ceiling-mounted items.
- F. Samples: Of color, lettering style, and other graphic representation required for each identification material and device.

#### 1.5 QUALITY ASSURANCE

- A. Comply with ASME A13.1 for lettering size, length of color field, colors, and viewing angles of identification devices.
- B. Equipment Selection: Equipment of higher electrical characteristics, physical dimensions, capacities, and ratings may be furnished provided such proposed equipment is approved in writing and connecting mechanical and electrical services, circuit breakers, conduit, motors, bases, and equipment spaces are increased. Additional costs shall be approved in advance by appropriate Contract Modification for these increases. If minimum energy ratings or efficiencies of equipment are specified, equipment must meet design and commissioning requirements.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and prevent entrance of dirt, debris, and moisture.
- B. Protect stored pipes and tubes from moisture and dirt. Elevate above grade. Do not exceed structural capacity of floor, if stored inside.
- C. Protect flanges, fittings, and piping specialties from moisture and dirt.
- D. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

#### 1.7 SEQUENCING AND SCHEDULING

- A. Coordinate mechanical equipment installation with other building components.
- B. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction to allow for mechanical installations.
- C. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components, as they are constructed.

- D. Sequence, coordinate, and integrate installations of mechanical materials and equipment for efficient flow of the Work. Coordinate installation of large equipment requiring positioning before closing in building.
- E. Coordinate connection of mechanical systems with exterior underground and overhead utilities and services. Comply with requirements of governing regulations, franchised service companies, and controlling agencies.
- F. Coordinate requirements for access panels and doors if mechanical items requiring access are concealed behind finished surfaces. Access panels and doors are specified in Division 8 Section "Access Doors."
- G. Coordinate installation of identifying devices after completing covering and painting, if devices are applied to surfaces. Install identifying devices before installing acoustical ceilings and similar concealment.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Dielectric Unions:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Co.
    - c. Eclipse, Inc.; Rockford-Eclipse Div.
    - d. Epco Sales Inc.
    - e. Hart Industries International, Inc.
    - f. Watts Industries, Inc.; Water Products Div.
    - g. Zurn Industries, Inc.; Wilkins Div.
  - 2. Dielectric Flanges:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Co.
    - c. Epco Sales Inc.
    - d. Watts Industries, Inc.; Water Products Div.
  - 3. Dielectric-Flange Insulating Kits:
    - a. Calpico, Inc.
    - b. Central Plastics Co.
  - 4. Dielectric Couplings:

- a. Calpico, Inc.
  - b. Lochinvar Corp.
5. Dielectric Nipples:
- a. Grinnell Corp.; Grinnell Supply Sales Co.
  - b. Perfection Corp.
  - c. Victaulic Co. of America.
6. Metal, Flexible Connectors:
- a. ANAMET Industrial, Inc.
  - b. Central Sprink, Inc.
  - c. Flexicraft Industries.
  - d. Flex-Weld, Inc.
  - e. Grinnell Corp.; Grinnell Supply Sales Co.
  - f. Hyspan Precision Products, Inc.
  - g. McWane, Inc.; Tyler Pipe; Gustin-Bacon Div.
  - h. Mercer Rubber Co.
  - i. Metraflex Co.
  - j. Proco Products, Inc.
  - k. Uniflex, Inc.
7. Rubber, Flexible Connectors:
- a. General Rubber Corp.
  - b. Mercer Rubber Co.
  - c. Metraflex Co.
  - d. Proco Products, Inc.
  - e. Red Valve Co., Inc.
  - f. Uniflex, Inc.
8. Mechanical Sleeve Seals:
- a. Calpico, Inc.
  - b. Metraflex Co.
  - c. Thunderline/Link-Seal.

## 2.2 PIPE AND PIPE FITTINGS

- A. Refer to individual Division 15 piping Sections for pipe and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

## 2.3 JOINING MATERIALS

- A. Refer to individual Division 15 piping Sections for special joining materials not listed below.

- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness, unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  2. AWWA C110, rubber, flat face, 1/8 inch thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- E. Solder Filler Metals: ASTM B 32.
1. Alloy Sn95 or Alloy Sn94: Approximately 95 percent tin and 5 percent silver, with 0.10 percent lead content.
  2. Alloy E: Approximately 95 percent tin and 5 percent copper, with 0.10 percent maximum lead content.
  3. Alloy HA: Tin-antimony-silver-copper zinc, with 0.10 percent maximum lead content.
  4. Alloy HB: Tin-antimony-silver-copper nickel, with 0.10 percent maximum lead content.
  5. Alloy Sb5: 95 percent tin and 5 percent antimony, with 0.20 percent maximum lead content.
- F. Brazing Filler Metals: AWS A5.8.
1. BCuP Series: Copper-phosphorus alloys.
  2. BAg1: Silver alloy.
- G. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- H. Solvent Cements: Manufacturer's standard solvent cements for the following:
1. ABS Piping: ASTM D 2235.
  2. CPVC Piping: ASTM F 493.
  3. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.
  4. PVC to ABS Piping Transition: ASTM D 3138.
- I. Plastic Pipe Seals: ASTM F 477, elastomeric gasket.
- J. Flanged, Ductile-Iron Pipe Gasket, Bolts, and Nuts: AWWA C110, rubber gasket, carbon-steel bolts and nuts.

- K. Couplings: Iron-body sleeve assembly, fabricated to match OD of plain-end, pressure pipes.
  - 1. Sleeve: ASTM A 126, Class B, gray iron.
  - 2. Followers: ASTM A 47 malleable iron or ASTM A 536 ductile iron.
  - 3. Gaskets: Rubber.
  - 4. Bolts and Nuts: AWWA C111.
  - 5. Finish: Enamel paint.

## 2.4 DIELECTRIC FITTINGS

- A. General: Assembly or fitting with insulating material isolating joined dissimilar metals, to prevent galvanic action and stop corrosion.
- B. Description: Combination of copper alloy and ferrous; threaded, solder, plain, and weld-neck end types and matching piping system materials.
- C. Insulating Material: Suitable for system fluid, pressure, and temperature.
- D. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.
- E. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.
- F. Dielectric-Flange Insulation Kits: Field-assembled, companion-flange assembly, full-face or ring type. Components include neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 1. Provide separate companion flanges and steel bolts and nuts for 150- or 300-psig minimum working pressure as required to suit system pressures.
- G. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig minimum working pressure at 225 deg F.
- H. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig minimum working pressure at 225 deg F.

## 2.5 FLEXIBLE CONNECTORS

- A. General: Fabricated from materials suitable for system fluid and that will provide flexible pipe connections. Include 125-psig minimum working-pressure rating, unless higher working pressure is indicated, and ends according to the following:
  - 1. 2-Inch NPS and Smaller: Threaded.
  - 2. 2-1/2-Inch NPS and Larger: Flanged.
  - 3. Option for 2-1/2-Inch NPS and Larger: Grooved for use with keyed couplings.

- B. Bronze-Hose, Flexible Connectors: Corrugated, bronze, inner tubing covered with bronze wire braid. Include copper-tube ends or bronze flanged ends, braze welded to hose.
- C. Stainless-Steel-Hose/Steel Pipe, Flexible Connectors: Corrugated, stainless-steel, inner tubing covered with stainless-steel wire braid. Include steel nipples or flanges, welded to hose.
- D. Stainless-Steel-Hose/Stainless-Steel Pipe, Flexible Connectors: Corrugated, stainless-steel, inner tubing covered with stainless-steel wire braid. Include stainless-steel nipples or flanges, welded to hose.
- E. Rubber, Flexible Connectors: CR or EPDM elastomer rubber construction, with multiple plies of NP fabric, molded and cured in hydraulic presses. Include 125-psig minimum working-pressure rating at 220 deg F. Units may be straight or elbow type, unless otherwise indicated.

## 2.6 MECHANICAL SLEEVE SEALS

- A. Description: Modular design, with interlocking rubber links shaped to continuously fill annular space between pipe and sleeve. Include connecting bolts and pressure plates.

## 2.7 PIPING SPECIALTIES

- A. Sleeves: The following materials are for wall, floor, slab, and roof penetrations:
  1. Steel Sheet Metal: 0.0239-inch minimum thickness, galvanized, round tube closed with welded longitudinal joint.
  2. Steel Pipe: ASTM A 53, Type E, Grade A, Schedule 40, galvanized, plain ends.
  3. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
  4. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
    - a. Underdeck Clamp: Clamping ring with set screws.
  5. PVC: Manufactured, permanent, with nailing flange for attaching to wooden forms.
  6. PVC Pipe: ASTM D 1785, Schedule 40.
  7. PE: Manufactured, reusable, tapered, cup shaped, smooth outer surface, with nailing flange for attaching to wooden forms.
- B. Escutcheons: Manufactured wall, ceiling, and floor plates; deep-pattern type if required to conceal protruding fittings and sleeves.
  1. ID: Closely fit around pipe, tube, and insulation of insulated piping.
  2. OD: Completely cover opening.
  3. Cast Brass: One piece, with set screw.

- a. Finish: Rough brass.
  - b. Finish: Polished chrome-plate.
4. Cast Brass: Split casting, with concealed hinge and set screw.
- a. Finish: Rough brass.
  - b. Finish: Polished chrome-plate.
5. Stamped Steel: One piece, with set screw and chrome-plated finish.
6. Stamped Steel: One piece, with spring clips and chrome-plated finish.
7. Stamped Steel: Split plate, with concealed hinge, set screw, and chrome-plated finish.
8. Stamped Steel: Split plate, with concealed hinge, spring clips, and chrome-plated finish.
9. Stamped Steel: Split plate, with exposed-rivet hinge, set screw, and chrome-plated finish.
10. Stamped Steel: Split plate, with exposed-rivet hinge, spring clips, and chrome-plated finish.
11. Cast-Iron Floor Plate: One-piece casting.

## 2.8 IDENTIFYING DEVICES AND LABELS

- A. General: Manufacturer's standard products of categories and types required for each application as referenced in other Division 15 Sections. If more than one type is specified for application, selection is Installer's option, but provide one selection for each product category.
- B. Equipment Nameplates: Metal nameplate with operational data engraved or stamped; permanently fastened to equipment.
- 1. Data: Manufacturer, product name, model number, serial number, capacity, operating and power characteristics, labels of tested compliances, and similar essential data.
  - 2. Location: Accessible and visible location.
- C. Stencils: Standard stencils, prepared for required applications with letter sizes complying with recommendations of ASME A13.1 for piping and similar applications, but not less than 1-1/4-inch- high letters for ductwork and not less than 3/4-inch- high letters for access door signs and similar operational instructions.
- 1. Material: Fiberboard.
  - 2. Material: Brass.
  - 3. Stencil Paint: Standard exterior-type stenciling enamel; black, unless otherwise indicated; either brushing grade or pressurized spray-can form and grade.
  - 4. Identification Paint: Standard identification enamel of colors indicated or, if not otherwise indicated for piping systems, comply with ASME A13.1 for colors.
- D. Snap-on Plastic Pipe Markers: Manufacturer's standard preprinted, semirigid, snap on, color-coded, complying with ASME A13.1.

- E. Pressure-Sensitive Pipe Markers: Manufacturer's standard preprinted, permanent adhesive, color-coded, pressure-sensitive vinyl, complying with ASME A13.1.
- F. Plastic Duct Markers: Manufacturer's standard color-coded, laminated plastic. Comply with the following color code:
1. Green: Cold air.
  2. Yellow: Hot air.
  3. Yellow/Green or Green: Supply air.
  4. Blue: Exhaust, outside, return, and mixed air.
  5. For hazardous exhausts, use colors and designs recommended by ASME A13.1.
  6. Nomenclature: Include the following:
    - a. Direction of airflow.
    - b. Duct service.
    - c. Duct origin.
    - d. Duct destination.
    - e. Design cubic feet per meter.
- G. Engraved Plastic-Laminate Signs: ASTM D 709, Type I, cellulose, paper-base, phenolic-resin-laminate engraving stock; Grade ES-2, black surface, black phenolic core, with white melamine subcore, unless otherwise indicated.
1. Fabricate in sizes required for message.
  2. Engraved with engraver's standard letter style, of sizes and with wording to match equipment identification.
  3. Punch for mechanical fastening.
  4. Thickness: 1/16 inch, unless otherwise indicated.
  5. Thickness: 1/8 inch, unless otherwise indicated.
  6. Thickness: 1/16 inch, for units up to 20 sq. in. or 8 inches long; 1/8 inch for larger units.
  7. Fasteners: Self-tapping stainless-steel screws or contact-type permanent adhesive.
- H. Plastic Equipment Markers: Color-coded, laminated plastic. Comply with the following color code:
1. Green: Cooling equipment and components.
  2. Yellow: Heating equipment and components.
  3. Yellow/Green: Combination cooling and heating equipment and components.
  4. Brown: Energy reclamation equipment and components.
  5. Blue: Equipment and components that do not meet any criteria above.
  6. For hazardous equipment, use colors and designs recommended by ASME A13.1.
  7. Nomenclature: Include the following, matching terminology on schedules as closely as possible:
    - a. Name and plan number.
    - b. Equipment service.
    - c. Design capacity.

- d. Other design parameters such as pressure drop, entering and leaving conditions, and rpm.
- 8. Size: Approximate 2-1/2 by 4 inches for control devices, dampers, and valves; and 4-1/2 by 6 inches for equipment.
- I. Lettering and Graphics: Coordinate names, abbreviations, and other designations used in mechanical identification, with corresponding designations indicated. Use numbers, lettering, and wording indicated for proper identification and operation/maintenance of mechanical systems and equipment.
  - 1. Multiple Systems: If multiple systems of same generic name are indicated, provide identification that indicates individual system number and service such as "Boiler No. 3," "Air Supply No. 1H," or "Standpipe F12."

## 2.9 GROUT

- A. Nonshrink, Nonmetallic Grout: ASTM C 1107, Grade B.
  - 1. Characteristics: Post-hardening, volume-adjusting, dry, hydraulic-cement grout, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  - 2. Design Mix: 5000-psig, 28-day compressive strength.
  - 3. Packaging: Premixed and factory packaged.

## PART 3 - EXECUTION

### 3.1 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. General: Install piping as described below, unless piping Sections specify otherwise. Individual Division 15 piping Sections specify unique piping installation requirements.
- B. General Locations and Arrangements: Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated, unless deviations to layout are approved on Coordination Drawings.
- C. Install piping at indicated slope.
- D. Install components with pressure rating equal to or greater than system operating pressure.
- E. Install piping in concealed interior and exterior locations, except in equipment rooms and service areas.
- F. Install piping free of sags and bends.

- G. Install exposed interior and exterior piping at right angles or parallel to building walls. Diagonal runs are prohibited, unless otherwise indicated.
- H. Install piping tight to slabs, beams, joists, columns, walls, and other building elements. Allow sufficient space above removable ceiling panels to allow for ceiling panel removal.
- I. Install piping to allow application of insulation plus 1-inch clearance around insulation.
- J. Locate groups of pipes parallel to each other, spaced to permit valve servicing.
- K. Install fittings for changes in direction and branch connections.
- L. Install couplings according to manufacturer's written instructions.
- M. Install pipe escutcheons for pipe penetrations of concrete and masonry walls, wall board partitions, and suspended ceilings according to the following:
  - 1. Chrome-Plated Piping: Cast brass, one piece, with set screw, and polished chrome-plated finish. Use split-casting escutcheons if required, for existing piping.
  - 2. Uninsulated Piping Wall Escutcheons: Cast brass or stamped steel, with set screw.
  - 3. Uninsulated Piping Floor Plates in Utility Areas: Cast-iron floor plates.
  - 4. Insulated Piping: Cast brass or stamped steel; with concealed hinge, spring clips, and chrome-plated finish.
  - 5. Piping in Utility Areas: Cast brass or stamped steel, with set-screw or spring clips.
- N. Sleeves are not required for core drilled holes.
- O. Permanent sleeves are not required for holes formed by PE removable sleeves.
- P. Install sleeves for pipes passing through concrete and masonry walls, and concrete floor and roof slabs.
- Q. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 2. Build sleeves into new walls and slabs as work progresses.
  - 3. Install sleeves large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
    - a. PVC Pipe Sleeves: For pipes smaller than 6-inch NPS.

- b. Steel Pipe Sleeves: For pipes smaller than 6-inch NPS.
  - c. Steel, Sheet-Metal Sleeves: For pipes 6-inch NPS and larger, penetrating gypsum-board partitions.
  - d. Stack Sleeve Fittings: For pipes penetrating floors with membrane waterproofing. Secure flashing between clamping flanges. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level. Refer to Division 7 Section "Sheet Metal Flashing and Trim" for flashing.
    - 1) Seal space outside of sleeve fittings with nonshrink, nonmetallic grout.
- 4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using elastomeric joint sealants. Refer to Division 7 Section "Joint Sealants" for materials.
  - 5. Use Type S, Grade NS, Class 25, Use O, neutral-curing silicone sealant, unless otherwise indicated.
- R. Aboveground, Exterior-Wall, Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Size sleeve for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- 1. Install steel pipe for sleeves smaller than 6 inches in diameter.
  - 2. Install cast-iron "wall pipes" for sleeves 6 inches in diameter and larger.
  - 3. Assemble and install mechanical sleeve seals according to manufacturer's written instructions. Tighten bolts that cause rubber sealing elements to expand and make watertight seal.
- S. Underground, Exterior-Wall, Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Size sleeve for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- 1. Assemble and install mechanical sleeve seals according to manufacturer's written instructions. Tighten bolts that cause rubber sealing elements to expand and make watertight seal.
- T. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestopping materials. Refer to Division 7 Section "Firestopping" for materials.
- U. Verify final equipment locations for roughing-in.
- V. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.
- W. Piping Joint Construction: Join pipe and fittings as follows and as specifically required in individual piping specification Sections:
- 1. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
  - 2. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.

3. Soldered Joints: Construct joints according to AWS's "Soldering Manual," Chapter "The Soldering of Pipe and Tube"; or CDA's "Copper Tube Handbook."
4. Soldered Joints: Construct joints according to AWS's "Soldering Manual," Chapter "The Soldering of Pipe and Tube."
5. Soldered Joints: Construct joints according to CDA's "Copper Tube Handbook."
6. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
7. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - a. Note internal length of threads in fittings or valve ends, and proximity of internal seat or wall, to determine how far pipe should be threaded into joint.
  - b. Apply appropriate tape or thread compound to external pipe threads, unless dry seal threading is specified.
  - c. Align threads at point of assembly.
  - d. Tighten joint with wrench. Apply wrench to valve end into which pipe is being threaded.
  - e. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
8. Welded Joints: Construct joints according to AWS D10.12, "Recommended Practices and Procedures for Welding Low Carbon Steel Pipe," using qualified processes and welding operators according to "Quality Assurance" Article.
9. Flanged Joints: Align flange surfaces parallel. Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Assemble joints by sequencing bolt tightening to make initial contact of flanges and gaskets as flat and parallel as possible. Use suitable lubricants on bolt threads. Tighten bolts gradually and uniformly using torque wrench.
10. Plastic Piping Solvent-Cement Joints: Clean and dry joining surfaces by wiping with clean cloth or paper towels. Join pipe and fittings according to the following:
  - a. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
  - b. ABS Piping: ASTM D 2235 and ASTM D 2661.
  - c. CPVC Piping: ASTM D 2846 and ASTM F 493.
  - d. PVC Pressure Piping: ASTM D 2672.
  - e. PVC Nonpressure Piping: ASTM D 2855.
  - f. PVC to ABS Nonpressure Transition Fittings: Procedure and solvent cement according to ASTM D 3138.
11. Plastic Piping Heat-Fusion Joints: Clean and dry joining surfaces by wiping with clean cloth or paper towels. Join according to ASTM D 2657 procedures and manufacturer's written instructions.
  - a. Plain-End Pipe and Fittings: Use butt fusion.
  - b. Plain-End Pipe and Socket Fittings: Use socket fusion.

- X. Piping Connections: Make connections according to the following, unless otherwise indicated:
1. Install unions, in piping 2-inch NPS and smaller, adjacent to each valve and at final connection to each piece of equipment with 2-inch NPS or smaller threaded pipe connection.
  2. Install flanges, in piping 2-1/2-inch NPS and larger, adjacent to flanged valves and at final connection to each piece of equipment with flanged pipe connection.
  3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
  4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

### 3.2 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to provide maximum possible headroom, if mounting heights are not indicated.
- B. Install equipment according to approved submittal data. Portions of the Work are shown only in diagrammatic form. Refer conflicts to Architect.
- C. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- D. Install mechanical equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- E. Install equipment giving right of way to piping installed at required slope.
- F. Install flexible connectors on equipment side of shutoff valves, horizontally and parallel to equipment shafts if possible.

### 3.3 LABELING AND IDENTIFYING

- A. Piping Systems: Install pipe markers on each system. Include arrows showing normal direction of flow.
  1. Stenciled Markers: According to ASME A13.1.
  2. Plastic markers, with application systems. Install on insulation segment if required for hot, uninsulated piping.
  3. Locate pipe markers as follows if piping is exposed in finished spaces, machine rooms, and accessible maintenance spaces, such as shafts, tunnels, plenums, and exterior nonconcealed locations:
    - a. Near each valve and control device.
    - b. Near each branch, excluding short takeoffs for fixtures and terminal units. Mark each pipe at branch, if flow pattern is not obvious.

- c. Near locations if pipes pass through walls, floors, ceilings, or enter nonaccessible enclosures.
  - d. At access doors, manholes, and similar access points that permit view of concealed piping.
  - e. Near major equipment items and other points of origination and termination.
  - f. Spaced at maximum of 50-foot intervals along each run. Reduce intervals to 25 feet in congested areas of piping and equipment.
  - g. On piping above removable acoustical ceilings, except omit intermediately spaced markers.
- B. Equipment: Install engraved plastic-laminate sign or equipment marker on or near each major item of mechanical equipment.
- 1. Lettering Size: Minimum 1/4-inch- high lettering for name of unit if viewing distance is less than 24 inches, 1/2-inch- high lettering for distances up to 72 inches, and proportionately larger lettering for greater distances. Provide secondary lettering two-thirds to three-fourths of size of principal lettering.
  - 2. Text of Signs: Provide name of identified unit. Include text to distinguish between multiple units, inform user of operational requirements, indicate safety and emergency precautions, and warn of hazards and improper operations.
- C. Duct Systems: Identify air supply, return, exhaust, intake, and relief ducts with duct markers; or provide stenciled signs and arrows, showing duct system service and direction of flow.
- 1. Location: In each space, if ducts are exposed or concealed by removable ceiling system, locate signs near points where ducts enter into space and at maximum intervals of 50 feet.
- D. Adjusting: Relocate identifying devices as necessary for unobstructed view in finished construction.

### 3.4 PAINTING AND FINISHING

- A. Refer to Division 9 Section "Painting" for paint materials, surface preparation, and application of paint.
- B. Apply paint to exposed piping according to the following, unless otherwise indicated:
- 1. Interior, Ferrous Piping: Use semigloss, acrylic-enamel finish. Include finish coat over enamel undercoat and primer.
  - 2. Interior, Galvanized-Steel Piping: Use semigloss, acrylic-enamel finish. Include two finish coats over galvanized metal primer.
  - 3. Interior, Ferrous Supports: Use semigloss, acrylic-enamel finish. Include finish coat over enamel undercoat and primer.
  - 4. Exterior, Ferrous Piping: Use semigloss, acrylic-enamel finish. Include two finish coats over rust-inhibitive metal primer.
  - 5. Exterior, Galvanized-Steel Piping: Use semigloss, acrylic-enamel finish. Include two finish coats over galvanized metal primer.

6. Exterior, Ferrous Supports: Use semigloss, acrylic-enamel finish. Include two finish coats over rust-inhibitive metal primer.

C. Do not paint piping specialties with factory-applied finish.

D. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

### 3.5 CONCRETE BASES

A. Construct concrete bases of dimensions indicated, but not less than 4 inches larger in both directions than supported unit. Follow supported equipment manufacturer's setting templates for anchor bolt and tie locations. Use 3000-psi, 28-day compressive-strength concrete and reinforcement as specified in Division 3 Section "Cast-in-Place Concrete."

### 3.6 ERECTION OF METAL SUPPORTS AND ANCHORAGE

A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor mechanical materials and equipment.

B. Field Welding: Comply with AWS D1.1, "Structural Welding Code--Steel."

### 3.7 ERECTION OF WOOD SUPPORTS AND ANCHORAGE

A. Cut, fit, and place wood grounds, nailers, blocking, and anchorage to support and anchor mechanical materials and equipment.

B. Select fastener sizes that will not penetrate members if opposite side will be exposed to view or will receive finish materials. Tighten connections between members. Install fasteners without splitting wood members.

C. Attach to substrates as required to support applied loads.

### 3.8 DEMOLITION

A. Disconnect, demolish, and remove Work specified in Division 15 Sections.

B. If pipe, ductwork, insulation, or equipment to remain is damaged or disturbed, remove damaged portions and install new products of equal capacity and quality.

C. Accessible Work: Remove indicated exposed pipe and ductwork in its entirety.

D. Work Abandoned in Place: Cut and remove underground pipe a minimum of 2 inches beyond face of adjacent construction. Cap and patch surface to match existing finish.

E. Removal: Remove indicated equipment from Project site.

- F. Temporary Disconnection: Remove, store, clean, reinstall, reconnect, and make operational equipment indicated for relocation.

### 3.9 CUTTING AND PATCHING

- A. Cut, channel, chase, and drill floors, walls, partitions, ceilings, and other surfaces necessary for mechanical installations. Perform cutting by skilled mechanics of trades involved.
- B. Repair cut surfaces to match adjacent surfaces.

### 3.10 GROUTING

- A. Install nonmetallic, nonshrink, grout for mechanical equipment base bearing surfaces, pump and other equipment base plates, and anchors. Mix grout according to manufacturer's written instructions.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placing of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases to provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout according to manufacturer's written instructions.

END OF SECTION 15050

## SECTION 15067 - HANGERS AND SUPPORTS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following hangers and supports for HVAC system piping and equipment:

1. Steel pipe hangers and supports.
2. Trapeze pipe hangers.
3. Fiberglass pipe hangers.
4. Metal framing systems.
5. Fiberglass strut systems.
6. Thermal-hanger shield inserts.
7. Fastener systems.
8. Pipe stands.
9. Equipment supports.

- B. Related Sections include the following:

1. Division 5 Section "Metal Fabrications" for structural-steel shapes and plates for trapeze hangers for pipe and equipment supports.
2. Division 13 Section "Fire-Suppression Piping" for pipe hangers for fire-protection piping.
3. Division 15 Section "Vibration and Seismic Controls for HVAC Piping and Equipment" for vibration isolation devices.
4. Division 15 Section "Expansion Fittings and Loops for HVAC Piping" for pipe guides and anchors.
5. Division 15 Section(s) "Metal Ducts" for duct hangers and supports.

#### 1.3 DEFINITIONS

- A. MSS: Manufacturers Standardization Society for The Valve and Fittings Industry Inc.
- B. Terminology: As defined in MSS SP-90, "Guidelines on Terminology for Pipe Hangers and Supports."

## 1.4 PERFORMANCE REQUIREMENTS

- A. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
- B. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- C. Design seismic-restraint hangers and supports for piping and equipment.

## 1.5 SUBMITTALS

- A. Product Data: For the following:
  - 1. Steel pipe hangers and supports.
  - 2. Fiberglass pipe hangers.
  - 3. Thermal-hanger shield inserts.
  - 4. Powder-actuated fastener systems.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following:
  - 1. Trapeze pipe hangers. Include Product Data for components.
  - 2. Metal framing systems. Include Product Data for components.
  - 3. Fiberglass strut systems. Include Product Data for components.
  - 4. Pipe stands. Include Product Data for components.
  - 5. Equipment supports.
- C. Welding certificates.

## 1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code—Steel"
- B. Welding: Qualify procedures and personnel according to the following:
  - 1. AWS D1.1, "Structural Welding Code--Steel."

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

## 2.2 STEEL PIPE HANGERS AND SUPPORTS

- A. Description: MSS SP-58, Types 1 through 58, factory-fabricated components. Refer to Part 3 "Hanger and Support Applications" Article for where to use specific hanger and support types.
- B. Available Manufacturers:
  1. AAA Technology & Specialties Co., Inc.
  2. Bergen-Power Pipe Supports.
  3. B-Line Systems, Inc.; a division of Cooper Industries.
  4. Carpenter & Paterson, Inc.
  5. Empire Industries, Inc.
  6. ERICO/Michigan Hanger Co.
  7. Globe Pipe Hanger Products, Inc.
  8. Grinnell Corp.
  9. GS Metals Corp.
  10. National Pipe Hanger Corporation.
  11. PHD Manufacturing, Inc.
  12. PHS Industries, Inc.
  13. Piping Technology & Products, Inc.
  14. Tolco Inc.
- C. Galvanized, Metallic Coatings: Pregalvanized or hot dipped.
- D. Nonmetallic Coatings: Plastic coating, jacket, or liner.
- E. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion for support of bearing surface of piping.

## 2.3 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural-steel shapes with MSS SP-58 hanger rods, nuts, saddles, and U-bolts.

## 2.4 FIBERGLASS PIPE HANGERS

- A. Clevis-Type, Fiberglass Pipe Hangers: Similar to MSS Type 1, steel pipe hanger except hanger is made of fiberglass and continuous-thread rod and nuts are made of polyurethane or stainless steel.

1. Available Manufacturers:
  - a. B-Line Systems, Inc.; a division of Cooper Industries.
  - b. Champion Fiberglass, Inc.
  - c. Cope, T. J., Inc.; Tyco International, Ltd.
  - d. Seasafe, Inc.
  - e. Unistrut Corp.; Tyco International, Ltd.
  - f. Wesanco, Inc.

B. Strap-Type, Fiberglass Pipe Hangers: Made of fiberglass loop with stainless-steel continuous-thread rod, nuts, and support hook.

1. Available Manufacturers:
  - a. Plasti-Fab, Inc.

## 2.5 METAL FRAMING SYSTEMS

A. Description: MFMA-3, shop- or field-fabricated pipe-support assembly made of steel channels and other components.

B. Available Manufacturers:

1. B-Line Systems, Inc.; a division of Cooper Industries.
2. ERICO/Michigan Hanger Co.; ERISTRUT Div.
3. GS Metals Corp.
4. Power-Strut Div.; Tyco International, Ltd.
5. Thomas & Betts Corporation.
6. Tolco Inc.
7. Unistrut Corp.; Tyco International, Ltd.

C. Coatings: Manufacturer's standard finish, unless bare metal surfaces are indicated.

D. Nonmetallic Coatings: Plastic coating, jacket, or liner.

## 2.6 FIBERGLASS STRUT SYSTEMS

A. Description: Shop- or field-fabricated pipe-support assembly, similar to MFMA-3, made of fiberglass channels and other components.

B. Available Manufacturers:

1. B-Line Systems, Inc.; a division of Cooper Industries.
2. Champion Fiberglass, Inc.
3. Cope, T. J., Inc.; Tyco International Ltd.
4. Seasafe, Inc.

## 2.7 THERMAL-HANGER SHIELD INSERTS

- A. Description: **100-psig- (690-kPa-)** minimum, compressive-strength insulation insert encased in sheet metal shield.
- B. Available Manufacturers:
  - 1. Carpenter & Paterson, Inc.
  - 2. ERICO/Michigan Hanger Co.
  - 3. PHS Industries, Inc.
  - 4. Pipe Shields, Inc.
  - 5. Rilco Manufacturing Company, Inc.
  - 6. Value Engineered Products, Inc.
- C. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with vapor barrier.
- D. Insulation-Insert Material for Hot Piping: ASTM C 552, Type II cellular glass.
- E. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- F. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- G. Insert Length: Extend **2 inches (50 mm)** beyond sheet metal shield for piping operating below ambient air temperature.

## 2.8 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
  - 1. Available Manufacturers:
    - a. Hilti, Inc.
    - b. ITW Ramset/Red Head.
    - c. Masterset Fastening Systems, Inc.
    - d. MKT Fastening, LLC.
    - e. Powers Fasteners.
- B. Mechanical-Expansion Anchors: Insert-wedge-type stainless steel, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
  - 1. Available Manufacturers:
    - a. B-Line Systems, Inc.; a division of Cooper Industries.
    - b. Empire Industries, Inc.
    - c. Hilti, Inc.

- d. ITW Ramset/Red Head.
- e. MKT Fastening, LLC.
- f. Powers Fasteners.

## 2.9 PIPE STAND FABRICATION

- A. Pipe Stands, General: Shop or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod-roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
  - 1. Available Manufacturers:
    - a. ERICO/Michigan Hanger Co.
    - b. MIRO Industries.
- C. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller, for roof installation without membrane penetration.
  - 1. Available Manufacturers:
    - a. MIRO Industries.
- D. High-Type, Single-Pipe Stand: Assembly of base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
  - 1. Available Manufacturers:
    - a. ERICO/Michigan Hanger Co.
    - b. MIRO Industries.
    - c. Portable Pipe Hangers.
  - 2. Base: Stainless steel.
  - 3. Vertical Members: Two or more cadmium-plated-steel or stainless-steel, continuous-thread rods.
  - 4. Horizontal Member: Cadmium-plated-steel or stainless-steel rod with plastic or stainless-steel, roller-type pipe support.
- E. High-Type, Multiple-Pipe Stand: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
  - 1. Available Manufacturers:
    - a. Portable Pipe Hangers.
  - 2. Bases: One or more plastic.
  - 3. Vertical Members: Two or more protective-coated-steel channels.
  - 4. Horizontal Member: Protective-coated-steel channel.
  - 5. Pipe Supports: Galvanized-steel, clevis-type pipe hangers.

- F. Curb-Mounting-Type Pipe Stands: Shop- or field-fabricated pipe support made from structural-steel shape, continuous-thread rods, and rollers for mounting on permanent stationary roof curb.

## 2.10 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural-steel shapes.

## 2.11 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
  - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
  - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.

## PART 3 - EXECUTION

### 3.1 HANGER AND SUPPORT APPLICATIONS

- A. Specific hanger and support requirements are specified in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized, metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use padded hangers for piping that is subject to scratching.
- F. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated stationary pipes, NPS 1/2 to NPS 30 (DN 15 to DN 750).
  - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of 120 to 450 deg F (49 to 232 deg C) pipes, NPS 4 to NPS 16 (DN 100 to DN 400), requiring up to 4 inches (100 mm) of insulation.

3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes, **NPS 3/4 to NPS 24 (DN 20 to DN 600)**, requiring clamp flexibility and up to **4 inches (100 mm)** of insulation.
4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes, **NPS 1/2 to NPS 24 (DN 15 to DN 600)**, if little or no insulation is required.
5. Pipe Hangers (MSS Type 5): For suspension of pipes, **NPS 1/2 to NPS 4 (DN 15 to DN 100)**, to allow off-center closure for hanger installation before pipe erection.
6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated stationary pipes, **NPS 3/4 to NPS 8 (DN 20 to DN 200)**.
7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated stationary pipes, **NPS 1/2 to NPS 8 (DN 15 to DN 200)**.
8. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated stationary pipes, **NPS 1/2 to NPS 8 (DN 15 to DN 200)**.
9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated stationary pipes, **NPS 1/2 to NPS 2 (DN 15 to DN 50)**.
10. Split Pipe-Ring with or without Turnbuckle-Adjustment Hangers (MSS Type 11): For suspension of noninsulated stationary pipes, **NPS 3/8 to NPS 8 (DN 10 to DN 200)**.
11. Extension Hinged or 2-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated stationary pipes, **NPS 3/8 to NPS 3 (DN 10 to DN 80)**.
12. U-Bolts (MSS Type 24): For support of heavy pipes, **NPS 1/2 to NPS 30 (DN 15 to DN 750)**.
13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
14. Pipe Saddle Supports (MSS Type 36): For support of pipes, **NPS 4 to NPS 36 (DN 100 to DN 900)**, with steel pipe base stanchion support and cast-iron floor flange.
15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes, **NPS 4 to NPS 36 (DN 100 to DN 900)**, with steel pipe base stanchion support and cast-iron floor flange and with U-bolt to retain pipe.
16. Adjustable, Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes, **NPS 2-1/2 to NPS 36 (DN 65 to DN 900)**, if vertical adjustment is required, with steel pipe base stanchion support and cast-iron floor flange.
17. Single Pipe Rolls (MSS Type 41): For suspension of pipes, **NPS 1 to NPS 30 (DN 25 to DN 750)**, from 2 rods if longitudinal movement caused by expansion and contraction might occur.
18. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes, **NPS 2-1/2 to NPS 20 (DN 65 to DN 500)**, from single rod if horizontal movement caused by expansion and contraction might occur.
19. Complete Pipe Rolls (MSS Type 44): For support of pipes, **NPS 2 to NPS 42 (DN 50 to DN 1050)**, if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes, **NPS 2 to NPS 24 (DN 50 to DN 600)**, if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.
21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes, **NPS 2 to NPS 30 (DN 50 to DN 750)**, if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.

- G. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers, **NPS 3/4 to NPS 20 (DN 20 to DN 500)**.
  2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers, **NPS 3/4 to NPS 20 (DN 20 to DN 500)**, if longer ends are required for riser clamps.
- H. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Turnbuckles (MSS Type 13): For adjustment up to **6 inches (150 mm)** for heavy loads.
  2. Steel Clevises (MSS Type 14): For **120 to 450 deg F (49 to 232 deg C)** piping installations.
  3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  5. Steel Weldless Eye Nuts (MSS Type 17): For **120 to 450 deg F (49 to 232 deg C)** piping installations.
- I. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joint construction to attach to top flange of structural shape.
  3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
  5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
  6. C-Clamps (MSS Type 23): For structural shapes.
  7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
  8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
  9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel I-beams for heavy loads.
  10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel I-beams for heavy loads, with link extensions.
  11. Malleable Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
  12. Welded-Steel Brackets: For support of pipes from below, or for suspending from above by using clip and rod. Use one of the following for indicated loads:
    - a. Light (MSS Type 31): **750 lb (340 kg)**.
    - b. Medium (MSS Type 32): **1500 lb (680 kg)**.
    - c. Heavy (MSS Type 33): **3000 lb (1360 kg)**.

13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
  14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
  15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- J. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- K. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed **1-1/4 inches (32 mm)**.
  3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41 roll hanger with springs.
  4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to absorb expansion and contraction of piping system from hanger.
  6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to absorb expansion and contraction of piping system from base support.
  7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to absorb expansion and contraction of piping system from trapeze support.
  8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
    - a. Horizontal (MSS Type 54): Mounted horizontally.
    - b. Vertical (MSS Type 55): Mounted vertically.
    - c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.
- L. Comply with MSS SP-69 for trapeze pipe hanger selections and applications that are not specified in piping system Sections.
- M. Comply with MFMA-102 for metal framing system selections and applications that are not specified in piping system Sections.

- N. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

### 3.2 HANGER AND SUPPORT INSTALLATION

- A. Steel Pipe Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from building structure.
- B. Trapeze Pipe Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping and support together on field-fabricated trapeze pipe hangers.
  - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified above for individual pipe hangers.
  - 2. Field fabricate from ASTM A 36/A 36M, steel shapes selected for loads being supported. Weld steel according to AWS D1.1.
- C. Fiberglass Pipe Hanger Installation: Comply with applicable portions of MSS SP-69 and MSS SP-89. Install hangers and attachments as required to properly support piping from building structure.
- D. Metal Framing System Installation: Arrange for grouping of parallel runs of piping and support together on field-assembled metal framing systems.
- E. Fiberglass Strut System Installation: Arrange for grouping of parallel runs of piping and support together on field-assembled fiberglass struts.
- F. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- G. Fastener System Installation:
  - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches (100 mm) thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
  - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- H. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounting Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
  - 2. Curb-Mounting-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb. Refer to Division 7 Section "Roof Accessories" for curbs.

- I. Install hangers and supports complete with necessary inserts, bolts, rods, nuts, washers, and other accessories.
- J. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- K. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- L. Install lateral bracing with pipe hangers and supports to prevent swaying.
- M. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, **NPS 2-1/2 (DN 65)]** and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- N. Load Distribution: Install hangers and supports so piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- O. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and so maximum pipe deflections allowed by ASME B31.1 (for power piping) and ASME B31.9 (for building services piping) are not exceeded.
- P. Insulated Piping: Comply with the following:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits according to ASME B31.1 for power piping and ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe **NPS 4 (DN 100)** and larger if pipe is installed on rollers.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe **NPS 4 (DN 100)** and larger if pipe is installed on rollers.
  - 4. Shield Dimensions for Pipe: Not less than the following:

- a. NPS 1/4 to NPS 3-1/2 (DN 8 to DN 90): 12 inches (305 mm) long and 0.048 inch (1.22 mm) thick.
  - b. NPS 4 (DN 100): 12 inches (305 mm) long and 0.06 inch (1.52 mm) thick.
  - c. NPS 5 and NPS 6 (DN 125 and DN 150): 18 inches (457 mm) long and 0.06 inch (1.52 mm) thick.
  - d. NPS 8 to NPS 14 (DN 200 to DN 350): 24 inches (610 mm) long and 0.075 inch (1.91 mm) thick.
  - e. NPS 16 to NPS 24 (DN 400 to DN 600): 24 inches (610 mm) long and 0.105 inch (2.67 mm) thick.
5. Pipes NPS 8 (DN 200) and Larger: Include wood inserts.
  6. Insert Material: Length at least as long as protective shield.
  7. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

### 3.3 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make smooth bearing surface.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

### 3.4 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1 procedures for shielded metal arc welding, appearance and quality of welds, and methods used in correcting welding work, and with the following:
  1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  2. Obtain fusion without undercut or overlap.
  3. Remove welding flux immediately.
  4. Finish welds at exposed connections so no roughness shows after finishing and contours of welded surfaces match adjacent contours.

### 3.5 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.

- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

### 3.6 PAINTING

- A. Touch Up: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils (0.05 mm).
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 15067

## **SECTION 15077 – MECHANICAL IDENTIFICATION**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. Section Includes:

- 1. Equipment labels.
- 2. Pipe labels.
- 3. Duct labels.
- 4. Stencils.
- 5. Valve tags.

#### **1.3 SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

#### **1.4 COORDINATION**

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

## PART 2 - PRODUCTS

### 2.1 EQUIPMENT LABELS

#### A. Metal Labels for Equipment:

1. Material and Thickness: Stainless steel, 0.025-inch (0.64-mm) minimum thickness, and having predrilled or stamped holes for attachment hardware.
2. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch (64 by 19 mm).
3. Minimum Letter Size: 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
4. Fasteners: Stainless-steel rivets or self-tapping screws.
5. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

#### B. Plastic Labels for Equipment:

1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch (3.2 mm) thick, and having predrilled holes for attachment hardware.
2. Letter Color: Black.
3. Background Color: White.
4. Maximum Temperature: Able to withstand temperatures up to 160 deg F (71 deg C).
5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch (64 by 19 mm).
6. Minimum Letter Size: 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
7. Fasteners: Stainless-steel rivets or self-tapping screws.
8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

#### C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified.

#### D. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch (A4) bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

## 2.2 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to partially cover circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings, pipe size, and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions, or as separate unit on each pipe label to indicate flow direction.
  - 2. Lettering Size: At least **1-1/2 inches (38 mm)** high.

## 2.3 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, **1/16 inch (1.6 mm)** thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Black.
- C. Background Color: White.
- D. Maximum Temperature: Able to withstand temperatures up to **160 deg F (71 deg C)**.
- E. Minimum Label Size: Length and width vary for required label content, but not less than **2-1/2 by 3/4 inch (64 by 19 mm)**.
- F. Minimum Letter Size: **1/4 inch (6.4 mm)** for name of units if viewing distance is less than **24 inches (600 mm)**, **1/2 inch (13 mm)** for viewing distances up to **72 inches (1830 mm)**, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings, duct size, and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions, or as separate unit on each duct label to indicate flow direction.
  - 2. Lettering Size: At least **1-1/2 inches (38 mm)** high.

## 2.4 STENCILS

- A. Stencils: Prepared with letter sizes according to ASME A13.1 for piping; minimum letter height of **1-1/4 inches (32 mm)** for ducts; and minimum letter height of **3/4 inch (19 mm)** for access panel and door labels, equipment labels, and similar operational instructions.
1. Stencil Material: Fiberboard or metal.
  2. Stencil Paint: Exterior, gloss, acrylic enamel black unless otherwise indicated. Paint may be in pressurized spray-can form.
  3. Identification Paint: Exterior, acrylic enamel in colors according to ASME A13.1 unless otherwise indicated.

## 2.5 VALVE TAGS

- A. Valve Tags: Stamped or engraved with **1/4-inch (6.4-mm)** letters for piping system abbreviation and **1/2-inch (13-mm)** numbers.
1. Tag Material: Stainless steel, **0.025-inch (0.64-mm)** minimum thickness, and having predrilled or stamped holes for attachment hardware.
  2. Fasteners: Brass wire-link or beaded chain; or S-hook.
- B. Valve Schedules: For each piping system, on **8-1/2-by-11-inch (A4)** bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
1. Valve-tag schedule shall be included in operation and maintenance data.

## PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

### 3.2 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

### 3.3 PIPE LABEL INSTALLATION

- A. Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - 1. Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
  - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 5. Near major equipment items and other points of origination and termination.
  - 6. Spaced at maximum intervals of **50 feet (15 m)** along each run. Reduce intervals to **25 feet (7.6 m)** in areas of congested piping and equipment.
  - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.

### 3.4 DUCT LABEL INSTALLATION

- A. Install self-adhesive duct labels with permanent adhesive on air ducts in the following color codes:
- B. Stenciled Duct Label Option: Stenciled labels, showing service and flow direction, may be provided instead of plastic-laminated duct labels, at Installer's option, if lettering larger than **1 inch (25 mm)** high is needed for proper identification because of distance from normal location of required identification.
- C. Locate labels near points where ducts enter into concealed spaces and at maximum intervals of **50 feet (15 m)** in each space where ducts are exposed or concealed by removable ceiling system.

### 3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:

END OF SECTION 15077

## SECTION 15080 - MECHANICAL INSULATION

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes mechanical insulation for duct, equipment, and pipe, including the following:

- 1. Insulation Materials:
  - a. Phenolic Foam.
  - b. Cellular glass.
  - c. Flexible elastomeric.
  - d. Mineral fiber.
- 2. Fire-rated insulation systems.
- 3. Insulating cements.
- 4. Adhesives.
- 5. Mastics.
- 6. Lagging adhesives.
- 7. Sealants.
- 8. Factory-applied jackets.
- 9. Field-applied fabric-reinforcing mesh.
- 10. Field-applied cloths.
- 11. Field-applied jackets.
- 12. Tapes.
- 13. Securements.
- 14. Corner angles.

- B. Related Sections include the following:

- 1. Division 2 Section "Hydronic Distribution" for loose-fill pipe insulation in underground piping outside the building.

#### 1.3 DEFINITIONS

- A. ASJ: All-service jacket.
- B. FSK: Foil, scrim, kraft paper.

- C. FSP: Foil, scrim, polyethylene.
- D. PVDC: Polyvinylidene chloride.
- E. SSL: Self-sealing lap.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of product indicated, identify thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Shop Drawings: Show details for the following:
  - 1. Application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  - 2. Insulation application at pipe expansion joints for each type of insulation.
  - 3. Insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
  - 4. Removable insulation at piping specialties, equipment connections, and access panels.
  - 5. Application of field-applied jackets.
  - 6. Application at linkages of control devices.
  - 7. Field application for each equipment type.
- C. Installer Certificates: Signed by Contractor certifying that installers comply with requirements.
- D. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- E. Field quality-control inspection reports.

#### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, and cement material containers, with appropriate markings of applicable testing and inspecting agency.

1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.7 COORDINATION

- A. Coordinate size and location of supports, hangers, and insulation shields specified in Division 15 Section "Hangers and Supports."
- B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

#### 1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, products specified.
  2. Products: Subject to compliance with requirements, provide one of the products specified.
  3. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.

4. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

## 2.2 INSULATION MATERIALS

- A. Refer to Part 3 schedule articles for requirements about where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
  1. Available Products:
    - a. ACS.
    - b. Pittsburgh Corning Corporation; Foamglas Super K.
  2. Preformed Pipe Insulation without Jacket: Comply with ASTM C 552, Type II, Class 1.
  3. Preformed Pipe Insulation with Factory-Applied ASJ: Comply with ASTM C 552, Type II, Class 2.
  4. Factory fabricate shapes according to ASTM C 450 and ASTM C 585.
- G. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
  1. Available Products:
    - a. Aeroflex USA Inc.; Aerocel.
    - b. Armacell LLC; AP Armaflex.
    - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180.
- H. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
  1. Available Products:

- a. CertainTeed Corp.; Duct Wrap.
  - b. Johns Manville; Microlite.
  - c. Knauf Insulation; Duct Wrap.
  - d. Owens Corning; All-Service Duct Wrap.
- I. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For equipment applications, provide insulation with factory-applied ASJ. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
- 1. Available Products:
    - a. CertainTeed Corp.; Commercial Board.
    - b. Johns Manville; 800 Series Spin-Glas.
    - c. Knauf Insulation; Insulation Board.
    - d. Owens Corning; Fiberglas 700 Series.
- J. Mineral-Fiber, Preformed Pipe Insulation:
- 1. Available Products:
    - a. Johns Manville; Micro-Lok.
    - b. Knauf Insulation; 1000(Pipe Insulation.
    - c. Owens Corning; Fiberglas Pipe Insulation.
  - 2. Type I, 850 deg F (454 deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.

## 2.3 FIRE-RATED INSULATION SYSTEMS

- A. Fire-Rated Blanket: High-temperature, flexible, blanket insulation with FSK jacket that is UL tested and certified to provide a 1 or 2-hour fire rating, as required.
- 1. Products:
    - a. CertainTeed Corp.; FlameChek.
    - b. Johns Manville; Firetemp Wrap.
    - c. Thermal Ceramics; FireMaster Duct Wrap.
    - d. 3M; Fire Barrier Wrap Products.

## 2.4 INSULATING CEMENTS

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
- B. Expanded or Exfoliated Vermiculite Insulating Cement: Comply with ASTM C 196.

- C. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449/C 449M.

## 2.5 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Cellular-Glass Adhesive: Solvent-based resin adhesive, with a service temperature range of minus 75 to plus 300 deg F (minus 59 to plus 149 deg C).
- C. Flexible Elastomeric Adhesive: Comply with MIL-A-24179A, Type II, Class I.
- D. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
- E. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
- F. PVC Jacket Adhesive: Compatible with PVC jacket.

- 1. Products:

## 2.6 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-C-19565C, Type II.
- B. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.

- 1. Products:

- a. Childers Products, Division of ITW; CP-30.
- b. Foster Products Corporation, H. B. Fuller Company; 30-35.
- c. ITW TACC, Division of Illinois Tool Works; CB-25.
- d. Marathon Industries, Inc.; 501.
- e. Mon-Eco Industries, Inc.; 55-10.

- 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm (0.03 metric perm) at 35-mil (0.9-mm) dry film thickness.
- 3. Service Temperature Range: 0 to 180 deg F (Minus 18 to plus 82 deg C).
- 4. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
- 5. Color: White.

## 2.7 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.

1. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over duct, equipment, and pipe insulation.
2. Service Temperature Range: Minus 50 to plus 180 deg F (Minus 46 to plus 82 deg C).
3. Color: White.

## 2.8 SEALANTS

### A. Joint Sealants:

1. Joint Sealants for Cellular-Glass, Products:
  - a. Childers Products, Division of ITW; CP-76.
  - b. Pittsburgh Corning Corporation; Pittseal 444.
2. Materials shall be compatible with insulation materials, jackets, and substrates.
3. Permanently flexible, elastomeric sealant.
4. Service Temperature Range: Minus 100 to plus 300 deg F (Minus 73 to plus 149 deg C).
5. Color: White or gray.

### B. FSK and Metal Jacket Flashing Sealants:

1. Materials shall be compatible with insulation materials, jackets, and substrates.
2. Fire- and water-resistant, flexible, elastomeric sealant.
3. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
4. Color: Aluminum.

### C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:

1. Materials shall be compatible with insulation materials, jackets, and substrates.
2. Fire- and water-resistant, flexible, elastomeric sealant.
3. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
4. Color: White.

## 2.9 FACTORY-APPLIED JACKETS

### A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:

1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.

#### 2.10 FIELD-APPLIED FABRIC-REINFORCING MESH

- A. Woven Glass-Fiber Fabric for Pipe Insulation: Approximately 2 oz./sq. yd. (68 g/sq. m) with a thread count of 10 strands by 10 strands/sq. inch (4 strands by 4 strands/sq. mm) for covering pipe and pipe fittings.
- B. Woven Glass-Fiber Fabric for Duct and Equipment Insulation: Approximately 6 oz./sq. yd. (203 g/sq. m) with a thread count of 5 strands by 5 strands/sq. inch (2 strands by 2 strands/sq. mm) for covering equipment.

#### 2.11 FIELD-APPLIED CLOTHS

- A. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd. (271 g/sq. m).

#### 2.12 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness 20 mil; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  1. Adhesive: As recommended by jacket material manufacturer.
  2. Color: White.
  3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
    - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
  4. Factory-fabricated tank heads and tank side panels.
- D. Metal Jacket:
  1. Aluminum Jacket: Comply with ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105 or 5005, Temper H-14.
    - a. Sheet and roll stock ready for shop or field sizing.
    - b. Thickness: 0.020" Smooth.

- c. Moisture Barrier for Indoor Applications: 1-mil- thick, heat-bonded polyethylene and kraft paper.
- d. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and kraft paper.
- e. Factory-Fabricated Fitting Covers:
  - 1) Same material, finish, and thickness as jacket.
  - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
  - 3) Tee covers.
  - 4) Flange and union covers.
  - 5) End caps.
  - 6) Beveled collars.
  - 7) Valve covers.
  - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

## 2.13 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136 and UL listed.
  - 1. Width: 3 inches.
  - 2. Thickness: 11.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136 and UL listed.
  - 1. Width: 3 inches.
  - 2. Thickness: 6.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
  - 1. Width: 2 inches.
  - 2. Thickness: 6 mils.
  - 3. Adhesion: 64 ounces force/inch in width.
  - 4. Elongation: 500 percent.
  - 5. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive and UL listed.

1. Width: 2 inches.
2. Thickness: 3.7 mils.
3. Adhesion: 100 ounces force/inch in width.
4. Elongation: 5 percent.
5. Tensile Strength: 34 lbf/inch in width.

## 2.14 SECUREMENTS

### A. Bands:

1. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with wing or closed seal.
2. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.

### B. Insulation Pins and Hangers:

1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch- diameter shank, length to suit depth of insulation indicated.
2. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
  - a. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.

### C. Staples: Outward-clinching insulation staples, nominal 3/4-inch- wide, stainless steel or Monel.

### D. Wire: 0.080-inch nickel-copper alloy.

## 2.15 CORNER ANGLES

### A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D 1784, Class 16354-C. White or color-coded to match adjacent surface.

### B. Aluminum Corner Angles: 0.040 inch thick, minimum 1 by 1 inch, aluminum according to ASTM B 209, Alloy 3003, 3005, 3105 or 5005; Temper H-14.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.

1. Verify that systems and equipment to be insulated have been tested and are free of defects.
2. Verify that surfaces to be insulated are clean and dry.
3. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

### 3.3 COMMON INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  1. Install insulation continuously through hangers and around anchor attachments.
  2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to

- structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
1. Draw jacket tight and smooth.
  2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
  5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
1. Vibration-control devices.
  2. Testing agency labels and stamps.
  3. Nameplates and data plates.
  4. Manholes.
  5. Handholes.
  6. Cleanouts.

### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Below-Grade Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
  - 1. Firestopping and fire-resistive joint sealers are specified in Division 7 Section "Through-Penetration Firestop Systems."
- F. Insulation Installation at Floor Penetrations:
  - 1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
  - 2. Pipe: Install insulation continuously through floor penetrations.

3. Seal penetrations through fire-rated assemblies according to Division 7 Section "Through-Penetration Firestop Systems."

### 3.5 DUCT AND PLENUM INSULATION INSTALLATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of duct and plenum surfaces.
  2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  3. Install capacitor-discharge-weld pins and speed washers on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
    - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.

### 3.6 EQUIPMENT, TANK, AND VESSEL INSULATION INSTALLATION

- A. Secure insulation with adhesive and anchor pins and speed washers.
  1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of tank and vessel surfaces.
  2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
  3. Protect exposed corners with secured corner angles.
  4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
    - a. Do not weld anchor pins to ASME-labeled pressure vessels.
    - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
    - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches from insulation end joints, and 16 inches o.c. in both directions.
    - d. Do not overcompress insulation during installation.
    - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
    - f. Impale insulation over anchor pins and attach speed washers.
    - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.

5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
  6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches from each end. Install wire or cable between two circumferential girdles 12 inches o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches o.c. Use this network for securing insulation with tie wire or bands.
  7. Stagger joints between insulation layers at least 3 inches.
  8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
  9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
  10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.
1. Apply 100 percent coverage of adhesive to surface with manufacturer's recommended adhesive.
  2. Seal longitudinal seams and end joints.
- C. Insulation Installation on Pumps:
1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch centers, starting at corners. Install 3/8-inch-diameter fasteners with wing nuts. Alternatively, secure the box sections together using a latching mechanism.
  2. Fabricate boxes from galvanized steel, at least 0.040 inch thick.
  3. For below ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

### 3.7 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this Article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:

1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
  2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
  3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
  4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
  5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
  6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
  7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
  8. For services not specified to receive a field-applied jacket except for flexible elastomeric, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
  9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:

1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

### 3.8 CELLULAR-GLASS INSULATION INSTALLATION

#### A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above ambient services, secure laps with outward clinched staples at 6 inches o.c.
4. For insulation with factory-applied jackets on below ambient services, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

#### B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as pipe insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

#### C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of cellular-glass insulation to valve body.
2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
3. Install insulation to flanges as specified for flange insulation application.

### 3.9 FLEXIBLE ELASTOMERIC INSULATION INSTALLATION

A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

B. Insulation Installation on Pipe Flanges:

1. Install pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install mitered sections of pipe insulation.
2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed valve covers manufactured of same material as pipe insulation when available.
2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
3. Install insulation to flanges as specified for flange insulation application.
4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

### 3.10 MINERAL-FIBER INSULATION INSTALLATION

#### A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

#### B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

#### C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.

#### D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Install insulation to flanges as specified for flange insulation application.

#### E. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.

1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of duct and plenum surfaces.

2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  3. Install capacitor-discharge-weld pins and speed washers on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
    - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.
    - e. Impale insulation over pins and attach speed washers.
    - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
    - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
    - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches (75 mm).
  5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
  6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
  7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- F. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.

1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of duct and plenum surfaces.
2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
3. Install capacitor-discharge-weld pins and speed washers on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
  - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
  - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
  - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
  - d. Do not overcompress insulation during installation.
  - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
  - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches (75 mm).
5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

### 3.11 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
  - 2. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive.
  - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

### 3.12 FIRE-RATED INSULATION SYSTEM INSTALLATION

- A. Where fire-rated insulation system is indicated, secure system to ducts and duct hangers and supports to maintain a continuous UL-listed fire rating.
- B. Insulate duct access panels and doors to achieve same fire rating as duct.
- C. Install firestopping at penetrations through fire-rated assemblies. Fire-stop systems are specified in Division 7 Section "Through-Penetration Firestop Systems."

### 3.13 FINISHES

- A. Duct, Equipment, and Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Division 9 painting Sections. Paint only those items in exposed, public areas.

1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
  - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

### 3.14 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified independent inspecting agency to perform field inspections and prepare inspection reports.
- B. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements. Remove defective Work.
- C. Install new insulation and jackets to replace insulation and jackets removed for inspection. Repeat inspection procedures after new materials are installed.

### 3.15 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
  1. Indoor, concealed supply and outdoor air.
  2. Indoor, exposed supply and outdoor air.
  3. Indoor, concealed return located in nonconditioned space.
  4. Indoor, exposed return located in nonconditioned space.
  5. Indoor, concealed oven and warewash exhaust.
  6. Indoor, exposed oven and warewash exhaust.
  7. Indoor, concealed exhaust air.
  8. Indoor, exposed exhaust air.
  9. Outdoor, concealed supply and return.
  10. Outdoor, exposed supply and return.
- B. Items Not Insulated:
  1. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
  2. Factory-insulated flexible ducts.
  3. Factory-insulated plenums and casings.
  4. Flexible connectors.
  5. Vibration-control devices.
  6. Factory-insulated access panels and doors.

### 3.16 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Concealed, round and flat-oval, supply-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- B. Concealed, round and flat-oval, return-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- C. Concealed, round and flat-oval, outdoor-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- D. Concealed, round and flat-oval, exhaust-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- E. Concealed, rectangular, supply-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- F. Concealed, rectangular, return-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- G. Concealed, rectangular, outdoor-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- H. Concealed, rectangular, exhaust-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- I. Concealed, return-air plenum insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
  - 2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.
- J. Exposed, round and flat-oval, supply-air duct insulation shall be the following:
  - 1. Double wall insulated duct.
- K. Exposed, round and flat-oval, return-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
  - 2. Insulation not required in conditioned spaces.
- L. Exposed, round and flat-oval, outdoor-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
- M. Exposed, round and flat-oval, exhaust-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and nominal density.
  - 2. Insulation not required in conditioned spaces.
- N. Exposed, rectangular, supply-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
  - 2. For rectangular ducts in public spaces, use double-wall insulated duct.
- O. Exposed, rectangular, return-air duct insulation shall be the following:

1. Mineral-Fiber Blanket: 2 inches thick and nominal density.
2. Insulation not required in conditioned spaces.

P. Exposed, rectangular, outdoor-air duct insulation shall be the following:

1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.

Q. Exposed, rectangular, exhaust-air duct insulation shall be the following:

1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
2. Insulation not required in conditioned spaces.

R. Exposed, return-air plenum insulation shall be the following:

1. Mineral-Fiber Blanket: 2 inches thick and 1.5-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.

### 3.17 ABOVEGROUND, OUTDOOR DUCT AND PLENUM INSULATION SCHEDULE

A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.

B. Round, flat-oval, and rectangular supply-air duct insulation shall be the following:

1. Flexible Elastomeric: 3 layers, each 1" thick.

C. Round, flat-oval, and rectangular return-air duct insulation shall be the following:

1. Flexible Elastomeric: 3 layers, each 1" thick.

### 3.18 EQUIPMENT INSULATION SCHEDULE

A. Insulation materials and thicknesses are identified below. If more than one material is listed for a type of equipment, selection from materials listed is Contractor's option.

B. Insulate indoor and outdoor equipment in paragraphs below that is not factory insulated.

C. Chillers: Insulate cold surfaces on chillers, including, but not limited to, evaporator bundles, suction piping, compressor inlets, tube sheets, water boxes, and nozzles with the following:

1. Flexible Elastomeric: 1 inch thick.

D. Heat-exchanger (water-to-water for cooling service) insulation shall be the following:

1. Flexible Elastomeric: 1 inch thick.

E. Chilled-water pump insulation shall be the following:

1. Cellular Glass: 3 inches thick.
2. Phenolic Foam: 2 inches thick.

F. Condenser-water pump insulation shall be the following:

1. Not applicable.

- G. Domestic water pump insulation shall be the following:
  - 1. Not applicable.
- H. Heating-hot-water pump insulation shall be the following:
  - 1. Cellular Glass: 3 inches thick.
- I. Chilled-water expansion/compression tank insulation shall be the following:
  - 1. Flexible Elastomeric: 1 inch thick.
- J. Chilled-water air-separator insulation shall be the following:
  - 1. Flexible Elastomeric: 1 inch thick.
- K. Domestic hot-water storage tank insulation shall be the following:
  - 1. Mineral-Fiber Board: 4 inches thick and 2-lb/cu. ft. nominal density.
- L. Thermal storage tank (brine, water, ice) insulation shall be the following:
  - 1. Cellular Glass: 4 inches thick.

### 3.19 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
  - 1. Fire-suppression piping.
  - 2. Drainage piping located in crawl spaces.
  - 3. Below-grade piping.
  - 4. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

### 3.20 INDOOR PIPING INSULATION SCHEDULE

- A. Domestic Cold Water:
  - 1. Insulation shall be the following:
    - a. Mineral-Fiber Pipe Insulation, Type I: 1/2 inch thick.
- B. Domestic Hot and Recirculated Hot Water:
  - 1. Insulation shall be the following:
    - a. Mineral-Fiber Pipe Insulation, Type I: 1 inch thick.
- C. Domestic Chilled Water (Potable):
  - 1. All Pipe Sizes: Insulation shall be the following:

- a. Mineral-Fiber Pipe Insulation, Type I: 1 inch thick.
- D. Stormwater and Overflow:
- 1. All Pipe Sizes: Insulation shall be the following:
    - a. Mineral-Fiber Pipe Insulation, Type I: 1 inch thick.
  - 2. Insulation required only on horizontal runs.
- E. Roof Drain and Overflow Drain Bodies:
- 1. All Pipe Sizes: Insulation shall be the following:
    - a. Mineral-Fiber Pipe Insulation, Type I: 1 inch thick.
- F. Condensate and Equipment Drain Water below 60 Deg F:
- 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 3/4 inch thick.
- G. Floor Drains, Traps, and Sanitary Drain Piping within 10 Feet of Drain Receiving Condensate and Equipment Drain Water below 60 Deg F:
- 1. All Pipe Sizes: Insulation shall be the following:
    - a. Mineral-Fiber Pipe Insulation, Type I: 1 inch thick.
- H. Chilled Water and Brine, above 40 Deg F:
- 1. NPS 4 DN 100 and Smaller: Insulation shall be the following:
    - a. Cellular Glass: 1-1/2 inches thick.
    - b. Phenolic Foam: 1 inch thick.
  - 2. NPS 6 (DN 150) to NPS 12 (DN300): Insulation shall be the following:
    - a. Cellular Glass: 2 inches thick.
    - b. Phenolic Foam: 1 ½ inches thick.
  - 3. NPS 14 (DN350) and Larger: Insulation shall be the following:
    - a. Cellular Glass: 2 - ½ inches thick.
    - b. Phenolic Foam: 2 inches thick.
- I. Condenser-Water Supply and Return:
- 1. No insulation.
- J. Heating-Hot-Water Supply and Return, 200 Deg F and below:
- 1. Insulation shall be the following:

- a. Mineral-Fiber, Preformed Pipe, Type I: 2 inches thick.

K. Refrigerant Suction and Hot-Gas Piping:

- 1. All Pipe Sizes: Insulation shall be the following:
  - a. Flexible Elastomeric: 3/4 inch thick.

3.21 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

A. Domestic Water Piping:

- 1. All Pipe Sizes: Insulation shall be the following:
  - a. Mineral-Fiber Pipe Insulation, Type I: 1 inch thick.

B. Domestic Hot and Recirculated Hot Water:

- 1. All Pipe Sizes: Insulation shall be the following:
  - a. Mineral-Fiber Pipe Insulation, Type I: 1 inches thick.

C. Chilled Water and Brine:

- 1. All Pipe Sizes: Insulation shall be the following:
  - a. Cellular Glass: Refer to interior schedule for thickness.
  - b. Phenolic Foam: Refer to interior schedule for thickness.

D. Condenser-Water Supply and Return:

- 1. All Pipe Sizes: Insulation not required.

E. Heating-Hot-Water Supply and Return, 200 Deg F and below:

- 1. All Pipe Sizes: Insulation shall be the following:
  - a. Mineral-Fiber Pipe Insulation, Type I: 1 ½ inches thick.

F. Refrigerant Suction and Hot-Gas Piping:

- 1. All Pipe Sizes: Insulation shall be the following:
  - a. Flexible Elastomeric: 1 inch thick.

3.22 OUTDOOR, UNDERGROUND PIPING INSULATION SCHEDULE

A. Loose-fill insulation, for belowground piping, is specified in Division 2 piping distribution Sections.

B. Chilled Water, All Sizes: Use pre-insulated pipe system.

- C. Condenser-Water Supply and Return, All Sizes: Insulation not required. Provide anti corrosion coating as specified in Hydronic Piping Specification.
- D. Heating-Hot-Water Supply and Return, All Sizes, 200 Deg F and below: Use pre-insulated pipe system.

### 3.23 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Ducts and Plenums, Concealed:
  - 1. None.
- D. Ducts and Plenums, Exposed:
  - 1. None.
- E. Equipment, Concealed:
  - 1. None.
- F. Equipment, Exposed, up to 48 Inches in Diameter or with Flat Surfaces up to 72 Inches:
  - 1. None.
- G. Equipment, Exposed, Larger Than 48 Inches in Diameter or with Flat Surfaces Larger Than 72 Inches:
  - 1. None.
- H. Piping, Concealed:
  - 1. ASJ – factory.
- I. Piping, Exposed:
  - 1. PVC: 20 mils thick.

### 3.24 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Ducts and Plenums, Concealed:

- 1. Painted Aluminum, Smooth: 0.020 inch thick.
  - D. Ducts and Plenums, Exposed:
    - 1. Painted Aluminum, Smooth: 0.020 inch thick.
  - E. Equipment, Concealed:
    - 1. PVC: 20 mils thick.
  - F. Equipment, Exposed:
    - 1. Aluminum, Smooth: 0.020 inch thick.
  - G. Piping, Concealed:
    - 1. PVC: 20 mils thick.
  - H. Piping, Exposed:
    - 1. Aluminum, Smooth: 0.020 inch thick.
- 3.25 UNDERGROUND, FIELD-INSTALLED INSULATION JACKET
- A. For underground direct-buried piping applications, install underground direct-buried jacket over insulation material.

END OF SECTION 15080

## SECTION 15110 - VALVES

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following general-duty valves:
  - 1. Bronze angle valves.
  - 2. Cast-iron angle valves.
  - 3. Copper-alloy ball valves.
  - 4. Ferrous-alloy ball valves.
  - 5. Ferrous-alloy butterfly valves.
  - 6. Bronze check valves.
  - 7. Gray-iron swing check valves.
  - 8. Ferrous-alloy wafer check valves.
  - 9. Spring-loaded, lift-disc check valves.
  - 10. Bronze gate valves.
  - 11. Cast-iron gate valves.
  - 12. Bronze globe valves.
  - 13. Cast-iron globe valves.
  - 14. Chainwheel actuators.
- B. Related Sections include the following:
  - 1. Division 2 piping Sections for general-duty and specialty valves for site construction piping.
  - 2. Division 15 Section "Mechanical Identification" for valve tags and charts.
  - 3. Division 15 piping Sections for specialty valves applicable to those Sections only.

#### 1.3 DEFINITIONS

- A. The following are standard abbreviations for valves:
  - 1. CWP: Cold working pressure.
  - 2. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 3. NBR: Acrylonitrile-butadiene rubber.
  - 4. PTFE: Polytetrafluoroethylene plastic.
  - 5. SWP: Steam working pressure.
  - 6. TFE: Tetrafluoroethylene plastic.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of valve indicated. Include body, seating, and trim materials; valve design; pressure and temperature classifications; end connections; arrangement; dimensions; and required clearances. Include list indicating valve and its application. Include rated capacities; shipping, installed, and operating weights; furnished specialties; and accessories.

#### 1.5 QUALITY ASSURANCE

- A. ASME Compliance: ASME B31.1 for power piping valves and ASME B31.9 for building services piping valves.
  - 1. Exceptions: Domestic hot- and cold-water, sanitary waste, and storm drainage piping valves unless referenced.
- B. ASME Compliance for Ferrous Valves: ASME B16.10 and ASME B16.34 for dimension and design criteria.
- C. NSF Compliance: NSF 61 for valve materials for potable-water service.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
  - 1. Protect internal parts against rust and corrosion.
  - 2. Protect threads, flange faces, grooves, and weld ends.
  - 3. Set angle, gate, and globe valves closed to prevent rattling.
  - 4. Set ball and plug valves open to minimize exposure of functional surfaces.
  - 5. Set butterfly valves closed or slightly open.
  - 6. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
  - 1. Maintain valve end protection.
  - 2. Store valves indoors and maintain at higher than ambient dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

### 2.2 VALVES, GENERAL

- A. Refer to Part 3 "Valve Applications" Article for applications of valves.
- B. Bronze Valves: NPS 2 (DN 50) and smaller with threaded ends, unless otherwise indicated.
- C. Ferrous Valves: NPS 2-1/2 (DN 65) and larger with flanged ends, unless otherwise indicated.
- D. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- E. Valve Sizes: Same as upstream pipe, unless otherwise indicated.
- F. Valve Actuators:
  - 1. Chainwheel: For attachment to valves, of size and mounting height, as indicated in the "Valve Installation" Article in Part 3.
  - 2. Gear Drive: For quarter-turn valves NPS 8 (DN 200) and larger.
  - 3. Handwheel: For valves other than quarter-turn types.
  - 4. Lever Handle: For quarter-turn valves NPS 6 (DN 150) and smaller, except plug valves.
- G. Extended Valve Stems: On insulated valves.
- H. Valve Flanges: ASME B16.1 for cast-iron valves, ASME B16.5 for steel valves, and ASME B16.24 for bronze valves.
- I. Valve Grooved Ends: AWWA C606.
  - 1. Solder Joint: With sockets according to ASME B16.18.
    - a. Caution: Use solder with melting point below 840 deg F (454 deg C) for angle, check, gate, and globe valves; below 421 deg F (216 deg C) for ball valves.

2. Threaded: With threads according to ASME B1.20.1.

J. Valve Bypass and Drain Connections: MSS SP-45.

## 2.3 BRONZE ANGLE VALVES

A. Manufacturers:

1. Type 2, Bronze Angle Valves with Nonmetallic Disc:
  - a. Crane Co.
  - b. Grinnell Corporation.
  - c. Hammond Valve.
  - d. NIBCO INC.

B. Bronze Angle Valves, General: MSS SP-80, with ferrous-alloy handwheel.

C. Type 2, Class 150, Bronze Angle Valves: Bronze body with nonmetallic PTFE or TFE disc.

## 2.4 CAST-IRON ANGLE VALVES

A. Manufacturers:

1. Type II, Cast-Iron Angle Valves with Metal Seats:
  - a. Crane Co.
  - b. NIBCO INC.

B. Cast-Iron Angle Valves, General: MSS SP-85, Type II.

C. Class 125, Cast-Iron Angle Valves: Bronze mounted with gray-iron body and bronze seats.

## 2.5 COPPER-ALLOY BALL VALVES

A. Manufacturers:

1. Two-Piece, Copper-Alloy Ball Valves:
  - a. Conbraco Industries, Inc.; Apollo Div.
  - b. Crane Co.
  - c. Grinnell Corporation.
  - d. Hammond Valve.
  - e. Jamesbury, Inc.
  - f. Kitz Corporation of America.
  - g. Legend Valve & Fitting, Inc.
  - h. Milwaukee Valve Company.
  - i. NIBCO INC.

- j. Red-White Valve Corp.
- k. Watts Industries, Inc.; Water Products Div.

2. Safety-Exhaust, Copper-Alloy Ball Valves:

- a. Conbraco Industries, Inc.; Apollo Div.
- b. Grinnell Corporation.
- c. Hammond Valve.
- d. Jamesbury, Inc.
- e. Milwaukee Valve Company.
- f. NIBCO INC.

B. Copper-Alloy Ball Valves, General: MSS SP-110.

C. Two-Piece, Copper-Alloy Ball Valves: Brass or bronze body with full-port, chrome-plated bronze ball; PTFE or TFE seats; and 600-psig minimum CWP rating and blowout-proof stem.

D. Safety-Exhaust, Copper-Alloy Ball Valves: Two-piece bronze body with exhaust vent opening, chrome-plated ball with vent, blowout-proof stem, locking handle, and working pressure rating of 600-psig CWP.

## 2.6 FERROUS-ALLOY BALL VALVES

A. Manufacturers:

- 1. Conbraco Industries, Inc.; Apollo Div.
- 2. Crane Co.
- 3. Hammond Valve.
- 4. Jamesbury, Inc.
- 5. Kitz Corporation of America.
- 6. Milwaukee Valve Company.
- 7. NIBCO INC.

B. Ferrous-Alloy Ball Valves, General: MSS SP-72, with flanged ends.

C. Ferrous-Alloy Ball Valves: Class 150, full port.

## 2.7 FERROUS-ALLOY BUTTERFLY VALVES

A. Manufacturers:

- 1. Single-Flange, Ferrous-Alloy Butterfly Valves:
  - a. Bray International, Inc.
  - b. Crane Co.
  - c. Grinnell Corporation.
  - d. Hammond Valve.
  - e. Kitz Corporation of America.
  - f. Legend Valve & Fitting, Inc.

- g. Metraflex Co.
  - h. Milwaukee Valve Company.
  - i. Mueller.
  - j. NIBCO INC.
  - k. Red-White Valve Corp.
  - l. Tyco International.
  - m. Watts Industries.
2. Grooved-End, Ductile-Iron Butterfly Valves:
- a. Grinnell Corporation.
  - b. Hammond Valve.
  - c. Milwaukee Valve Company.
  - d. Mueller.
  - e. NIBCO INC.
  - f. Victaulic Co. of America.
- B. Ferrous-Alloy Butterfly Valves, General: MSS SP-67, Type I, for tight shutoff, with disc and lining suitable for potable water, unless otherwise indicated.
- C. Single-Flange, 150-psig (1035-kPa) CWP Rating, Ferrous-Alloy Butterfly Valves: Wafer-lug type with one- or two-piece stem.
- D. Grooved-End, 175-psig (1207-kPa) CWP Rating, Ferrous-Alloy Butterfly Valves: Ductile-iron or steel body with grooved or shouldered ends.

## 2.8 BRONZE CHECK VALVES

- A. Manufacturers:
- 1. Type 2, Bronze, Horizontal Lift Check Valves with Nonmetallic Disc:
    - a. Crane Co.
  - 2. Type 2, Bronze, Vertical Lift Check Valves with Nonmetallic Disc:
    - a. Grinnell Corporation.
    - b. Kitz Corporation of America.
    - c. Milwaukee Valve Company.
  - 3. Type 4, Bronze, Swing Check Valves with Nonmetallic Disc:
    - a. Crane Co.
    - b. Grinnell Corporation.
    - c. Hammond Valve.
    - d. Milwaukee Valve Company.
    - e. NIBCO INC.
    - f. Red-White Valve Corp.
    - g. Watts Industries.
- B. Bronze Check Valves, General: MSS SP-80.

- C. Type 2, Class 150, Bronze, Horizontal Lift Check Valves: Bronze body with nonmetallic disc and bronze seat.
- D. Type 2, Class 150, Bronze, Vertical Lift Check Valves: Bronze body with nonmetallic disc and bronze seat.
- E. Type 4, Class 150, Bronze, Swing Check Valves: Bronze body with nonmetallic disc and bronze seat.

## 2.9 GRAY-IRON SWING CHECK VALVES

### A. Manufacturers:

#### 1. Type II, Gray-Iron Swing Check Valves with Composition to Metal Seats:

- a. Crane Co.
- b. Mueller Co.
- c. Watts Industries.

#### 2. Grooved-End, Ductile-Iron Swing Check Valves:

- a. Grinnell Corporation.
- b. Mueller Co.
- c. Victaulic Co. of America.

### B. Gray-Iron Swing Check Valves, General: MSS SP-71.

### C. Type II, Class 125, gray-iron, swing check valves with composition to metal seats.

### D. 175-psig (1207-kPa) CWP Rating, Grooved-End, Swing Check Valves: Ductile-iron body with grooved or shouldered ends.

## 2.10 FERROUS-ALLOY WAFER CHECK VALVES

### A. Manufacturers:

#### 1. Dual-Plate, Ferrous-Alloy, Wafer Check Valves:

- a. Crane Co.
- b. Grinnell Corporation.
- c. Metraflex Co.
- d. Mueller.
- e. NIBCO INC.
- f. Red-White Valve Corp.
- g. Watts Industries.

### B. Ferrous-Alloy Wafer Check Valves, General: API 594, spring loaded.

- C. Dual-Plate, Class 125 or 150, Ferrous-Alloy, Wafer-Lug Check Valves: Single-flange body.

## 2.11 SPRING-LOADED, LIFT-DISC CHECK VALVES

### A. Manufacturers:

- 1. Type II, Compact-Wafer, Lift-Disc Check Valves:
  - a. Grinnell Corporation.
  - b. Hammond Valve.
  - c. Metraflex Co.
  - d. Milwaukee Valve Company.
  - e. Mueller.
  - f. NIBCO INC.
- 2. Type IV, Threaded Lift-Disc Check Valves:
  - a. Grinnell Corporation.
  - b. Legend Valve & Fitting, Inc.
  - c. Metraflex Co.
  - d. Milwaukee Valve Company.
  - e. Mueller.
  - f. NIBCO INC.
  - g. Watts Industries.

- B. Lift-Disc Check Valves, General: FCI 74-1, with spring-loaded bronze or alloy disc and bronze or alloy seat.
- C. Type II, Class 125, Compact-Wafer, Lift-Disc Check Valves: Compact-wafer style with cast-iron shell with diameter made to fit within bolt circle.
- D. Type IV, Class 150, Threaded Lift-Disc Check Valves: Threaded style with bronze shell and threaded ends.

## 2.12 BRONZE GATE VALVES

### A. Manufacturers:

- 1. Type 2, Bronze, Rising-Stem, Solid-Wedge Gate Valves:
  - a. Crane Co.
  - b. Grinnell Corporation.
  - c. Hammond Valve.
  - d. Kitz Corporation of America.
  - e. Milwaukee Valve Company.
  - f. NIBCO INC.
  - g. Red-White Valve Corp.

- B. Bronze Gate Valves, General: MSS SP-80, with ferrous-alloy handwheel.

- C. Type 2, Class 150, Bronze Gate Valves: Bronze body with rising stem and bronze solid wedge.

## 2.13 CAST-IRON GATE VALVES

### A. Manufacturers:

- 1. Type I, Cast-Iron, Nonrising-Stem Gate Valves:
  - a. Crane Co.
  - b. Grinnell Corporation.
  - c. Hammond Valve.
  - d. Kitz Corporation of America.
  - e. Legend Valve & Fitting, Inc.
  - f. Milwaukee Valve Company.
  - g. NIBCO INC.
  - h. Red-White Valve Corp.
  - i. Watts Industries.

### B. Cast-Iron Gate Valves, General: MSS SP-70, Type I.

- C. Class 125, NRS, Bronze-Mounted, Cast-Iron Gate Valves: Cast-iron body with bronze trim, nonrising stem, and solid-wedge disc.

## 2.14 BRONZE GLOBE VALVES

### A. Manufacturers:

- 1. Type 1, Bronze Globe Valves with Metal Disc:
  - a. Crane Co.
  - b. Grinnell Corporation.
  - c. Hammond Valve.
  - d. Kitz Corporation of America.
  - e. Legend Valve & Fitting, Inc.
  - f. Milwaukee Valve Company.
  - g. NIBCO INC.
  - h. Red-White Valve Corp.
- 2. Type 2, Bronze Globe Valves with Nonmetallic Disc:
  - a. Crane Co.
  - b. Grinnell Corporation.
  - c. Hammond Valve.
  - d. Kitz Corporation of America.
  - e. Milwaukee Valve Company.
  - f. NIBCO INC.
  - g. Red-White Valve Corp.

### B. Bronze Globe Valves, General: MSS SP-80, with ferrous-alloy handwheel.

- C. Type 1, Class 125, Bronze Globe Valves: Bronze body with bronze disc.
- D. Type 2, Class 150, Bronze Globe Valves: Bronze body with nonmetallic PTFE or TFE disc.

## 2.15 CAST-IRON GLOBE VALVES

### A. Manufacturers:

- 1. Type I, Cast-Iron Globe Valves with Metal Seats:
  - a. Crane Co.
  - b. Grinnell Corporation.
  - c. Hammond Valve.
  - d. Kitz Corporation of America.
  - e. Milwaukee Valve Company.
  - f. NIBCO INC.
  - g. Red-White Valve Corp.

### B. Cast-Iron Globe Valves, General: MSS SP-85.

### C. Type I, Class 125, Cast-Iron Globe Valves: Gray-iron body with bronze seats.

## 2.16 CHAINWHEEL ACTUATORS

### A. Manufacturers:

- 1. Babbitt Steam Specialty Co.
- 2. Roto Hammer Industries, Inc.

### B. Description: Valve actuation assembly with sprocket rim, brackets, and chain.

- 1. Sprocket Rim with Chain Guides: Ductile iron, of type and size required for valve. Include zinc coating on exterior applications.
- 2. Brackets: Type, number, size, and fasteners required to mount actuator on valve.
- 3. Chain: Hot-dip, galvanized steel, of size required to fit sprocket rim.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

#### A. Examine piping system for compliance with requirements for installation tolerances and other conditions affecting performance.

- 1. Proceed with installation only after unsatisfactory conditions have been corrected.

- B. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- C. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- D. Examine threads on valve and mating pipe for form and cleanliness.
- E. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- F. Do not attempt to repair defective valves; replace with new valves.

### 3.2 VALVE APPLICATIONS

- A. Refer to piping Sections for specific valve applications. If valve applications are not indicated, use the following:
  1. Shutoff Service: Ball, butterfly, gate, or plug valves.
  2. Throttling Service: Angle, ball, butterfly, or globe valves.
  3. Pump Discharge: Spring-loaded, lift-disc check valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP class or CWP ratings may be substituted.
- C. Chilled-Water Piping: Use the following types of valves:
  1. Angle Valves, NPS 2 (DN 50) and Smaller: Type 2, Class 150, bronze.
  2. Angle Valves, NPS 2-1/2 (DN 65) and Larger: Type II, Class 125, cast iron.
  3. Ball Valves, NPS 2 (DN 50) and Smaller: Two-piece, 600-psig (4140-kPa) CWP rating, copper alloy.
  4. Ball Valves, NPS 2-1/2 (DN 65) and Larger: Class 150, ferrous alloy.
  5. Butterfly Valves, NPS 2-1/2 (DN 65) and Larger: Single-flange, 150-psig (1035-kPa) CWP rating, ferrous alloy, with Buta-N liner.
  6. Grooved-End, Ductile-Iron Butterfly Valves, NPS 2-1/2 (DN 65) and Larger: 300-psig (2070-kPa) CWP rating.
  7. Lift Check Valves, NPS 2 (DN 50) and Smaller: Type 2, Class 150, horizontal or vertical, bronze.
  8. Swing Check Valves, NPS 2 (DN 50) and Smaller: Type 4, Class 150, bronze.
  9. Swing Check Valves, NPS 2-1/2 (DN 65) and Larger: Type II, Class 125, gray iron.
  10. Grooved-End, Ductile-Iron, Swing Check Valves, NPS 2-1/2 (DN 65) and Larger: 175-psig (1207-kPa) CWP rating.
  11. Wafer Check Valves, NPS 2-1/2 (DN 65) and Larger: Dual-plate, wafer, Class 125 or 150 ferrous alloy.

12. Spring-Loaded, Lift-Disc Check Valves, NPS 2 (DN 50) and Smaller: Type IV, Class 150.
13. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 (DN 65) and Larger: Type II, Class 125, cast iron.
14. Gate Valves, NPS 2 (DN 50) and Smaller: Type 2, Class 150, bronze.
15. Gate Valves, NPS 2-1/2 (DN 65) and Larger: Type I, Class 125, NRS, bronze-mounted cast iron.
16. Globe Valves, NPS 2 (DN 50) and Smaller: Type 2, Class 150, bronze.
17. Globe Valves, NPS 2-1/2 (DN 65) and Larger: Type I, Class 125, bronze-mounted cast iron.

D. Condenser Water Piping: Use the following types of valves:

1. Ball Valves, NPS 2 and Smaller: Two-piece, 600-psig CWP rating, copper alloy.
2. Ball Valves, NPS 2-1/2 and Larger: Class 150, ferrous alloy.
3. Butterfly Valves, NPS 2-1/2 and Larger: Single-flange, 150-psig CWP rating, ferrous alloy, with Buta-N liner.
4. Grooved-End, Ductile-Iron Butterfly Valves, NPS 2-1/2 and Larger: 300-psig CWP rating.
5. Lift Check Valves, NPS 2 and Smaller: Type 2, Class 150, horizontal or vertical, bronze.
6. Swing Check Valves, NPS 2 and Smaller: Type 4, Class 150, bronze.
7. Swing Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, gray iron.
8. Grooved-End, Ductile-Iron, Swing Check Valves, NPS 2-1/2 and Larger: 175-psig CWP rating.
9. Wafer Check Valves, NPS 2-1/2 and Larger: Dual-plate, wafer, Class 125 or 150, ferrous alloy.
10. Spring-Loaded, Lift-Disc Check Valves, NPS 2 and Smaller: Type IV, Class 150.
11. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, cast iron.
12. Gate Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
13. Gate Valves, NPS 2-1/2 and Larger: Type I, Class 125, NRS, bronze-mounted cast iron.
14. Globe Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
15. Globe Valves, NPS 2-1/2 and Larger: Type I, Class 125, bronze-mounted cast iron.

E. Domestic Water Piping: Use the following types of valves:

1. Angle Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
2. Angle Valves, NPS 2-1/2 and Larger: Type II, Class 125, cast iron.
3. Ball Valves, NPS 2 and Smaller: Two-piece, 600-psig CWP rating, copper alloy.
4. Ball Valves, NPS 2-1/2 and Larger: Class 150, ferrous alloy.
5. Butterfly Valves, NPS 2-1/2 and Larger: Single-flange, 150-psig CWP rating, ferrous alloy, with EPDM liner.
6. Grooved-End, Ductile-Iron Butterfly Valves, NPS 2-1/2 and Larger: 300-psig CWP rating.
7. Lift Check Valves, NPS 2 and Smaller: Type 2, Class 150, horizontal or vertical, bronze.

8. Swing Check Valves, NPS 2 and Smaller: Type 4, Class 125, bronze.
9. Swing Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, gray iron.
10. Grooved-End, Ductile-Iron, Swing Check Valves, NPS 2-1/2 and Larger: 175-psig CWP rating.
11. Wafer Check Valves, NPS 2-1/2 and Larger: Dual-plate, wafer, Class 125 or 150, ferrous alloy.
12. Spring-Loaded, Lift-Disc Check Valves, NPS 2 and Smaller: Type IV, Class 150.
13. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, cast iron.
14. Gate Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
15. Gate Valves, NPS 2-1/2 and Larger: Type I, Class 125, NRS, bronze-mounted cast iron.
16. Globe Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
17. Globe Valves, NPS 2-1/2 and Larger: Type I, Class 125, bronze-mounted cast iron.

F. Heating Water Piping: Use the following types of valves:

1. Angle Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
2. Angle Valves, NPS 2-1/2 and Larger: Type II, Class 125, cast iron.
3. Ball Valves, NPS 2 and Smaller: Two-piece, 600-psig CWP rating, copper alloy.
4. Ball Valves, NPS 2-1/2 and Larger: Class 150, ferrous alloy.
5. Butterfly Valves, NPS 2-1/2 and Larger: Single-flange, 150-psig CWP rating, ferrous alloy, with EPDM liner.
6. Grooved-End, Ductile-Iron Butterfly Valves, NPS 2-1/2 and Larger: 300-psig CWP rating.
7. Lift Check Valves, NPS 2 and Smaller: Type 2, Class 150, horizontal vertical, bronze.
8. Swing Check Valves, NPS 2 and Smaller: Type 4, Class 150, bronze.
9. Swing Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, gray iron.
10. Grooved-End, Ductile-Iron, Swing Check Valves, NPS 2-1/2 and Larger: 175-psig CWP rating.
11. Wafer Check Valves, NPS 2-1/2 and Larger: Dual-plate, wafer, Class 125 or 150, ferrous alloy.
12. Spring-Loaded, Lift-Disc Check Valves, NPS 2 and Smaller: Type IV, Class 150.
13. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, cast iron.
14. Gate Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
15. Gate Valves, NPS 2-1/2 and Larger: Type I, Class 125, NRS, bronze-mounted cast iron.
16. Globe Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
17. Globe Valves, NPS 2-1/2 and Larger: Type I, Class 125, bronze-mounted cast iron.

G. Sanitary Waste and Storm Drainage Piping: Use the following types of valves:

1. Ball Valves, NPS 2 and Smaller: Two-piece, 600-psig CWP rating, copper alloy.
2. Ball Valves, NPS 2-1/2 and Larger: Class 150, ferrous alloy.

3. Swing Check Valves, NPS 2 and Smaller: Type 4, Class 150, bronze.
4. Swing Check Valves, NPS 2-1/2 and Larger: Type I or II, Class 125, gray iron.
5. Grooved-End, Ductile-Iron, Swing Check Valves, NPS 2-1/2 and Larger: 175-psig minimum CWP rating.
6. Gate Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
7. Gate Valves, NPS 2-1/2 and Larger: Type I, Class 125, NRS, bronze-mounted cast iron.
8. Globe Valves, NPS 2 and Smaller: Type 2, Class 150, bronze.
9. Globe Valves, NPS 2-1/2 and Larger: Type I, Class 125, cast iron.

H. Select valves, except wafer and flangeless types, with the following end connections:

1. For Copper Tubing, NPS 2 and Smaller: Solder-joint or threaded ends, except provide valves with threaded ends for heating hot water.
2. For Copper Tubing, NPS 2-1/2 (DN65) and larger: Flanged ends.
3. For Steel Piping, NPS 2 and Smaller: Threaded ends.
4. For Steel Piping, NPS 2-1/2 (DN65) and larger: Flanged ends.
5. For Grooved-End, Copper Tubing and Steel Piping: Valve ends may be grooved. Do not use for steam or steam condensate piping.

### 3.3 VALVE INSTALLATION

- A. Piping installation requirements are specified in other Division 15 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- C. Locate valves for easy access and provide separate support where necessary.
- D. Install valves in horizontal piping with stem at or above center of pipe.
- E. Install valves in position to allow full stem movement.
- F. Install chainwheel operators on valves and larger and more than 96 inches above floor. Extend chains to 60 inches above finished floor elevation.
- G. Install check valves for proper direction of flow and as follows:
  1. Swing Check Valves: In horizontal position with hinge pin level.
  2. Dual-Plate Check Valves: In horizontal or vertical position, between flanges.
  3. Lift Check Valves: With stem upright and plumb.

### 3.4 JOINT CONSTRUCTION

- A. Refer to Division 15 Section "Basic Mechanical Materials and Methods" for basic piping joint construction.

- B. Grooved Joints: Assemble joints with keyed coupling housing, gasket, lubricant, and bolts according to coupling and fitting manufacturer's written instructions.
- C. Soldered Joints: Use ASTM B 813, water-flushable, lead-free flux; ASTM B 32, lead-free-alloy solder; and ASTM B 828 procedure, unless otherwise indicated.

### 3.5 ADJUSTING

- A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

END OF SECTION 15110

## SECTION 15181 - HYDRONIC PIPING

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes piping, special-duty valves, and hydronic specialties for hot-water heating, chilled-water cooling, and condenser water systems; makeup water for these systems; blowdown drain lines; and condensate drain piping.
- B. Related Sections include the following:
  - 1. Division 7 Section "Through-Penetration Firestop Systems" for materials and methods for sealing pipe penetrations through fire and smoke barriers.
  - 2. Division 7 Section "Joint Sealants" for materials and methods for sealing pipe penetrations through exterior walls.
  - 3. Division 15 Section "Basic Mechanical Materials and Methods" for general piping materials and installation requirements.
  - 4. Division 15 Section "Hangers and Supports" for pipe supports, product descriptions, and installation requirements. Hanger and support spacing is specified in this Section.
  - 5. Division 15 Section "Valves" for general-duty gate, globe, ball, butterfly, and check valves.
  - 6. Division 15 Section "Meters and Gages" for thermometers, flow meters, and pressure gages.
  - 7. Division 15 Section "Mechanical Identification" for labeling and identifying hydronic piping.
  - 8. Division 15 Section "Hydronic Pumps" for pumps, motors, and accessories for hydronic piping.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of special-duty valve indicated. Include flow and pressure drop curves based on manufacturer's testing for diverting fittings, calibrated balancing valves, and automatic flow-control valves.
- B. Shop Drawings: Pipe routing and detail fabrication of pipe anchors, hangers, special pipe support assemblies, alignment guides, expansion joints and loops, and their attachment to the building structure. Detail location of anchors, alignment guides, and expansion joints and loops. Drawings to be submitted at ¼"=1'0" scale.
- C. Welding Certificates: Copies of certificates for welding procedures and personnel.

- D. Field Test Reports: Written reports of tests specified in Part 3 of this Section. Include the following:
  - 1. Test procedures used.
  - 2. Test results that comply with requirements.
  - 3. Failed test results and corrective action taken to achieve requirements.
- E. Maintenance Data: For hydronic specialties and special-duty valves to include in maintenance manuals specified in Division 1.
- F. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

#### 1.4 QUALITY ASSURANCE

- A. Welding: Qualify processes and operators according to the ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
- B. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with the ASME Boiler and Pressure Vessel Code, Section VIII, Division 1.

#### 1.5 COORDINATION

- A. Coordinate layout and installation of hydronic piping and suspension system components with other construction, including light fixtures, HVAC equipment, fire-suppression-system components, and partition assemblies.
- B. Coordinate pipe sleeve installations for foundation wall penetrations.
- C. Coordinate piping installation with roof curbs, equipment supports, and roof penetrations. Roof specialties are specified in Division 7 Sections.
- D. Coordinate pipe fitting pressure classes with products specified in related Sections.
- E. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into base. Concrete, reinforcement, and formwork requirements are specified in Division 3 Sections.
- F. Coordinate installation of pipe sleeves for penetrations through exterior walls and floor assemblies. Coordinate with requirements for firestopping specified in Division 7 Section "Through-Penetration Firestop Systems" for fire and smoke wall and floor assemblies.

#### 1.6 EXTRA MATERIALS

- A. Water Treatment Chemicals: Furnish sufficient chemicals for initial system startup and for preventive maintenance for one year from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Grooved Mechanical-Joint Fittings and Couplings:
    - a. Grinnell Corporation.
    - b. Victaulic Company of America.
  2. Calibrated Balancing Valves:
    - a. Armstrong Pumps, Inc.
    - b. Flow Design, Inc.
    - c. Griswold Controls.
    - d. ITT Bell & Gossett; ITT Fluid Technology Corp.
  3. Pressure-Reducing Valves:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. ITT Bell & Gossett; ITT Fluid Technology Corp.
    - d. Spence Engineering Company, Inc.
    - e. Watts Industries, Inc.; Watts Regulators.
  4. Safety Valves:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. ITT McDonnell & Miller Div.; ITT Fluid Technology Corp.
    - d. Spence Engineering Company, Inc.
  5. Automatic Flow-Control Valves:
    - a. Flow Design, Inc.
    - b. Griswold Controls.
  6. Expansion Tanks:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. ITT Bell & Gossett; ITT Fluid Technology Corp.
    - d. John Wood Co.
  7. Air Separators and Air Purgers:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. ITT Bell & Gossett; ITT Fluid Technology Corp.
    - d. Taco, Inc.

## 2.2 PIPING MATERIALS

- A. General: Refer to Part 3 "Piping Applications" Article for applications of pipe and fitting materials.

## 2.3 COPPER TUBE AND FITTINGS

- A. Drawn-Temper Copper Tubing: **ASTM B 88, Type L** (ASTM B 88M, Type B).
- B. Annealed-Temper Copper Tubing: **ASTM B 88, Type K** (ASTM B 88M, Type A).
- C. DWV Copper Tubing: ASTM B 306, Type DWV.
- D. Wrought-Copper Fittings: ASME B16.22.
- E. Wrought-Copper Unions: ASME B16.22.
- F. Solder Filler Metals: ASTM B 32, 95-5 tin antimony.
- G. Brazing Filler Metals: AWS A5.8, Classification BAg-1 (silver).

## 2.4 STEEL PIPE AND FITTINGS

- A. Steel Pipe, **NPS 2-1/2 through NPS 12** (DN 65 through DN 300): ASTM A 53, Type E (electric-resistance welded), Grade B, Schedule 40, black steel, plain ends.
- B. Steel Pipe, **NPS 14 through NPS 18** (DN 350 through DN 450): ASTM A 53, Type E (electric-resistance welded) or Type S (seamless), Grade B, Schedule 30, black steel, plain ends.
- C. Steel Pipe, **NPS 20** (DN 500) and larger: ASTM A 53, Type E (electric-resistance welded) or Type S (seamless), Grade B, Schedule 20, black steel, plain ends.
  - 1. Steel Pipe Nipples: ASTM A 733, made of ASTM A 53, Schedule 40, black steel; electric-resistance welded for **NPS 2-1/2** (DN 65) and larger.
- D. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250.
- E. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300.
- F. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300.
- G. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced.
- H. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- I. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:

1. Material Group: 1.1.
  2. End Connections: Butt welding.
  3. Facings: Raised face.
- J. Grooved Mechanical-Joint Fittings: ASTM A 536, Grade 65-45-12 ductile iron; **ASTM A 47 (ASTM A 47M)**, Grade 32510 malleable iron; ASTM A 53, Type F, E, or S, Grade B fabricated steel; or ASTM A 106, Grade B steel fittings with grooves or shoulders designed to accept grooved end couplings.
- K. Grooved Mechanical-Joint Couplings: Ductile- or malleable-iron housing and synthetic rubber gasket of central cavity pressure-responsive design; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
- L. Flexible Connectors: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket; **150-psig (1035-kPa)** minimum working pressure and **250 deg F (121 deg C)** maximum operating temperature. Connectors shall have flanged or threaded-end connections to match equipment connected and shall be capable of **3/4-inch (20-mm)** misalignment.
- M. Spherical, Rubber, Flexible Connectors: Fiber-reinforced rubber body with steel flanges drilled to align with Classes 150 and 300 steel flanges; operating temperatures up to **250 deg F (121 deg C)** and pressures up to **150 psig (1035 kPa)**.
- N. Packed, Slip, Expansion Joints: **150-psig (1035-kPa)** minimum working pressure, steel pipe fitting consisting of telescoping body and slip-pipe sections, packing ring, packing, limit rods, flanged ends, and chrome-plated finish on slip-pipe telescoping section.
- O. Welding Materials: Comply with Section II, Part C, of the ASME Boiler and Pressure Vessel Code for welding materials appropriate for wall thickness and for chemical analysis of pipe being welded.
- P. Gasket Material: Thickness, material, and type suitable for fluid to be handled; and design temperatures and pressures.
- 2.5 PRE-INSULATED PIPING SYSTEM - STEEL
- A. Chilled Water: Below grade, use pre-insulated piping system. All pre-insulated pipe, fittings, insulating materials, and technical support shall be provided by the Pre-insulated Piping System manufacturer. **The system shall be FERRO-THERM as manufactured by Thermacor Process, L.P.**
1. **Carrier pipe** shall be steel ASTM A-53, Grade B., ERW (Type E) or seamless (Type S), standard weight for sizes 2" and larger, and shall be ASTM A-106/ A-53, seamless, standard weight for sizes 1-1/2" and smaller (Std. Wt. is the same as Sch. 40 through 10"). All carbon steel pipe shall have ends cut square and beveled for butt-welding. Straight sections of factory insulated pipe shall have 6" of exposed pipe at each end for field joint fabrication.
  2. **Jacketing material** shall be extruded, black, high density polyethylene (HDPE), having a minimum wall thickness not less than 125 mils for pipe sizes less than or equal to 12", 150 mils for jacket sizes larger than 12"

to 20", and 175 mils for jacket sizes greater than 20". No tape jacket allowed. The inner surface of the HDPE jacket shall be oxidized by means of corona treatment, flame treatment, or other approved methods. This will ensure a secure bond between the jacket and foam insulation preventing any ingress of water at the jacket/ foam interface. Insulation:

3. **Insulation** shall be polyurethane foam either spray applied or high pressure injected with one shot into the annular space between carrier pipe and jacket. Insulation shall be rigid, 90% minimum closed cell polyurethane with a minimum 2.0 lbs. per cubic foot density, compressive strength of 30 psi, and coefficient of thermal conductivity (K- Factor) of not higher than 0.15 @ 75°F per ASTM C-518. Maximum operating temperature shall not exceed 250°F.
4. **Fittings** are Thermacor's SC (standard components) factory pre-fabricated and pre-insulated fittings with polyurethane foam to the thickness specified and jacketed with a one-piece seamless molded HDPE fitting cover, a butt fusion welded, or an extrusion welded and mitered HDPE jacket. Carrier pipe fittings shall be butt-welded, except sizes smaller than 2" shall be socket-welded. Fittings include expansion loops, elbows, tees, reducers, and anchors. Elbows, loops, offsets, or any other direction changes shall conform to the standards set by ANSI B31.1, Code for Power Piping.
5. **Straight run joints** shall be field-insulated per the manufacturer's instructions, using polyurethane foam poured in an HDPE sleeve and sealed with a heat shrink sleeve. All joint closures and insulation shall occur at straight sections of pipe. All insulation and jacketing materials shall be furnished by THERMACOR.

## 2.6 VALVES

- A. Gate, globe, check, ball, and butterfly valves are specified in Division 15 Section "Valves."
- B. Refer to Part 3 "Valve Applications" Article for applications of each valve.
- C. Calibrated Balancing Valves, **NPS 2 (DN 50)** and Smaller: Bronze body, ball type, **125-psig (860-kPa)** working pressure, **250 deg F (121 deg C)** maximum operating temperature, and having threaded ends. Valves shall have calibrated orifice or venturi, connections for portable differential pressure meter with integral seals, and be equipped with a memory stop to retain set position.
- D. Calibrated Balancing Valves, **NPS 2-1/2 (DN 65)** and Larger: Cast-iron or steel body, ball type, **125-psig (860-kPa)** working pressure, **250 deg F (121 deg C)** maximum operating temperature, and having flanged or grooved connections. Valves shall have

calibrated orifice or venturi, connections for portable differential pressure meter with integral seals, and be equipped with a memory stop to retain set position.

- E. Pressure-Reducing Valves: Diaphragm-operated, bronze or brass body with low inlet pressure check valve, inlet strainer removable without system shutdown, and noncorrosive valve seat and stem. Select valve size, capacity, and operating pressure to suit system. Valve shall be factory set at operating pressure and have capability for field adjustment.
- F. Safety Valves: Diaphragm-operated, bronze or brass body with brass and rubber, wetted, internal working parts; shall suit system pressure and heat capacity and shall comply with the ASME Boiler and Pressure Vessel Code, Section IV.
- G. Automatic Flow-Control Valves: Gray-iron body, factory set to maintain constant flow with plus or minus 5 percent over system pressure fluctuations, and equipped with a readout kit including flow meter, probes, hoses, flow charts, and carrying case. Each valve shall have an identification tag attached by chain, and be factory marked with the zone identification, valve number, and flow rate. Valve shall be line size and one of the following designs:
  - 1. Gray-iron or brass body, designed for 175 psig (1206 kPa) at 200 deg F (93 deg C) with stainless-steel piston and spring.
  - 2. Brass or ferrous-metal body, designed for 300 psig (2068 kPa) at 250 deg F (121 deg C) with corrosion-resistant, tamperproof, self-cleaning, piston-spring assembly easily removable for inspection or replacement.
  - 3. Combination assemblies, including bronze ball valve and brass alloy control valve, with stainless-steel piston and spring, fitted with pressure and temperature test valves, and designed for 300 psig (2067 kPa) at 250 deg F (121 deg C).

## 2.7 HYDRONIC SPECIALTIES

- A. Manual Air Vent: Bronze body and nonferrous internal parts; 150-psig (1035-kPa) working pressure; 225 deg F (107 deg C) operating temperature; manually operated with screwdriver or thumbscrew; with NPS 1/8 (DN 6) discharge connection and NPS 1/2 (DN 15) inlet connection.
- B. Automatic Air Vent: Designed to vent automatically with float principle; bronze body and nonferrous internal parts; 150-psig (1035-kPa) working pressure; 240 deg F (116 deg C) operating temperature; with NPS 1/4 (DN 8) discharge connection and NPS 1/2 (DN 15) inlet connection.
- C. Expansion Tanks: Welded carbon steel, rated for 125-psig (860-kPa) working pressure and 375 deg F (191 deg C) maximum operating temperature. Separate air charge from system water to maintain design expansion capacity by a flexible diaphragm securely sealed into tank. Include drain fitting and taps for pressure gage and air-charging fitting. Support vertical tanks with steel legs or base; support horizontal tanks with steel saddles. Factory fabricate and test tank with taps and supports installed and labeled according to the ASME Boiler and Pressure Vessel Code, Section VIII, Division 1.

- D. Tangential-Type Air Separators: Welded black steel; ASME constructed and labeled for 125-psig (860-kPa) minimum working pressure and 375 deg F (191 deg C) maximum operating temperature; perforated stainless-steel air collector tube designed to direct released air into expansion tank; tangential inlet and outlet connections; threaded connections for NPS 2 (DN 50) and smaller; flanged connections for NPS 2-1/2 (DN 65) and larger; threaded blowdown connection. Provide units in sizes for full-system flow capacity.
- E. Air Purgers: Cast-iron body with internal baffles that slow the water velocity to separate the air from solution and divert it to the vent for quick removal. Maximum working pressure of 150 psig (1035 kPa) and temperature of 250 deg F (121 deg C).
- F. Bypass Chemical Feeder: Welded steel construction; 125-psig (860-kPa) working pressure; 5-gal. (19-L) capacity; with fill funnel and inlet, outlet, and drain valves.
  - 1. Chemicals: Specially formulated, based on analysis of makeup water, to prevent accumulation of scale and corrosion in piping and connected equipment.
- G. Diverting Fittings: 125-psig (860-kPa) working pressure; 250 deg F (121 deg C) maximum operating temperature; cast-iron body with threaded ends, or wrought copper with soldered ends. Indicate flow direction on fitting.
- H. Y-Pattern Strainers: 125-psig (860-kPa) working pressure; cast-iron body (ASTM A 126, Class B), flanged ends for NPS 2-1/2 (DN 65) and larger, threaded connections for NPS 2 (DN 50) and smaller, bolted cover, perforated stainless-steel basket, and bottom drain connection.
- I. Basket Strainers: 125-psig (860-kPa) working pressure; high-tensile cast-iron body (ASTM A 126, Class B), flanged-end connections, bolted cover, perforated stainless-steel basket, and bottom drain connection.
- J. T-Pattern Strainers: 750-psig (5170-kPa) working pressure; ductile-iron or malleable-iron body, grooved-end connections, stainless-steel basket with 57 percent free area; removable access coupling and end cap for strainer maintenance.
- K. Flexible Connectors: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket; 150-psig (1035-kPa) minimum working pressure and 250 deg F (121 deg C) maximum operating temperature. Connectors shall have flanged- or threaded-end connections to match equipment connected and shall be capable of 3/4-inch (20-mm) misalignment.
- L. Spherical, Rubber, Flexible Connectors: Fiber-reinforced rubber body with steel flanges drilled to align with Classes 150 and 300 steel flanges; operating temperatures up to 250 deg F (121 deg C) and pressures up to 150 psig (1035 kPa).
- M. Packed, Slip, Expansion Joints: 150-psig (1035-kPa) minimum working pressure, steel pipe fitting consisting of telescoping body and slip-pipe sections, packing ring, packing, limit rods, flanged ends, and chrome-plated finish on slip-pipe telescoping section.

## PART 3 - EXECUTION

### 3.1 PIPING APPLICATIONS

- A. Hot and Chilled Water, **NPS 2 (DN 50)** and Smaller: Aboveground, use **Type L (Type B)** drawn-temper copper tubing with soldered joints. Belowground or within slabs, use **Type K (Type A)** annealed-temper copper tubing with soldered joints. Use the fewest possible joints belowground and within floor slabs. Alternately, steel pipe with threaded joint couplings may be used.
- B. Hot and Chilled Water, **NPS 2-1/2 (DN 65)** and Larger: Steel pipe with welded and flanged joints or grooved mechanical-joint couplings.
- C. Condenser Water: Steel pipe with welded and flanged joints or grooved mechanical-joint couplings. Direct buried condenser water pipe shall be encased with 3/8" coaltar coating and crosslaminated PE film of 0.004 inch minimum thickness.
- D. Condensate Drain Lines: **Type M (Type C)** drawn-temper copper tubing with soldered joints.
- E. Hot and chilled water: Below grade, use pre-insulated pipe system. Install with 36" minimum cover and per manufacturer's recommendations.

### 3.2 VALVE APPLICATIONS

- A. General-Duty Valve Applications: Unless otherwise indicated, use the following valve types:
  - 1. Shutoff Duty: Gate, ball, and butterfly valves.
  - 2. Throttling Duty: Globe, ball, and butterfly valves.
- B. Install shutoff duty valves at each branch connection to supply mains, at supply connection to each piece of equipment, unless only one piece of equipment is connected in the branch line. Install throttling duty valves at each branch connection to return mains, at return connections to each piece of equipment, and elsewhere as indicated.
- C. Install calibrated balancing valves in the return water line of each heating or cooling element and elsewhere as required to facilitate system balancing.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves on hot-water generators and elsewhere as required by the ASME Boiler and Pressure Vessel Code. Install safety-valve discharge piping, without valves, to floor. Comply with the ASME Boiler and Pressure Vessel Code, Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves on hot-water generators and elsewhere as required to regulate system pressure.

### 3.3 PIPING INSTALLATIONS

- A. Refer to Division 15 Section "Mechanical Materials and Methods" for basic piping installation requirements.
- B. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- C. Install drains, consisting of a tee fitting, NPS 3/4 (DN 20) ball valve, and short NPS 3/4 (DN 20) threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- D. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- E. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- F. Unless otherwise indicated, install branch connections to mains using tee fittings in main pipe, with the takeoff coming out the bottom of the main pipe. For up-feed risers, install the takeoff coming out the top of the main pipe.
- G. Install strainers on supply side of each control valve, pressure-reducing valve, solenoid valve, pump, and elsewhere as indicated. Install NPS 3/4 (DN 20) nipple and ball valve in blowdown connection of strainers NPS 2 (DN 50) and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2 (DN 50). Extend blowdown piping to nearest floor drain.
- H. Anchor piping for proper direction of expansion and contraction.

### 3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 15 Section "Hangers and Supports." Comply with requirements below for maximum spacing of supports.
- B. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet (6 m) long.
  - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet (6 m) or longer.
  - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
  - 4. Spring hangers to support vertical runs.
  - 5. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- C. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4 (DN 20): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).

2. **NPS 1 (DN 25):** Maximum span, **7 feet (2.1 m)**; minimum rod size, **1/4 inch (6.4 mm)**.
3. **NPS 1-1/2 (DN 40):** Maximum span, **9 feet (2.7 m)**; minimum rod size, **3/8 inch (10 mm)**.
4. **NPS 2 (DN 50):** Maximum span, **10 feet (3 m)**; minimum rod size, **3/8 inch (10 mm)**.
5. **NPS 2-1/2 (DN 65):** Maximum span, **11 feet (3.4 m)**; minimum rod size, **3/8 inch (10 mm)**.
6. **NPS 3 (DN 80):** Maximum span, **12 feet (3.7 m)**; minimum rod size, **3/8 inch (10 mm)**.
7. **NPS 4 (DN 100):** Maximum span, **14 feet (4.3 m)**; minimum rod size, **1/2 inch (13 mm)**.
8. **NPS 6 (DN 150):** Maximum span, **17 feet (5.2 m)**; minimum rod size, **1/2 inch (13 mm)**.
9. **NPS 8 (DN 200):** Maximum span, **19 feet (5.8 m)**; minimum rod size, **5/8 inch (16 mm)**.
10. **NPS 10 (DN 250):** Maximum span, **20 feet (6.1 m)**; minimum rod size, **3/4 inch (19 mm)**.
11. **NPS 12 (DN 300):** Maximum span, **23 feet (7 m)**; minimum rod size, **7/8 inch (22 mm)**.
12. **NPS 14 (DN 350):** Maximum span, **25 feet (7.6 m)**; minimum rod size, **1 inch (25 mm)**.
13. **NPS 16 (DN 400):** Maximum span, **27 feet (8.2 m)**; minimum rod size, **1 inch (25 mm)**.
14. **NPS 18 (DN 450):** Maximum span, **28 feet (8.5 m)**; minimum rod size, **1-1/4 inches (32 mm)**.
15. **NPS 20 (DN 500):** Maximum span, **30 feet (9.1 m)**; minimum rod size, **1-1/4 inches (32 mm)**.

D. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:

1. **NPS 3/4 (DN 20):** Maximum span, **5 feet (1.5 m)**; minimum rod size, **1/4 inch (6.4 mm)**.
2. **NPS 1 (DN 25):** Maximum span, **6 feet (1.8 m)**; minimum rod size, **1/4 inch (6.4 mm)**.
3. **NPS 1-1/2 (DN 40):** Maximum span, **8 feet (2.4 m)**; minimum rod size, **3/8 inch (10 mm)**.
4. **NPS 2 (DN 50):** Maximum span, **8 feet (2.4 m)**; minimum rod size, **3/8 inch (10 mm)**.
5. **NPS 2-1/2 (DN 65):** Maximum span, **9 feet (2.7 m)**; minimum rod size, **3/8 inch (10 mm)**.
6. **NPS 3 (DN 80):** Maximum span, **10 feet (3 m)**; minimum rod size, **3/8 inch (10 mm)**.

E. Support vertical runs at roof, at each floor, and at **10-foot (3-m)** intervals between floors.

### 3.5 PIPE JOINT CONSTRUCTION

- A. Refer to Division 15 Section "Basic Mechanical Materials and Methods" for joint construction requirements for soldered and brazed joints in copper tubing; threaded, welded, and flanged joints in steel piping; and solvent-welded joints for PVC and CPVC piping.

### 3.6 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install automatic air vents in mechanical equipment rooms only at high points of system piping, at heat-transfer coils, and elsewhere as required for system air venting.
- C. Install dip-tube fittings in boiler outlet. Install piping to expansion tank with a 2 percent upward slope toward tank. Connect boiler-outlet piping.
- D. Install air separator in pump suction lines.
- E. Install bypass chemical feeders in each hydronic system where indicated, in upright position with top of funnel not more than **48 inches (1200 mm)** above floor.
- F. Install expansion tanks on floor. Vent and purge air from hydronic system, and ensure tank is properly charged with air to suit system design requirements.

### 3.7 TERMINAL EQUIPMENT CONNECTIONS

- A. Size for supply and return piping connections shall be same as for equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If multiple, parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure and temperature gages at coil inlet connections.

### 3.8 CHEMICAL TREATMENT

- A. Perform an analysis of supply water to determine the type and quantities of chemical treatment needed to keep system free of scale, corrosion, and fouling, and to sustain the following water characteristics:
  - 1. Copper: 200-500 ppm
  - 2. pH: 7.0-8.5
- B. Fill system and perform initial chemical treatment.

### 3.9 FIELD QUALITY CONTROL

#### A. Prepare hydronic piping according to ASME B31.9 and as follows:

1. Leave joints, including welds, uninsulated and exposed for examination during test.
2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
3. Flush system with clean water. Clean strainers.
4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.

#### B. Perform the following tests on hydronic piping:

1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
2. While filling system, use vents installed at high points of system to release trapped air. Use drains installed at low points for complete draining of liquid.
3. Check expansion tanks to determine that they are not air bound and that system is full of water.
4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the design pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed either 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A of ASME B31.9, "Building Services Piping."
5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
6. Prepare written report of testing.

### 3.10 ADJUSTING

#### A. Mark calibrated nameplates of pump discharge valves after hydronic system balancing has been completed, to permanently indicate final balanced position.

#### B. Perform these adjustments before operating the system:

1. Open valves to fully open position. Close coil bypass valves.
2. Check pump for proper direction of rotation.
3. Set automatic fill valves for required system pressure.
4. Check air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).

5. Set temperature controls so all coils are calling for full flow.
6. Check operation of automatic bypass valves.
7. Check and set operating temperatures of boilers, chillers, and cooling towers to design requirements.
8. Lubricate motors and bearings.

### 3.11 CLEANING

- A. Flush hydronic piping systems with clean water. Remove and clean or replace strainer screens. After cleaning and flushing hydronic piping systems, but before balancing, remove disposable fine-mesh strainers in pump suction diffusers.

END OF SECTION 15181

**SECTION 15625**  
**Centrifugal Water-Cooled Chillers**

**PART 1 - GENERAL**

1.01 SECTION INCLUDES

- A. Semi-hermetic, direct drive, multi-stage, water-cooled centrifugal chiller with single compressor.

1.02 SUBMITTAL

- A. Acceptable refrigerants on which chiller performance is based are R-513A or any refrigerant that has a GWP less than 700. All proposals for chiller performance must include an AHRI approved selection for the specified refrigerants.
- B. Submit drawings indicating assembled dimensions, operating weight, load distribution, and required service and access clearances.
- C. Submit product data indicating options and specialties, electrical requirements, and wiring diagrams and connections. Indicate accessories, valves, strainers, and thermostatic valves required for the complete system.
- D. Submit rigging, installation, and startup procedures. Include operations and maintenance data for both the chiller and starter or variable-speed drive. Include location, size, and type of field piping connections.
- E. Submit performance data indicating energy input versus cooling load output from 100 to 25 percent of full load with constant entering condenser water temperature.

1.03 REGULATORY REQUIREMENTS

- A. Conform to AHRI Standard 550/590 code for rating and testing of water chillers.
- B. Conform to UL 60335 2-40 - Standard for Heating and Cooling Equipment, Safety Standard. In the event the unit is not UL approved, the manufacturer shall, at manufacturer expense, provide for a field inspection by an UL representative to verify conformance to UL standards. If necessary, contractor shall perform modifications to the unit to comply with UL, as directed by the UL representative.
- C. Conform to ANSI/ASME SECTION VIII Boiler and Pressure Vessel Code for construction and testing of centrifugal chillers as applicable.
- D. Conform to latest revision of ANSI/ASHRAE STANDARD 15 code for construction and operation of centrifugal chillers.
- E. Unit shall bear the AHRI Certification Label for the specific type of water chiller as applicable.

- F. Chiller manufacturer shall provide LEED-NC EA Credit 4. Calculation for each chiller shall be based on the factors as specified by the U.S. Green Building Council based upon equipment life of 25 years:
- G. Chiller must be Environmental Product Declaration (EPD) certified. An Environmental Product Declaration (EPD) is a comprehensive, internationally harmonized report created by a product manufacturer that documents the ways in which a product, throughout its lifecycle, affects the environment. Underwriter's Laboratories certifies that all information in the EPD is accurate.
- H. The chiller shall comply with ASHRAE 90.1 2022 minimum efficiency requirements for energy efficiency.

#### 1.04 DELIVERY AND HANDLING

- A. Comply with manufacturer's installation instructions for rigging, chiller loading, local transportation requirements, unloading, storage, and final setting.
- B. Protect chiller and controls from physical damage. Leave factory shipping covers in place until installation. The entire unit must be shrink wrapped with an environmentally recyclable material standard. The material shall include an imbedded desiccant to minimize/eliminate internal moisture

#### 1.05 WARRANTY

- A. Provide a full parts, labor and refrigerant warranty for five years from startup or 66 months from factory shipment, whichever occurs first.
- B. A quote for a 10-year parts, labor, and refrigerant quality warranty covering all chiller components, to include starter and drive, must be supplied by the manufacturer to provide a comparative value of confidence in reliability. This quote must be of the manufacturer's warranty; third party insurance/warranty quotes are not acceptable.

#### 1.06 MAINTENANCE SERVICE

- A. All inspections and service of units shall be accomplished by factory trained and authorized servicing technicians.
- B. All labor for leak checking the chiller according to the manufacturer's IOM and documentation must be included.
- C. In conjunction with and supporting Factory warranty OEM shall furnish complete factory authorized service and maintenance of Applied Chillers for 1 years from Date of

Substantial Completion. All work shall be done by manufacturer's commercial warranty agent.

- D. OEM shall provide and report quarterly, semiannual, and annual maintenance in compliance with or better than ASHRAE Standard 180-2008.
- E. Include maintenance items as recommended in manufacturer's operating and maintenance data.
- F. Submit copy of service call work orders and summary report to the Owner, including description of work performed, operating performance status and noted exceptions.

#### 1.07 VERIFICATION OF CAPACITY AND EFFICIENCY

- A. All proposals for chiller performance must include an AHRI approved selection method. Verification of date and version of computer program selection or catalog is available through AHRI.
- B. Performance Tolerances
  - 1. The following allowable tolerances must be followed:
    - a. The tolerance on allowable capacity must be as defined by AHRI Standard 550/590.
    - b. The IPLV/NPLV and full load tolerances are as defined by AHRI Standard 550/590, and the tolerances at full load and all part load test points must also be as defined by AHRI Standard 550/590 if applicable.

## **PART 2 - PRODUCTS**

### 2.01 SUMMARY

- A. Description: Factory-assembled and tested water chiller complete with compressor, evaporator, condenser, controls, variable speed drive, interconnecting unit piping and wiring, indicating accessories, and mounting frame. Performance shall be per specification section 3.03 schedule
- B. The contractor shall furnish and install centrifugal water chillers as shown and scheduled in the plans and specifications. The units shall produce the specified tonnage per the scheduled data in accordance with the latest revision of AHRI 550/590. The unit shall bear the AHRI certification label as applicable.
- C. Approved Manufacturers:
  - 1. Trane
  - 2. Carrier

3. York

- D. Unit shall be painted in accordance with the manufacturer's standard procedures and practices.
- E. Chiller shall be equipped with bolt together construction to allow for quick disassembly and reassembly.

2.02 COMPRESSOR AND MOTOR

- A. The compressor shall be centrifugal with multiple stages.
- B. Chiller should be able to unload to 25.00 % of design tonnage with constant entering water temperature. The machine shall be modified to include hot gas bypass if the minimum load cannot be met
- C. If magnetic bearings are used, the chiller must provide backup power to the magnetic bearings with a UPS system that provides power conditioning, to completely isolate the magnetic bearing system from utility power, enabling error-free operation during surges, sags, spikes, and other power anomalies. The on-board UPS system shall keep the controller powered for 1 minute during the power outage in order to allow for rapid restart after a power outage. If capacitor backup is to be used, additional 10-year warranty on capacitors must be carried.
- D. The motor shall be hermetic and either suction, interstage, or liquid refrigerant cooled. Hot gas motor cooling is not acceptable. If an open motor design is used, then the manufacturer shall provide and install a complete chilled water AHU with a capacity equal to 0.9% of the chiller's tonnage to serve the chiller area, which must be completely operational and include all wiring and automatic temperature controls. The open motor chiller manufacturer must also increase chiller size by an equivalent tonnage with no increase in specified full load kW, and shall list, on the submittal, additional maintenance requirements due to alignment, refrigerant shaft seal, coupling and bearings. Additionally, if an open drive motor is provided, a motor-compressor shaft seal leakage containment system shall be provided with the following inclusions:
  - 1. An oil reservoir shall collect any oil and refrigerant that leaks past the seal.
  - 2. A float device shall be provided to open when the reservoir is full, directing the refrigerant/oil mixture back into the compressor housing.
  - 3. Manufacturer shall warrant the shaft seal, reservoir, and float valve system against leakage of oil and refrigerant to the outside of the chiller for a period of 10 years

from initial start-up, including parts and labor to replace a defective seal and any refrigerant required to trim the charge to original specifications. Inspections shall be performed a minimum of once a year. See Section 1.05 for more information in warranty.

- E. The impellers shall be fully shrouded and made of a high strength aluminum alloy.

### 2.03 EVAPORATOR AND CONDENSER

- A. The evaporator and condenser shall be built in accordance with ANSI/ASHRAE 15 Safety Code for Mechanical Refrigeration and ASME section VIII as applicable.
- B. The evaporator tubes shall be internally and externally enhanced with a 0.75" outer diameter. The tubes shall be securely supported at intermediate supports and physically expanded into both ends of the tube sheets.
- C. The condenser tubes shall be internally and externally enhanced with a 0.75" outer diameter. The tubes shall be securely supported at intermediate supports and physically expanded into both ends of the tube sheets.
- D. The evaporator tubes must be removable from both ends to provide easy access for tube cleaning. The minimum evaporator tube wall thickness, root-to-root across the entire tube length shall be 0.025".
- E. The minimum condenser tube wall thickness, root-to-root across the entire tube length shall be 0.028".
- F. The evaporator water piping connections shall be Victaulic.
- G. The condenser water piping connections shall be Victaulic.
- H. Provide evaporator water box designed for 150 psig maximum waterside working pressure. Waterside shall be hydrostatically tested at 1.5 times design working pressure.
- I. Provide condenser water box designed for 150 psig maximum waterside working pressure. Waterside shall be hydrostatically tested at 1.5 times design working pressure.
- J. The evaporator water boxes shall be standard non-marine type with connections per the schedule.
- K. The condenser water boxes shall be standard non-marine type with connections per the schedule.
- L. Hinges shall be factory supplied on the condenser shell to facilitate waterbox removal without external rigging.
  - 1. Hinges shall be on both ends of the condenser shell

- M. Insulation will be 3/4" insulation and cover all low-temperature surfaces to include the evaporator, water boxes, suction elbow.
- N. Units with multi-stage compressors shall incorporate an interstage 'economizer'. All units with single stage compressors shall have the condensers circuited for liquid subcooling and controlled through the use of condenser liquid level control
- O. Adjustable or float type refrigerant metering devices and thermal expansion valves (TXV) shall be inspected and adjusted by the manufacturer annually for the first five years of operation to assure equivalent reliability to an electronic expansion valve (EXV) system. A written report shall be forwarded to the owner each year over the first five years to confirm completion of calibration.

#### 2.04 REFRIGERANT CIRCUIT

- A. All units shall have 1 refrigerant circuit with a single compressor. If manifolded compressors are provided, then individual compressor warranties must be provided for each compressor motor.
- B. An electronically controlled expansion valve (EXV) is provided to maintain proper refrigerant flow.

#### 2.05 CONTROLS

- A. The chiller shall be controlled by a unit mounted, stand-alone Direct Digital Control (DDC) system. A dedicated chiller microprocessor control panel is to be supplied with each chiller by the chiller manufacturer.
- B. Enclosure shall be unit mounted NEMA 250 Type 1.
- C. A color, touch sensitive liquid crystal display (LCD) shall be unit mounted and a minimum of 12.1" diagonal. The display shall be fully adjustable in height and viewing angle. Animated graphical representations of chiller subsystem operation shall be used to enhance the user interface.
- D. Display shall consist of a menu driven interface with easy touch screen navigation to organized sub-system reports for compressor, evaporator, condenser and motor information as well as associated diagnostics. The controller shall display all active diagnostics and a minimum of 20 historical diagnostics. Touch-screen display shows data in either inches and pounds (I-P) or standard international (SI) units, and in one of twenty-seven available languages. Animated color graphics indicate the status of the chiller. User IDs and passwords allow for additional security for different levels of user access. Chiller

controls shall unload chiller automatically to prevent it from exceeding its limits and to keep the chiller online under the following conditions: (a) the condenser pressures at or near the high condenser limit setting; (b) the saturated evaporator temperatures at or near the low refrigerant temperature cutout setting; (c) the variable frequency drive heat sink temperature at or near cutout temperature

- E. Control authority must be capable of handling at least four conditions: Off, local manual at the chiller, local automatic at the chiller and automatic control through a remote source.
- F. Capability to connect a laptop to service utility with applicable software from manufacturer and obtain enhanced set-up and diagnostics.
- G. The front of the chiller control panel shall display the following in clear language, without the use of codes, look-up tables, or gauges
  - 1. Run time
  - 2. Number of starts
  - 3. Current chiller operating mode
  - 4. Chilled water set point and set point source
  - 5. Electrical current limit set point and set point source
  - 6. Entering and leaving evaporator water temperatures
  - 7. Entering and leaving condenser water temperatures
  - 8. Saturated evaporator and condenser refrigerant temperatures
  - 9. Evaporator and condenser refrigerant pressure
  - 10. Compressor motor current per phase
  - 11. Compressor motor percent RLA
  - 12. kW energy consumption and power factor
  - 13. Compressor motor winding temperatures per phase
- H. The chiller control panel shall provide password protection of all setpoints
- I. The chiller control panel shall provide individual relay outputs to start/stop the evaporator and condenser water pumps. The condenser water pump relay output can be used to enable the cooling tower temperature controls
- J. The chiller control panel shall provide leaving chilled water temperature reset based upon return water temperature
- K. The chiller control panel shall be capable of displaying system data in I-P or SI units

- L. The chiller manufacturer shall include a pressure, non-mechanical based unit mounted flow switch that is of the thermal dispersion type for the condenser to verify flow through the unit
- M. The chiller manufacturer shall include a pressure, non-mechanical based unit mounted flow switch that is of the thermal dispersion type for the evaporator to verify flow through the unit
- N. Safeties - the chiller control panel shall provide the following safeties:
  - 1. Low chilled water temperature
  - 2. Low evaporator refrigerant temperature or pressure
  - 3. High condenser refrigerant pressure
  - 4. Evaporator and condenser water flow status
  - 5. High motor winding temperatures
  - 6. High motor current
  - 7. AFD function faults
  - 8. Sensor faults
  - 9. Unit controls operation
  - 10. The chiller control panel or starter shall incorporate advanced motor protection to safeguard the motor throughout the starting and running cycles from the adverse effects of:
    - a. Current phase loss
    - b. Current phase unbalance
    - c. Current phase reversal
    - d. Under/Over voltage
    - e. Motor current overload
    - f. Distribution fault protection with auto restart consisting of three-phase current sensing devices that monitor the status of the current
    - g. AFD communication-control failure
- O. The chiller control panel shall be capable of providing short cycling protection
- P. The chilled water controller of each chiller shall include variable water-flow capability to allow the chiller to respond quickly to accelerating or decelerating water, and have the following features:

1. It shall allow control of the leaving chilled water temperature to within +/- 1.0°F (0.3°C) at a water flow rate change of 10% per minute and will stay online at a water flow rate change of 30% per minute
- Q. The chiller, upon power loss restoration, must be able to start the compressor within 45 seconds. The chiller time to load up to 80% shall be no longer than 180 seconds from compressor restart.
  - R. The chiller control panel shall provide a relay output that shall energize whenever the compressor is running
  - S. The chiller control panel shall provide an alarm relay output that shall energize whenever a fault requiring manual reset is detected by the panel
  - T. The chiller control panel shall provide a relay output that shall energize whenever the chiller is operating at maximum capacity
  - U. The chiller control panel shall provide a head relief request relay output to indicate that the chiller is in condenser limit mode and thereby requesting condenser water temperature relief
  - V. The chiller control panel shall provide an analog 2 - 10VDC or 4 - 20mA output signal that shall indicate the Compressor Motor Percent RLA
  - W. The chiller control panel shall allow for an analog input for a chilled water setpoint and an electrical current limit set point. These setpoints can be in the form of 4-20 mA or 2-10 Vdc signals from a remote source (i.e. generic building automation system)
  - X. The chiller control panel shall provide an analog output signal that shall indicate the condenser refrigerant pressure or condenser/evaporator differential refrigerant pressure
  - Y. The chiller controller must be able to communicate directly to a building automation system using BACnet protocol (MSTP-RS 485/IP)

#### 2.06 VARIABLE SPEED DRIVE (VSD), UNIT MOUNTED

- A. The water chiller shall be furnished with an variable speed drive (VSD) as shown on the drawings. The VSD shall be factory mounted on the chiller and shipped completely factory assembled, wired and tested. The VSD shall be refrigerant cooled or glycol/air cooled. If a condenser water-cooled VSD is supplied, the manufacturer shall supply factory installed dual water filters with a bypass valve and pressure differential switch factory wired to the chiller control panel to indicate that a filter has clogged and requires service. The pressure differential switch shall also provide a separate dry contact which can be

connected to the BAS system as a means of notifying operating personnel of the need to service the filters. If the condenser cooling circuit includes an intermediate heat exchanger, it must be of the brush cleanable shell and tube style. Brazed plate heat exchangers which cannot be field cleaned are not acceptable.

- B. The VSD will be specifically designed to interface with the centrifugal water chiller controls and allow for the operating ranges and specific characteristics of the chiller. The VSD control logic shall optimize chiller efficiency by coordinating compressor motor speed and compressor inlet guide vane position to maintain the chilled water setpoint while avoiding surge. If a surge is detected, VSD surge avoidance logic will make adjustments to move away from and avoid surge at similar conditions in the future
- C. The VSD efficiency shall be 97% or better at full speed and full load. Fundamental displacement power factor shall be a minimum of 0.96 at all loads.
- D. The VSD shall be solid state, microprocessor based pulse-width modulated (PWM) design. The VSD shall be voltage and current regulated. Output power devices shall be IGBTs.
- E. Power semi-conductor and capacitor cooling shall be from a combination of liquid cooled heatsink and air flow.
- F. The VSDs shall each be furnished in a metal enclosure having as minimum a short circuit withstand rating of 65,000 amps per UL 508A. It will include three phase input lugs plus a grounding lug for electrical connections, output motor connection via factory installed bus bars and all components properly segregated and completely enclosed in a single metal enclosure.
  - 1. Enclosure shall include a padlockable, door-mounted circuit breaker with a minimum AIC rating of 65,000 amps.
  - 2. The entire chiller package shall be UL/CUL listed.
- G. The VSD panel shall be tested to ANSI/UL Standard 508A and shall be listed by a Nationally Recognized Testing Laboratory (NRTL) as designated by OSHA.
- H. Input shall be nominal 480. V, three phase, 60. Hz AC power
- I. Line voltage tolerance +/-10% and line frequency tolerance +/-1%
- J. The VSD shall include the following features:
  - 1. All control circuit voltages are physically and electrically isolated from power circuit voltage.

2. Soft start, adjustable linear acceleration, controlled ramp-down to stop.
  3. Insensitivity to incoming power phase sequence.
  4. Adjustable current limiting and U.L. approved electronic motor overload protection.
  5. Output line-to-line short circuit protection.
  6. Line-to-ground short circuit protection.
  7. Protection from phase loss at AFD input.
  8. Protection from output phase reversal/imbalance.
  9. Protection from over/under-voltage.
  10. Protection from over-temperature.
- K. The following VSD status indicators shall be available to the unit controller to facilitate startup and maintenance:
1. DC Bus voltage.
  2. Output/load amps.
  3. Fault.
- L. Service Conditions:
1. Operating ambient temperature of 14°F - 104°F (-10°C - 40°C).
  2. Room ambient up to 95% relative humidity.
  3. Elevation to 3300 feet (1000 meters). For every 300 feet (90 meters) above 3300 feet, the rated output current shall be decreased by 4% up to 9900 feet.

## **PART 3 - EXECUTION**

### **3.01 INSTALLATION**

- A. Install in accordance with manufacturer's instructions.
- B. Provide for connection to electrical service. If oil pump is electric include the connection of the electrical to the oil pump.
- C. Provide elastomeric isolation pads to reduce vibration transmission.
- D. On units without unit mounted starters provide for connection of electrical wiring between starter and chiller control panel, oil pump, and purge unit.
- E. Furnish and install necessary auxiliary water piping for oil cooling units and purge condensers.
- F. Arrange piping for easy dismantling to permit tube cleaning.
- G. Provide piping from chiller relief valve to outdoors. Size as recommended by manufacturer.

### 3.02 MANUFACTURER'S FIELD SERVICES

- A. All Startup, functions shall be performed by a manufacturer's commercial agent to confirm (in writing) that equipment has been correctly installed and passes specification checklist prior to equipment becoming operational and covered under OEM warranty
  - 1. Included OEM Factory Startup:
    - a. Centrifugal, Rotary Screw, Scroll Chillers
- B. Applied Chiller manufacturers shall maintain service capabilities no more than 100 miles from the jobsite.
- C. The manufacturer shall furnish complete submittal wiring diagrams of the package unit as applicable for field maintenance and service

**END OF SECTION**

## **SECTION 15950 - TESTING, ADJUSTING, AND BALANCING**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. Section Includes:
  - 1. Balancing Air Systems:
    - a. Constant-volume air systems.
    - b. Variable-air-volume systems.
  - 2. Balancing Hydronic Piping Systems:
    - a. Primary-secondary hydronic systems.

#### **1.3 DEFINITIONS**

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An entity engaged to perform TAB Work.

#### **1.4 SUBMITTALS**

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB contractor and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 45 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.

- C. Strategies and Procedures Plan: Within 90 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. Certified TAB reports.
- E. Sample report forms.
- F. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.

## 1.5 QUALITY ASSURANCE

- A. TAB Contractor Qualifications: Engage a TAB entity certified by AABC or NEBB.
- B. TAB Conference: Meet with Architect & Owner's representative on approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Require the participation of the TAB field supervisor and technicians. Provide seven days' advance notice of scheduled meeting time and location.
  - 1. Agenda Items:
    - a. The Contract Documents examination report.
    - b. The TAB plan.
    - c. Coordination and cooperation of trades and subcontractors.
    - d. Coordination of documentation and communication flow.
- C. Certify TAB field data reports and perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard TAB contractor's forms approved by Engineer.
- E. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."

## 1.6 PROJECT CONDITIONS

- A. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

## 1.7 COORDINATION

- A. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.
- B. Perform TAB after leakage and pressure tests on air and water distribution systems have been satisfactorily completed.

## PART 2 - PRODUCTS (Not Applicable)

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they meet the leakage class of connected ducts as specified in Division 15 Section "Metal Ducts" and are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's

"HVAC Systems - Duct Design." Compare results with the design data and installed conditions.

- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens are replaced by permanent screens with indicated perforations.
- L. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

### 3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system-readiness checks and prepare reports. Verify the following:
  - 1. Permanent electrical-power wiring is complete.
  - 2. Hydronic systems are filled, clean, and free of air.
  - 3. Automatic temperature-control systems are operational.
  - 4. Equipment and duct access doors are securely closed.
  - 5. Balance, smoke, and fire dampers are open.
  - 6. Isolating and balancing valves are open and control valves are operational.
  - 7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
  - 8. Windows and doors can be closed so indicated conditions for system operations can be met.

### 3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
  - 1. Comply with requirements in ASHRAE 62.1-2004, Section 7.2.2, "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
  - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
  - 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Division 15 Section "Duct Accessories."
  - 3. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Division 15 Section "HVAC Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

### 3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.

- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Division 15 Section "Metal Ducts."

### 3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Where sufficient space in ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow.
  - 2. Measure fan static pressures as follows to determine actual static pressure:
    - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
    - b. Measure static pressure directly at the fan outlet or through the flexible connection.
    - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
    - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
  - 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
    - a. Report the cleanliness status of filters and the time static pressures are measured.
  - 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
  - 5. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
  - 6. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in Division 15 Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
  - 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur.

Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.

- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
  - 1. Measure airflow of submain and branch ducts.
    - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
  - 2. Measure static pressure at a point downstream from the balancing damper, and adjust volume dampers until the proper static pressure is achieved.
  - 3. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.
- C. Measure air outlets and inlets without making adjustments.
  - 1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust air outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using branch volume dampers rather than extractors and the dampers at air terminals.
  - 1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
  - 2. Adjust patterns of adjustable outlets for proper distribution without drafts.

### 3.6 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Pressure-Independent, Variable-Air-Volume Systems: After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:
  - 1. Set outdoor-air dampers at minimum, and set return- and exhaust-air dampers at a position that simulates full-cooling load.
  - 2. Select the terminal unit that is most critical to the supply-fan airflow and static pressure. Measure static pressure. Adjust system static pressure so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
  - 3. Measure total system airflow. Adjust to within indicated airflow.
  - 4. Set terminal units at maximum airflow and adjust controller or regulator to deliver the designed maximum airflow. Use terminal-unit manufacturer's written instructions to make this adjustment. When total airflow is correct, balance the

- air outlets downstream from terminal units the same as described for constant-volume air systems.
5. Set terminal units at minimum airflow and adjust controller or regulator to deliver the designed minimum airflow. Check air outlets for a proportional reduction in airflow the same as described for constant-volume air systems.
    - a. If air outlets are out of balance at minimum airflow, report the condition but leave outlets balanced for maximum airflow.
  6. Remeasure the return airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
    - a. Adjust the fan and balance the return-air ducts and inlets the same as described for constant-volume air systems.
  7. Measure static pressure at the most critical terminal unit and adjust the static-pressure controller at the main supply-air sensing station to ensure that adequate static pressure is maintained at the most critical unit.
  8. Record final fan-performance data.

### 3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports with pertinent design data, and number in sequence starting at pump to end of system. Check the sum of branch-circuit flows against the approved pump flow rate. Correct variations that exceed plus or minus 5 percent.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. Prepare hydronic systems for testing and balancing according to the following, in addition to the general preparation procedures specified above:
  1. Open all manual valves for maximum flow.
  2. Check liquid level in expansion tank.
  3. Check makeup water-station pressure gage for adequate pressure for highest vent.
  4. Check flow-control valves for specified sequence of operation, and set at indicated flow.
  5. Set differential-pressure control valves at the specified differential pressure. Do not set at fully closed position when pump is positive-displacement type unless several terminal valves are kept open.
  6. Set system controls so automatic valves are wide open to heat exchangers.
  7. Check pump-motor load. If motor is overloaded, throttle main flow-balancing device so motor nameplate rating is not exceeded.
  8. Check air vents for a forceful liquid flow exiting from vents when manually operated.

### 3.8 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals and proceed as specified above for hydronic systems.

### 3.9 PROCEDURES FOR HEAT EXCHANGERS

- A. Measure water flow through all circuits.
- B. Adjust water flow to within specified tolerances.
- C. Measure inlet and outlet water temperatures.
- D. Measure inlet steam pressure.
- E. Check settings and operation of safety and relief valves. Record settings.

### 3.10 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Efficiency rating.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - 7. Starter thermal-protection-element rating.
- B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

### 3.11 PROCEDURES FOR CHILLERS

- A. Balance water flow through each evaporator to within specified tolerances of indicated flow with all pumps operating. With only one chiller operating in a multiple chiller installation, do not exceed the flow for the maximum tube velocity recommended by the chiller manufacturer. Measure and record the following data with each chiller operating at design conditions:
  - 1. Evaporator-water entering and leaving temperatures, pressure drop, and water flow.
  - 2. For water-cooled chillers, condenser-water entering and leaving temperatures, pressure drop, and water flow.

3. Evaporator and condenser refrigerant temperatures and pressures, using instruments furnished by chiller manufacturer.
4. Power factor if factory-installed instrumentation is furnished for measuring kilowatts.
5. Kilowatt input if factory-installed instrumentation is furnished for measuring kilowatts.
6. Capacity: Calculate in tons of cooling.
7. For air-cooled chillers, verify condenser-fan rotation and record fan and motor data including number of fans and entering- and leaving-air temperatures.

### 3.12 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record compressor data.

### 3.13 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each water coil:
  1. Entering- and leaving-water temperature.
  2. Water flow rate.
  3. Water pressure drop.
  4. Dry-bulb temperature of entering and leaving air.
  5. Wet-bulb temperature of entering and leaving air for cooling coils.
  6. Airflow.
  7. Air pressure drop.
- B. Measure, adjust, and record the following data for each electric heating coil:
  1. Nameplate data.
  2. Airflow.
  3. Entering- and leaving-air temperature at full load.
  4. Voltage and amperage input of each phase at full load and at each incremental stage.
  5. Calculated kilowatt at full load.
  6. Fuse or circuit-breaker rating for overload protection.
- C. Measure, adjust, and record the following data for each steam coil:
  1. Dry-bulb temperature of entering and leaving air.
  2. Airflow.
  3. Air pressure drop.
  4. Inlet steam pressure.
- D. Measure, adjust, and record the following data for each refrigerant coil:

1. Dry-bulb temperature of entering and leaving air.
2. Wet-bulb temperature of entering and leaving air.
3. Airflow.
4. Air pressure drop.
5. Refrigerant suction pressure and temperature.

### 3.14 TOLERANCES

- A. Set HVAC system's air flow rates and water flow rates within the following tolerances:
1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
  2. Air Outlets and Inlets: Plus or minus 10 percent.
  3. Cooling-Water Flow Rate: Plus or minus 10 percent.

### 3.15 REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

### 3.16 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  2. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
1. Pump curves.
  2. Fan curves.
  3. Manufacturers' test data.
  4. Field test reports prepared by system and equipment installers.
  5. Other information relative to equipment performance; do not include Shop Drawings and product data.

- C. General Report Data: In addition to form titles and entries, include the following data:
1. Title page.
  2. Name and address of the TAB contractor.
  3. Project name.
  4. Project location.
  5. Architect's name and address.
  6. Engineer's name and address.
  7. Contractor's name and address.
  8. Report date.
  9. Signature of TAB supervisor who certifies the report.
  10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
  11. Summary of contents including the following:
    - a. Indicated versus final performance.
    - b. Notable characteristics of systems.
    - c. Description of system operation sequence if it varies from the Contract Documents.
  12. Nomenclature sheets for each item of equipment.
  13. Data for terminal units, including manufacturer's name, type, size, and fittings.
  14. Notes to explain why certain final data in the body of reports vary from indicated values.
  15. Test conditions for fans and pump performance forms including the following:
    - a. Settings for outdoor-, return-, and exhaust-air dampers.
    - b. Conditions of filters.
    - c. Cooling coil, wet- and dry-bulb conditions.
    - d. Face and bypass damper settings at coils.
    - e. Fan drive settings including settings and percentage of maximum pitch diameter.
    - f. Inlet vane settings for variable-air-volume systems.
    - g. Settings for supply-air, static-pressure controller.
    - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Quantities of outdoor, supply, return, and exhaust airflows.
  2. Water and steam flow rates.
  3. Duct, outlet, and inlet sizes.
  4. Pipe and valve sizes and locations.
  5. Terminal units.
  6. Balancing stations.
  7. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:

1. Unit Data:
  - a. Unit identification.
  - b. Location.
  - c. Make and type.
  - d. Model number and unit size.
  - e. Manufacturer's serial number.
  - f. Unit arrangement and class.
  - g. Discharge arrangement.
  - h. Sheave make, size in inches (mm), and bore.
  - i. Center-to-center dimensions of sheave, and amount of adjustments in inches (mm).
  - j. Number, make, and size of belts.
  - k. Number, type, and size of filters.
  
2. Motor Data:
  - a. Motor make, and frame type and size.
  - b. Horsepower and rpm.
  - c. Volts, phase, and hertz.
  - d. Full-load amperage and service factor.
  - e. Sheave make, size in inches (mm), and bore.
  - f. Center-to-center dimensions of sheave, and amount of adjustments in inches (mm).
  
3. Test Data (Indicated and Actual Values):
  - a. Total air flow rate in cfm (L/s).
  - b. Total system static pressure in inches wg (Pa).
  - c. Fan rpm.
  - d. Discharge static pressure in inches wg (Pa).
  - e. Filter static-pressure differential in inches wg (Pa).
  - f. Preheat-coil static-pressure differential in inches wg (Pa).
  - g. Cooling-coil static-pressure differential in inches wg (Pa).
  - h. Heating-coil static-pressure differential in inches wg (Pa).
  - i. Outdoor airflow in cfm (L/s).
  - j. Return airflow in cfm (L/s).
  - k. Outdoor-air damper position.
  - l. Return-air damper position.
  - m. Vortex damper position.

F. Apparatus-Coil Test Reports:

1. Coil Data:
  - a. System identification.
  - b. Location.
  - c. Coil type.
  - d. Number of rows.

- e. Fin spacing in  **fins per inch (mm)** o.c.
- f. Make and model number.
- g. Face area in  **sq. ft. (sq. m)**.
- h. Tube size in  **NPS (DN)**.
- i. Tube and fin materials.
- j. Circuiting arrangement.

2. Test Data (Indicated and Actual Values):

- a. Air flow rate in  **cfm (L/s)**.
- b. Average face velocity in  **fpm (m/s)**.
- c. Air pressure drop in  **inches wg (Pa)**.
- d. Outdoor-air, wet- and dry-bulb temperatures in  **deg F (deg C)**.
- e. Return-air, wet- and dry-bulb temperatures in  **deg F (deg C)**.
- f. Entering-air, wet- and dry-bulb temperatures in  **deg F (deg C)**.
- g. Leaving-air, wet- and dry-bulb temperatures in  **deg F (deg C)**.
- h. Water flow rate in  **gpm (L/s)**.
- i. Water pressure differential in  **feet of head or psig (kPa)**.
- j. Entering-water temperature in  **deg F (deg C)**.
- k. Leaving-water temperature in  **deg F (deg C)**.
- l. Refrigerant expansion valve and refrigerant types.
- m. Refrigerant suction pressure in  **psig (kPa)**.
- n. Refrigerant suction temperature in  **deg F (deg C)**.
- o. Inlet steam pressure in  **psig (kPa)**.

G. Fan Test Reports: For supply, return, and exhaust fans, include the following:

1. Fan Data:

- a. System identification.
- b. Location.
- c. Make and type.
- d. Model number and size.
- e. Manufacturer's serial number.
- f. Arrangement and class.
- g. Sheave make, size in  **inches (mm)**, and bore.
- h. Center-to-center dimensions of sheave, and amount of adjustments in  **inches (mm)**.

2. Motor Data:

- a. Motor make, and frame type and size.
- b. Horsepower and rpm.
- c. Volts, phase, and hertz.
- d. Full-load amperage and service factor.
- e. Sheave make, size in  **inches (mm)**, and bore.
- f. Center-to-center dimensions of sheave, and amount of adjustments in  **inches (mm)**.
- g. Number, make, and size of belts.

3. Test Data (Indicated and Actual Values):
  - a. Total airflow rate in **cfm (L/s)**.
  - b. Total system static pressure in **inches wg (Pa)**.
  - c. Fan rpm.
  - d. Discharge static pressure in **inches wg (Pa)**.
  - e. Suction static pressure in **inches wg (Pa)**.
  
- H. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
  1. Report Data:
    - a. System and air-handling-unit number.
    - b. Location and zone.
    - c. Traverse air temperature in **deg F (deg C)**.
    - d. Duct static pressure in **inches wg (Pa)**.
    - e. Duct size in **inches (mm)**.
    - f. Duct area in **sq. ft. (sq. m)**.
    - g. Indicated air flow rate in **cfm (L/s)**.
    - h. Indicated velocity in **fpm (m/s)**.
    - i. Actual air flow rate in **cfm (L/s)**.
    - j. Actual average velocity in **fpm (m/s)**.
    - k. Barometric pressure in **psig (Pa)**.
  
- I. Air-Terminal-Device Reports:
  1. Unit Data:
    - a. System and air-handling unit identification.
    - b. Location and zone.
    - c. Apparatus used for test.
    - d. Area served.
    - e. Make.
    - f. Number from system diagram.
    - g. Type and model number.
    - h. Size.
    - i. Effective area in **sq. ft. (sq. m)**.
  
  2. Test Data (Indicated and Actual Values):
    - a. Air flow rate in **cfm (L/s)**.
    - b. Air velocity in **fpm (m/s)**.
    - c. Preliminary air flow rate as needed in **cfm (L/s)**.
    - d. Preliminary velocity as needed in **fpm (m/s)**.
    - e. Final air flow rate in **cfm (L/s)**.
    - f. Final velocity in **fpm (m/s)**.
    - g. Space temperature in **deg F (deg C)**.

J. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:

1. Unit Data:

- a. Unit identification.
- b. Location.
- c. Service.
- d. Make and size.
- e. Model number and serial number.
- f. Water flow rate in **gpm (L/s)**.
- g. Water pressure differential in **feet of head or psig (kPa)**.
- h. Required net positive suction head in **feet of head or psig (kPa)**.
- i. Pump rpm.
- j. Impeller diameter in **inches (mm)**.
- k. Motor make and frame size.
- l. Motor horsepower and rpm.
- m. Voltage at each connection.
- n. Amperage for each phase.
- o. Full-load amperage and service factor.
- p. Seal type.

2. Test Data (Indicated and Actual Values):

- a. Static head in **feet of head or psig (kPa)**.
- b. Pump shutoff pressure in **feet of head or psig (kPa)**.
- c. Actual impeller size in **inches (mm)**.
- d. Full-open flow rate in **gpm (L/s)**.
- e. Full-open pressure in **feet of head or psig (kPa)**.
- f. Final discharge pressure in **feet of head or psig (kPa)**.
- g. Final suction pressure in **feet of head or psig (kPa)**.
- h. Final total pressure in **feet of head or psig (kPa)**.
- i. Final water flow rate in **gpm (L/s)**.
- j. Voltage at each connection.
- k. Amperage for each phase.

K. Instrument Calibration Reports:

1. Report Data:

- a. Instrument type and make.
- b. Serial number.
- c. Application.
- d. Dates of use.
- e. Dates of calibration.

### 3.17 INSPECTIONS

A. Initial Inspection:

1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the final report.
2. Check the following for each system:
  - a. Measure airflow of at least 10 percent of air outlets.
  - b. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
  - c. Verify that balancing devices are marked with final balance position.
  - d. Note deviations from the Contract Documents in the final report.

B. Final Inspection:

1. After initial inspection is complete and documentation by random checks verifies that testing and balancing are complete and accurately documented in the final report.
2. The TAB contractor's test and balance engineer shall conduct the inspection in the presence of Construction Manager.
3. Construction Manager shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
4. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.

C. TAB Work will be considered defective if it does not pass final inspections. If TAB Work fails, proceed as follows:

1. Recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
2. If the second final inspection also fails, Owner may contract the services of another TAB contractor to complete TAB Work according to the Contract Documents and deduct the cost of the services from the original TAB contractor's final payment.

D. Prepare test and inspection reports.

### 3.18 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.

- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

### 3.20 DUCT LEAKAGE TESTING

- A. Contractor shall prepare ductwork for leakage testing by test and balance firm. Contractor shall remake any joints and/or duct runs which do not comply with maximum allowable leakage rates for retest by test and balance firm. Mechanical Contractor shall be responsible for any compensation due to the test and balance firm for additional testing required as a result of initial system failure.
- B. Perform the following field tests and inspections according to SMACNA's "HVAC Air Duct Leakage Test Manual" and prepare test reports:
  - 1. Test ductwork assemblies in excess of 1-1/2 inch static pressure class installed by Mechanical Contractor.
  - 2. Conduct tests at static pressures equal to maximum design pressure of system or section being tested. If pressure classes are not indicated, test entire system at maximum system design pressure. Do not pressurize systems above maximum design operating pressure. Give seven days' advance notice for testing.
  - 3. Maximum Allowable Leakage: Comply with requirements for Leakage Class 3 for round and flat-oval ducts, Leakage Class 12 for rectangular ducts in pressure classes lower than and equal to 2-inch wg (500 Pa) (both positive and negative pressures), and Leakage Class 6 for pressure classes from 2- to 10-inch wg (500 to 2500 Pa).

END OF SECTION 15950